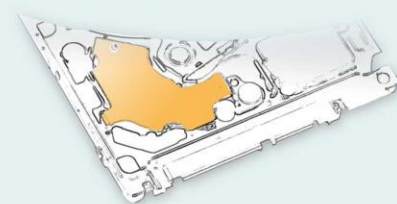
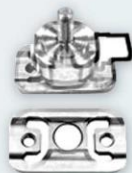


CHINA FINEBLANKING TECHNOLOGY CO., LTD.

3Q23 Investor Conference

Stock Code : 1586



- ▶ **Company Profile**
- ▶ Main Product and Application
- ▶ Business Performance
- ▶ Group Planning
- ▶ Future Prospects

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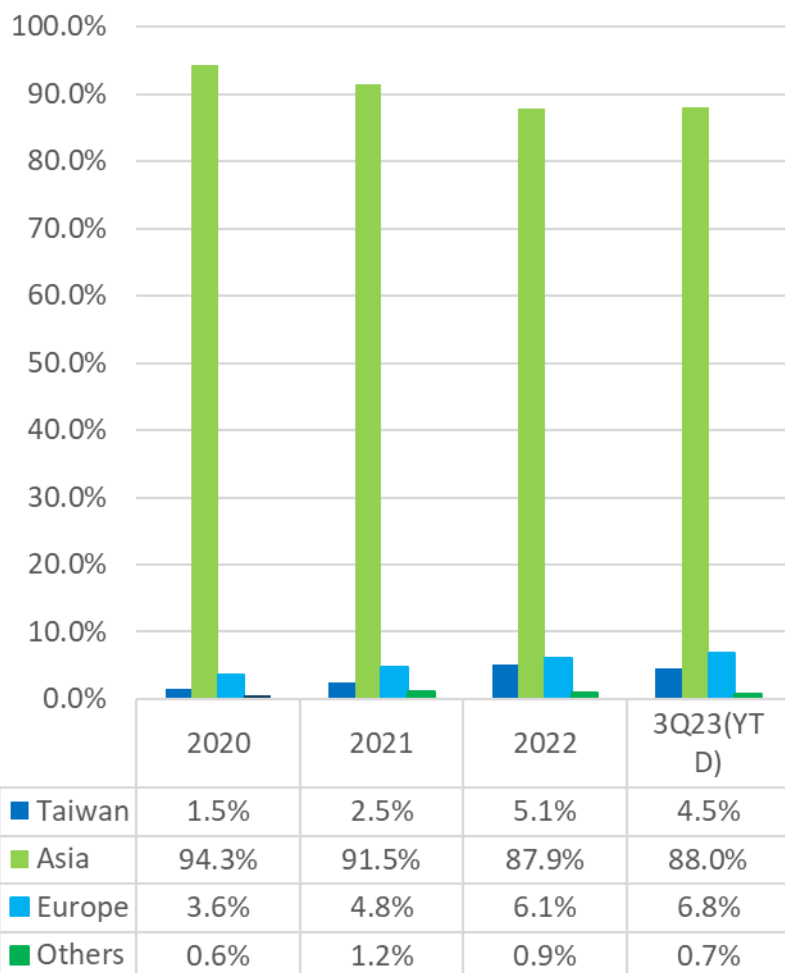


