



ICI PAKISTAN LTD.

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The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi - 74000

March 2, 2020
Ref# ICI/ComSec/2020/16

Subject: **Disclosure of Material Information**

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book of the Pakistan Stock Exchange Limited, and further to our letter dated December 23, 2019 bearing reference no. ICI/Comsec/2019/28, we are pleased to inform you that the process of amalgamation of Cirin Pharmaceuticals (Pvt.) Ltd. into ICI Pakistan Ltd. is now complete and that the Scheme of Arrangement has taken effect from March 1, 2020.

A disclosure form as required under S.R.O. 143(1)/2012 dated December 5, 2012 read with Section 131 of the Securities Act, 2015 is also enclosed as **Annexure – 'A'**.

Yours faithfully

Nausheen Ahmad
Company Secretary

Cc: The Commissioner
Company Law Division,
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Islamabad.



Annexure – 'A'

DISCLOSURE FORM

IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company:	ICI Pakistan Limited ICI House, 5 West Wharf, Karachi
Date of Report:	March 2, 2020
Contact Information:	Nausheen Ahmad Company Secretary ICI House, 5 West Wharf, Karachi Telephone Number: +9221-111-100-200 (Ext-8114) Fax Number: +9221 32312500

Public disclosure of price sensitive/ inside information which directly concerns the listed securities.

Public disclosure of price sensitive/ inside information, which directly concerns the listed securities:

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Yours faithfully

Nausheen Ahmad
Company Secretary