July 15, 2026

To Whom It May Concern

Company name: ARCHION Corporation
Representative: Karl Deppen, Representative Director & CEO,
(Code Number: 543A TSE, Prime)
Contact Person: Takao Kemmochi, General Manager, Equity & IR Department
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Notice Concerning Determination of Preliminary Pricing Terms, etc. of Secondary Offering of Shares

In connection with the secondary offering of shares of common stock of ARCHION Corporation (the "**Company**") held by the selling shareholders, Daimler Truck AG and Toyota Motor Corporation, that was approved at a meeting of its Board of Directors held on July 6, 2026 and announced on the same day, preliminary pricing terms for the selling price, etc. have been determined as set forth below.

1. Secondary offering of shares (Japanese secondary offering through purchase and underwriting by the underwriters and international secondary offering)

(1)	Preliminary pricing terms for the selling price	From JPY 250 to JPY 300 per share However, the selling price will not exceed the price calculated, by multiplying (i) the closing price of the shares of common stock of the Company on the Tokyo Stock Exchange, Inc. on the Pricing Date (which will be a certain date between Wednesday, July 22, 2026 and Monday, July 27, 2026; if no closing price is quoted on such date, the closing price of the immediately preceding date) by (ii) 0.95 (with any fraction less than one yen being rounded down).
(2)	Consideration payable to underwriters	The underwriters shall be entitled to the aggregate amount of the selling price less the purchase price (the amount to be paid by the underwriters to the selling shareholders) as underwriter fees. The selling shareholders may, at their discretion, pay additional fees to the underwriters in the international secondary offering.

This timely disclosure has been prepared for the purpose of announcing to the public certain matters relating to the secondary offering of shares of common stock of the Company, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. Investors should review the statutory prospectus, as well as amendments thereto, prepared by the Company prior to making any investment decisions in Japan, and should make such decisions at their own discretion. This timely disclosure does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. The securities referred to in this timely disclosure have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

[Reference]

1. Outline of the secondary offering of shares (Japanese secondary offering through purchase and underwriting by the underwriters and international secondary offering)

(1)	Class and number of shares to be sold	Shares of common stock of the Company, which is the aggregate of (i) and (ii) below: 787,855,700 shares (i) shares of common stock of the Company to be sold in the Japanese secondary offering through purchase and underwriting by the underwriters: 425,442,100 shares (ii) shares of common stock of the Company to be sold in the international secondary offering: 362,413,600 shares The final breakdown will be determined on the Pricing Date as set out in (2) below, taking into consideration market demand and other conditions.
(2)	Selling price	Undetermined (The selling price will be determined on a certain date between Wednesday, July 22, 2026 and Monday, July 27, 2026 (the "**Pricing Date**") in accordance with the method set forth in Article 25 of the Rules Concerning Underwriting, Etc. of Securities prescribed by the Japan Securities Dealers Association, after taking into consideration market demand and other conditions.)
(3)	Delivery date	A certain date between Wednesday, July 29, 2026 and Monday, August 3, 2026, provided that such date will be the fifth business day following the Pricing Date

2. Outline of the secondary offering of shares (secondary offering by way of over-allotment)

(1)	Class and number of shares to be sold	Up to 118,178,300 shares of common stock of the Company The above number of shares represents the maximum number of shares to be sold, and the actual number of shares to be sold may decrease depending on market demand and other conditions for the Japanese secondary offering through purchase and underwriting by the underwriters, or the secondary offering by way of over-allotment may not be carried out at all. The final number of shares to be offered will be determined on the Pricing Date, taking into consideration market demand and other conditions for the Japanese secondary offering through purchase and underwriting by the underwriters.
(2)	Selling price	Undetermined (The selling price will be determined on the Pricing Date. The selling price shall be the same as in the Japanese secondary offering through purchase and underwriting by the underwriters.)

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(3) Delivery date — The same delivery date as in the Japanese secondary offering through purchase and underwriting by the underwriters

End

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