Company Profile

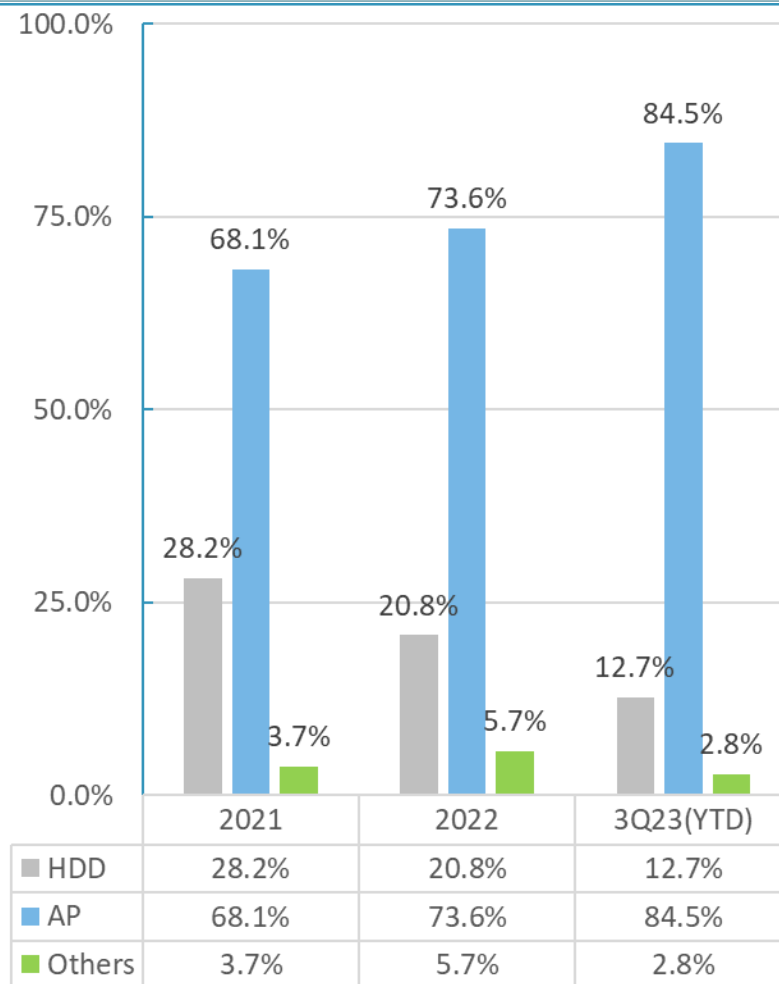
- ▶ Date of establishment: 1992/11/9
- ▶ Date of Listing : 2012/1/9
- ▶ Amount of capital : NTD 863,030,380
- ▶ Chairman : Huang, I-Hsiang
- ▶ Production Base : Changhua, Taiwan & Zhejiang, China & Jiangsu, China
- ▶ Employee : 900
- ▶ Main product : Manufacture and sale of electronic and automobile parts



Proportion of sales area



Revenue Share of Major Products



- ▶ Company Profile
- ▶ **Main Product and Application**
- ▶ Business Performance
- ▶ Group Planning
- ▶ Future Prospects



Main Product and Application

Hard Disk Parts

Type	Product		Application
2.5" NSG PSG ESG			● Enterprise Hard Disk Drive ● Personal Hard Disk Drive ● Notebook Hard Disk Drive ● 3C products
3.5" PSG ESG			● Enterprise Hard Disk Drive ● Personal Hard Disk Drive ● Cloud Server Hard Disk Drive ● Server Hard Disk Drive ● Big Data Storage



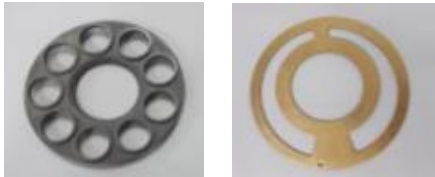
Main Product and Application

Automobile Parts

Type	Product	Application
Transmission		● Volkswagen: Transmission & Parking System Platform Parts ● Dongfeng Motor, GM: Six-speed dual-clutch transmission parking system. ● Commercial Vehicles: Fast, Eaton, ZF and other commercial vehicle clutch, transmission related gear ring.
Door Lock		● Door Locks for Geely Auto, Ford, GM, NIO, XPENG ● Door Locks for American Electric Vehicle
Engine		● Turbocharging related parts of HAVAL Automobile: base plate, clutch plate, magnet cores, washers, cam claws, inner plate. ● Volkswagen: EA211 Engine Oil Pump Cover

