August 10, 2026

Sony Financial Group Inc.
President and CEO: Toshihide Endo
Security Code: 8729, TSE Prime Market

Notice Regarding Revision of Full-Year Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2027

Sony Financial Group Inc. ("SFGI") hereby announces that, at the meeting of its Board of Directors held today, SFGI resolved to revise the Sony Financial Group's ("Sony FG") full-year consolidated earnings forecast for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027), previously announced on May 14, 2026, as described below.

1. Details of the Revision

(Millions of yen)

	Operating revenues	Operating profit (loss)	Income (loss) before income taxes	Profit (loss) attributable to owners of the parent	Adjusted net income
Previously announced forecast (A)	1,050,000	(18,000)	(20,000)	(16,000)	110,000
Revised forecast (B)	1,070,000	29,000	37,000	23,000	110,000
Amount of change (B – A)	20,000	47,000	57,000	39,000	—
Rate of change (%)	1.9	—	—	—	—
(Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2025)	1,017,555	(9,148)	(11,450)	(8,690)	107,443

Note: The adjusted net income above represents the figure derived by deducting the following adjustments from the Sony FG's net income for the period prepared in accordance with IFRS Accounting Standards. The adjusted net income excludes the impact of temporary gains and losses. SFGI considers this metric to represent businesses' sustainable earning power and to facilitate assessment, from a management-level perspective, of long-term business expansion through the cycle of investments and returns across the entire group. While the adjusted net income is not presented in accordance with IFRS Accounting Standards, SFGI believes that these disclosures provide useful information to investors.

As the definition of adjusted net income was revised in the first quarter of the fiscal year ending March 31, 2027, the results for the previous fiscal year (the fiscal year ended March 31, 2026) have been retrospectively adjusted based on the revised definition.

(Sony Life)

1. Investment income (net) related to variable insurance[*1] and foreign currency translation differences (excluding the equivalent of hedge costs[*2])
2. Unrealized gains (losses) related to variable insurance within insurance financial gains (losses)[*3] and foreign currency translation differences
3. Gains (losses) arising from the valuation of hedging transactions related to ALM (excluding the equivalent of hedge costs[*2])
4. Gains (losses) on sales of securities
5. Other one-time gains (losses)

(SFGI, Sony Assurance, Sony Bank, Other entities)

1. One-time gains (losses)

(*1) Investment income (net) related to variable insurance is financial assets measured at fair value through net profits (losses), associated with variable life insurance and individual variable annuity contracts

(*2) Transaction fees and margin costs required to maintain hedge positions. Includes current accrued interest from bonds designated as measured at fair value through net profits (losses) (fair value option (FVO) designated) based on the interest rate at the beginning of the period

(*3) Effect of changes in the value of underlying items of variable life insurance and individual variable annuity contracts and changes in interest rates and other financial risks

2. Reason for the Revision

Operating profit (loss) is expected to exceed the previous forecast, primarily due to lower-than-anticipated losses on sales of securities as Sony Life reviewed the assets subject to sale in light of the status of its asset portfolio while continuing to promote bond sales for rebalancing purposes based on its ALM (Asset Liability Management) approach.

Income (loss) before income taxes is expected to exceed the previous forecast due to the above factor, in addition to the recognition of gains on the disposal of equity-method investments related to SP.LINKS Co., Ltd. (formerly Sony Payment Services Inc.).

Profit (loss) attributable to owners of the parent is also expected to exceed the previous forecast, reflecting the increase in income (loss) before income taxes.

Meanwhile, gains (losses) on sales of securities and gains on the disposal of equity-method investments related to SP.LINKS Co., Ltd. (formerly Sony Payment Services Inc.) are included among the adjustment items for adjusted net income. Accordingly, there is no change to the forecast for adjusted net income.

(Note)

The above forecasts are based on judgments made using the information available to SFGI as of the date of this release. Actual results may differ from the figures forecasted herein due to various factors.

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