

URS is a member of Registrar of Standards (Holdings) Ltd.



MITCHELL'S FRUIT FARMS LIMITED

Registered Office & Head Office: 40-A, Zafar Ali Road, Gulberg-5, Lahore, Pakistan.
Phones: (042) 35872392-96, Fax: (042) 35872398 E-Mail: ho@mitchells.com.pk Web Site: www.mitchells.com.pk

August 6, 2019

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sirs,

Re: Disclosure of Material Information

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

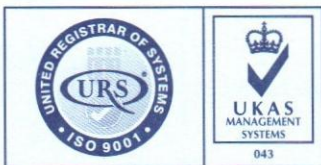
This disclosure is in continuation with our earlier communication dated January 17, 2019 in relation to the Mitchell's Fruit Farms Limited ("Company") entering into an agreement with a financial institution to assist the Company on various capital raising options. In this regard, the Company has agreed to open a due diligence data room for inspection by potential investors which will also include management presentations, expert due diligence sessions and site visits. The potential investors will sign a Confidentiality Agreement with the Company and comply with applicable legal and procedural requirements prior to getting access to the data room for conducting due diligence of the Company. If any further material development takes place, we shall communicate the same to the Exchange accordingly.

Please also see the disclosure form enclosed as Annexure A hereto.

Yours sincerely,

[Rashid Butt]
Company Secretary





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Annexure A

DISCLOSURE FORM IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company:	Mitchell's Fruit Farms Limited
Date of Report:	August 6, 2019
Name of Company as specified in its Memorandum:	Mitchell's Fruit Farms Limited
Company's registered office:	40- A, Zafar Ali Road, Gulberg - 5, Lahore, Pakistan
Contact Information	[Rashid Butt] 0303-4445569

Disclosure of price sensitive / inside information by listed company.

Public disclosure of price sensitive / inside information, which directly concerns the listed securities.

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SIGNATURES

In case of company pursuant to the requirements of the Securities Act, 2015, the company has duly caused this form / statement to be signed on its behalf by the undersigned hereunto duly authorized.

[Rashid Butt]

Company Secretary

DATED: [August 6, 2019]