Main Product and Application

Automobile Parts

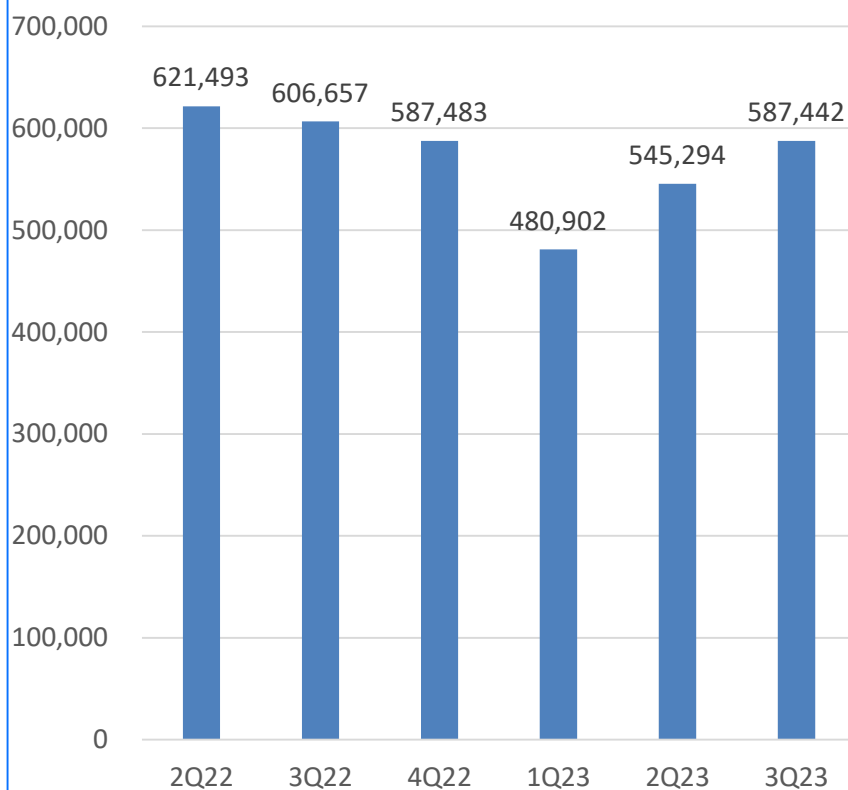
Type	Product	Application
Hydraulic		Hydraulic piston pumps are widely used in high-pressure, high-flow and flow-regulation applications, such as in hydraulic presses, construction machinery, large agricultural machinery and ships (construction vehicles, construction machinery).
Seating		HONDA, TOYOTA, Ford, NIO, Li Auto, XPENG: Seat Adjuster, Seat Elevation Gear Plate.
Brake		HONDA, NISSAN, BYD: Brake Calipers, Steel Backed Parts.
Others		New products other than Fuel Vehicles: New energy storage related parts, Drive motor parts, Electric vehicle decelerator related parts, Heavy truck auxiliary system components.

- ▶ Company Profile
- ▶ Main Product and Application
- ▶ **Business Performance**
- ▶ Group Planning
- ▶ Future Prospects



