SILKBANK

CS – 215/ PSX /2017
August 29, 2017

FORM 25

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Material Information

Dear Sir,

In accordance with Section 15D of the Securities & Exchange Ordinance, 1969 and Clause 5.19.13 (c) (Code of Corporate Governance) of the Rule Book of the Exchange, and in continuation of our previous letter No. CS-152/PSX/2017 dated June 15, 2017, we hereby convey the following information:

We are pleased to inform you that the Bank has received Rs. 2.00 billion (Rupees Two Billion) in its "Subscription Account – Silkbank TFC" designated for receipt of proceeds against the Issue.

The issuance of TFCs of Rs. 2.0 Billion has been successfully concluded by crediting the TFCs units in the respective CDC Accounts/Sub Accounts of the investors.

The TFC issue will contribute towards the Silkbank's Tier-II Capital for complying with the Capital Adequacy Ratio ("CAR") requirement prescribed by the State Bank of Pakistan under its Basel-III framework and the funds so raised will be utilized towards the Bank's business operations and further expansion.

Yours sincerely,

Faiz Hashmi
Company Secretary

Uzman Naveed Chaudhary
Group Head Legal & Compliance

Silkbank Limited
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