



Ref: SMBL/CSD/2019/10-11

Date: 16.10.2019

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: BOOK CLOSURE-TERM FINANCE CERTIFICATE HOLDERS EXTRAORDINARY MEETING

Dear Sir,

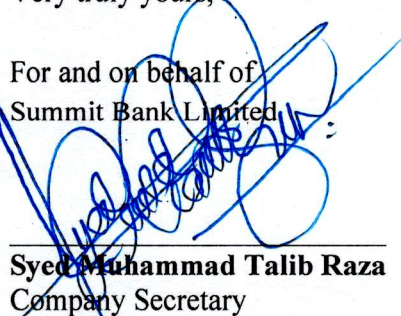
We would like to inform you that an extraordinary meeting of the Term Finance Certificate Holders of Summit Bank Limited ('the Bank') shall be held on Friday, October 25, 2019 at 11:00 a.m. at Executive Board Room, 9th Floor, Summit Tower, Plot No. G-2, Block-2, Clifton, Karachi (the Head Office of the Bank) to consider and approve the extension of the maturity date of the Term Finance Certificate (TFC) of the Bank for a period of further one (1) year i.e. until October 27, 2020 together with the extension in the payments of all the Redemption Amounts (including principal and related markup) falling due since the original maturity date i.e. October 27, 2018 (including the accrued redemption amount as of October 27, 2018, April 27, 2019, and the Redemption Amounts that shall accrue on October 27, 2019, April 27, 2020 and October 27, 2020) on the further revised maturity date of October 27, 2020, on the existing terms and conditions, subject to compliance with all applicable laws, rules, regulations and requisite approvals.

Accordingly, the register of the Term Finance Certificate Holders shall remain closed from October 19, 2019 to October 25, 2019 (both days inclusive). Transfer requests received by our Share Registrar M/s. THK Associates (Pvt.) Ltd at 1st Floor, 40-C, Block-6, P.E.C.H.S, Karachi at the close of business i.e. October 18, 2019 shall be treated in time for the purpose of the meeting.

Thanking You,

Very truly yours,

For and on behalf of
Summit Bank Limited


Syed Muhammad Talib Raza
Company Secretary

COMMITTED TO YOU

Summit Bank Limited
Company Secretary Division

11th Floor, Plot # G-2, Block-2, Clifton, Karachi - Pakistan.

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