

CHINA FINEBLANKING TECHNOLOGY CO., LTD.

1Q24 Investor Conference

Stock Code : 1586



- ▶ **Company Profile**
- ▶ Main Product and Application
- ▶ Business Performance
- ▶ Group Program
- ▶ Future Prospects

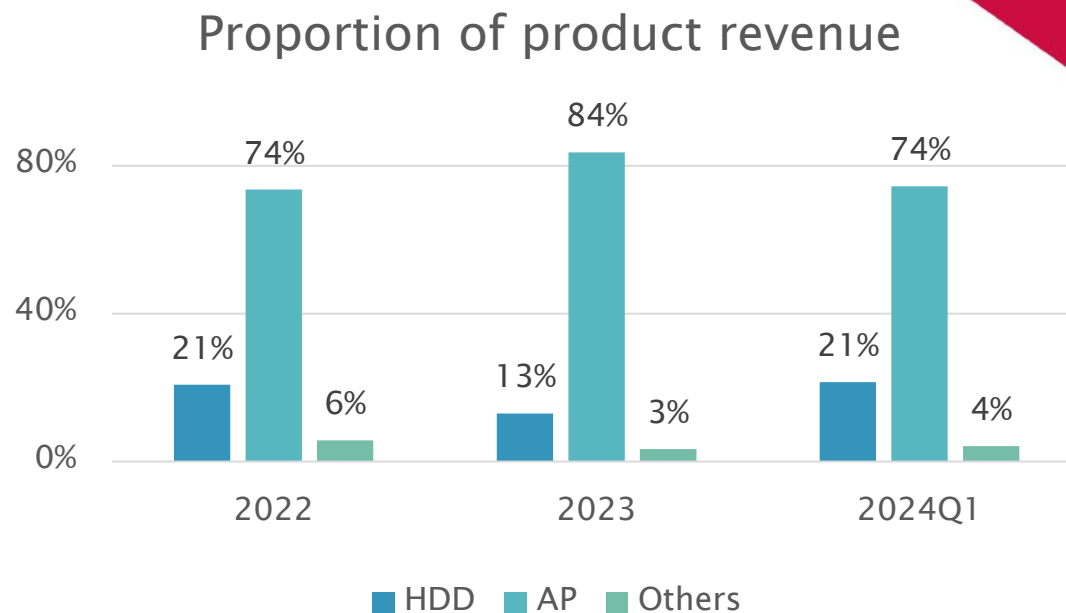
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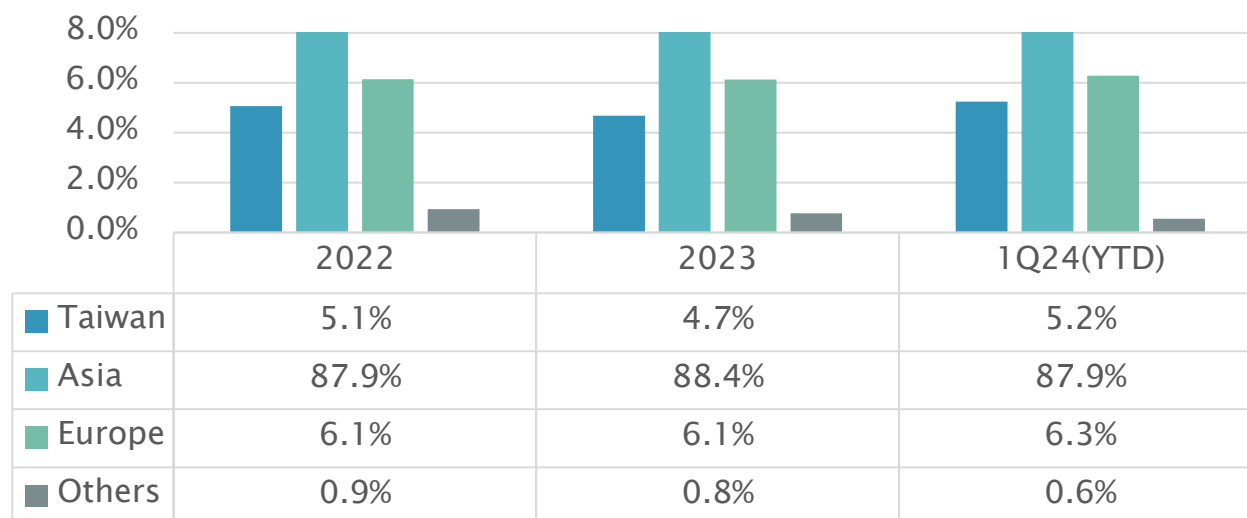
Company Profile