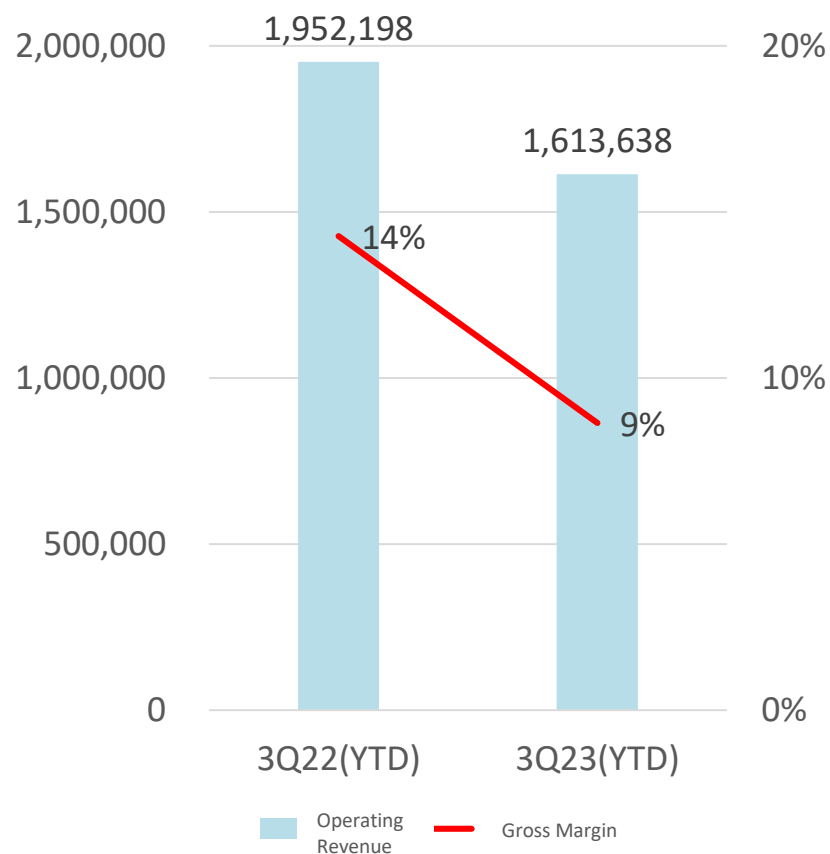
Operating Revenue

NT\$ Thousand

QoQ +7.7%
YoY -3.2%

Operating Revenue & Gross Margin

NT\$ Thousand



Consolidated Statements of Comprehensive Income

NT\$ Thousand	3Q23	2Q23	3Q22	QoQ	YoY
Operating revenue	587,442	545,294	606,657	8%	-3%
Gross profit (loss) from operations	73,729	57,254	52,057	29%	42%
Operating expenses	76,048	76,089	83,817	0%	-9%
Net operating income (loss)	(2,319)	(18,835)	(31,760)	-88%	-93%
Non-operating income and expenses	(5,480)	18,263	27,855	-130%	-120%
Profit (loss) from continuing operations before tax	(7,799)	(572)	(3,905)	1263%	100%
Income tax expenses (benefit)	2,582	7,906	(1,488)	-67%	-274%
Profit (loss)	(10,381)	(8,478)	(2,417)	22%	329%
EPS(NT\$)	(0.13)	(0.10)	(0.03)		
Gross margin	12.6%	10.5%	8.6%	+2.1 ppt	+4 ppt
Operating margin	-0.4%	-3.5%	-5.2%	+3.1 ppt	+4.8 ppt
Net profit margin after tax	-1.8%	-1.6%	-0.4%	-0.2 ppt	-1.4 ppt

Consolidated Statements of Comprehensive Income

NT\$ Thousand	3Q23(YTD)	3Q22(YTD)	YoY
Operating revenue	1,613,638	1,952,198	-17%
Gross profit (loss) from operations	139,452	278,689	-50%
Operating expenses	222,249	273,302	-19%
Net operating income (loss)	(82,797)	5,387	-1637%
Non-operating income and expenses	(5,748)	52,556	-111%
Profit (loss) from continuing operations before tax	(88,545)	57,943	-253%
Income tax expenses (benefit)	(13,381)	(978)	1268%
Profit (loss)	(75,164)	58,921	-228%
EPS(NT\$)	(0.93)	0.71	
Gross Margin	8.6%	14.3%	-5.7 ppt
Operating margin	-5.1%	0.3%	-5.4 ppt
Net profit margin after tax	-4.7%	3.0%	-7.7 ppt

- ▶ Company Profile
- ▶ Main Product and Application
- ▶ Business Performance
- ▶ **Group Planning**
- ▶ Future Prospects



Group Planning

2023/10	CFTC Headquarters Changhua, Taiwan	CFTC JIA_XING Zhejiang, China	CFTC HUIAN Jiangsu, China
Main Product	Hard Disk Parts 90% Automobile, New Energy Vehicle Parts 10%	Automobile, New Energy Vehicle Parts, Others 100%	
Land area	10,479m ²	58,349m ²	10,599m ²
Employee	180	690	30