Date of establishment	1992/11/9
Date of Listing	2012/1/9
Amount of capital	NTD863,123,020
Chairman	Huang, I-Hsiang
Production Base	Changhua, Taiwan & Zhejiang, China & Jiangsu, China
Employee	900
Main product	Manufacture and sale of electronic and automobile parts

Proportion of product revenue



Sales area proportion



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Main Product and Application

Hard Disk Parts



Type	Product	Application
2.5" NSG PSG ESG		● Enterprise Hard Disk Drive ● Personal Hard Disk Drive ● Notebook Hard Disk Drive ● Consumer Electronics
3.5" PSG ESG		● Enterprise Hard Disk Drive ● Personal Hard Disk Drive ● Cloud Server Hard Disk Drive ● Server Hard Disk Drive ● Big Data Storage

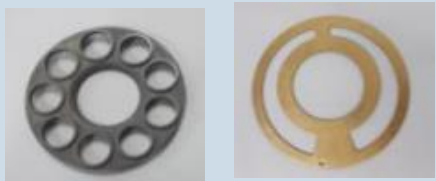
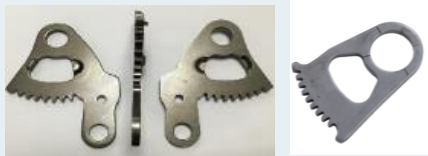
Main Product and Application

Automobile Parts (1/2)

Type	Product	Application
Transmission	 	● Volkswagen: Transmission & Parking System Platform Parts ● Dongfeng Motor, GM: Six-speed dual-clutch transmission parking system. ● Commercial Vehicles: Fast, Eaton, ZF and other commercial vehicle clutch, transmission related gear ring.
Door Lock	 	● Door Locks for Geely Auto, Ford, GM, NIO, XPENG ● Door Locks for American Electric Vehicle Engine
Engine	 	● Turbocharger parts of SUV Motor: Bottom plate, Clutch, Pole-core, Washer, Cam chuck and Inner plate ● Engine parts for VW EA211 of Oil pump cover

Main Product and Application

Automobile Parts (2/2)

Type	Product	Application
Hydraulic		Hydraulic piston pumps are widely used in high-pressure, high-flow and flow-regulation applications, such as in hydraulic presses, construction machinery, large agricultural machinery and ships (construction vehicles, construction machinery).
Seating		HONDA, TOYOTA, Ford, NIO, Li Auto, XPENG: Seat Adjuster, Seat Elevation Gear Plate.
Brake		HONDA, NISSAN, BYD: Brake Calipers, Steel Backed Parts.
Others		New products other than Fuel Vehicles: New energy storage related parts, Drive motor parts, Electric vehicle decelerator related parts, Heavy truck auxiliary system components.

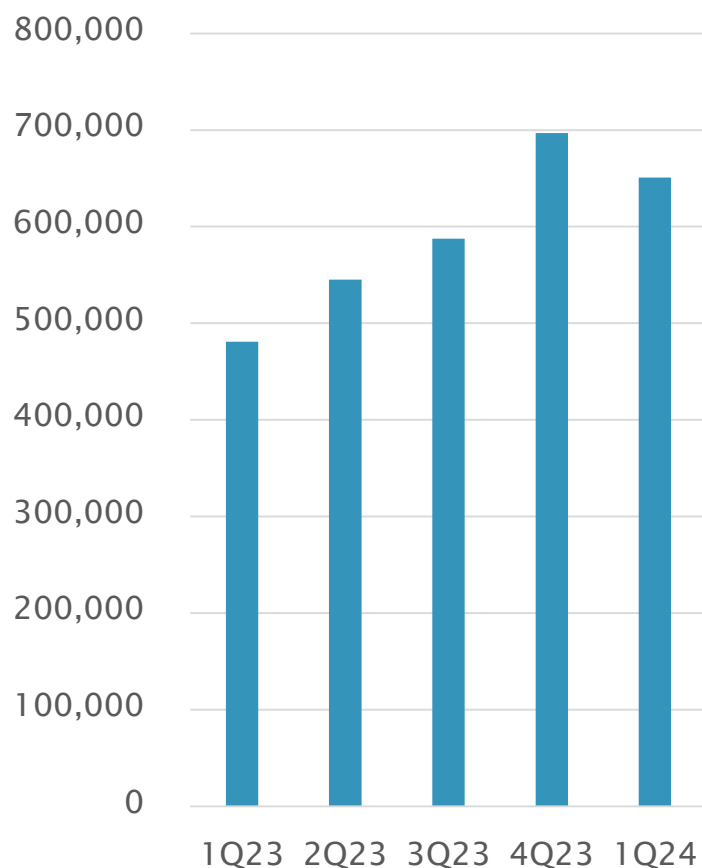
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Consolidated Revenue