Changhua, Taiwan



Zhejiang, China



Jiangsu, China



Zhejiang, China



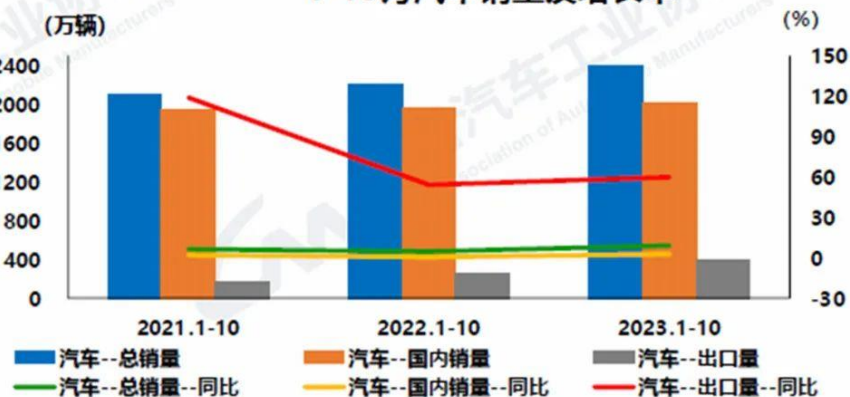
- ▶ Company Profile
- ▶ Main Product and Application
- ▶ Business Performance
- ▶ Group Planning
- ▶ **Future Prospects**



Future Prospects

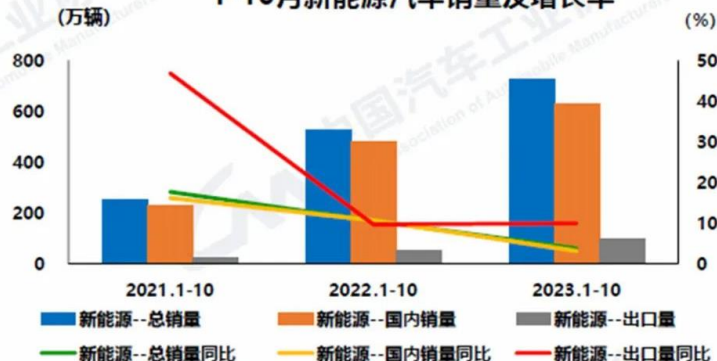
CAAM 中国汽车工业协会
China Association of Automobile Manufacturers

1-10月汽车销量及增长率



CAAM 中国汽车工业协会
China Association of Automobile Manufacturers

1-10月新能源汽车销量及增长率



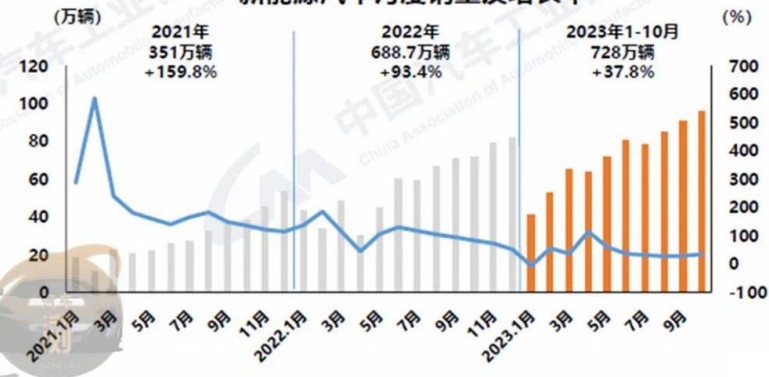
汽车--国内销量及增长率



汽车--出口量及增长率



新能源汽车月度销量及增长率



Future Prospects



VOLKSWAGEN

GROUP CHINA



Jiangsu Hengli Hydraulic Co., Ltd.

Q&A