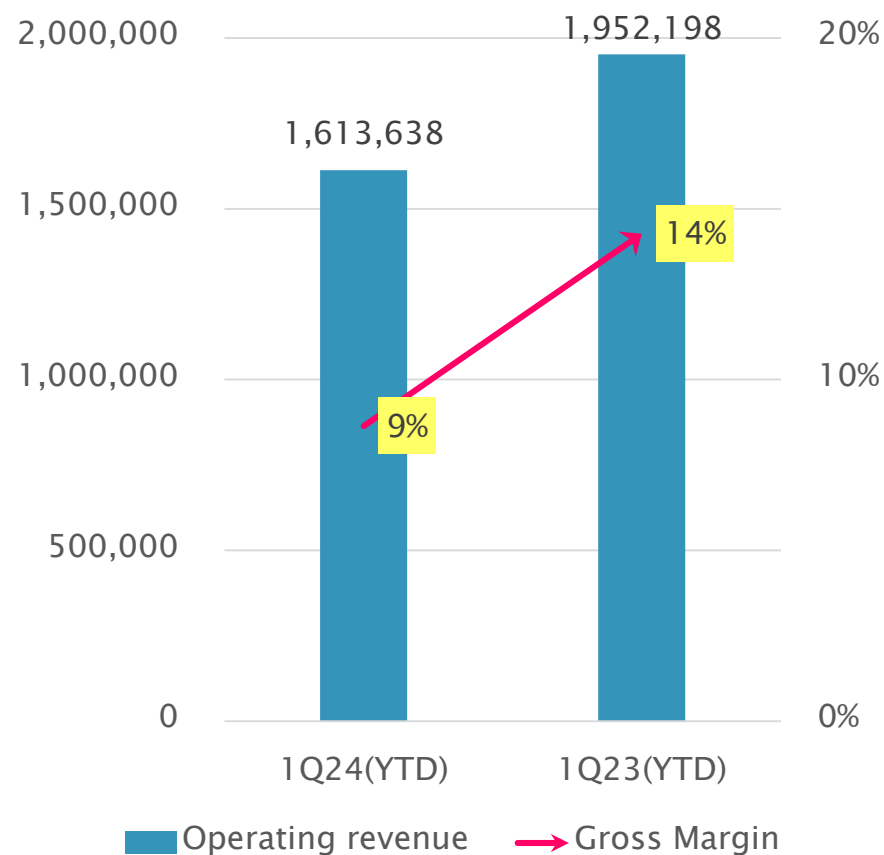
QoQ -6.6%

YoY +35.37%

Operating revenue



Operating revenue & Gross Margin



Consolidated Statements of Comprehensive Income

NT\$ Thousand	<u>24Q1</u>	<u>23Q4</u>	<u>23Q1</u>	<u>QoQ</u>	<u>YoY</u>
Operating revenue	650,982	696,950	480,902	-7%	35%
Gross profit (loss) from operations	119,194	117,270	8,469	2%	1307%
Operating expenses	85,618	102,175	70,112	-16%	22%
Net operating income (loss)	33,576	15,095	(61,643)	122%	154%
Non-operating income and expenses	(772)	288	(18,531)	-368%	96%
Profit (loss) from continuing operations before tax	32,804	15,383	(80,174)	113%	141%
Tax expense (income)	5,644	(5,468)	(23,869)	-203%	124%
Profit (loss)	27,160	20,851	(56,305)	30%	148%
EPS(NT\$)	0.33	0.26	(0.70)		
Gross margin	18.3%	16.8%	1.8%	+1.60 ppt	+16.5 ppt
Operating margin	5.2%	2.2%	-12.8%	+3.0ppt	+18.0 ppt
Net profit margin after tax	4.2%	3.0%	-11.7%	+1.20ppt	+15.9 ppt

Consolidated Statements of Comprehensive Income

NT\$ Thousand	<u>1Q24(YTD)</u>	<u>1Q23(YTD)</u>	<u>YoY</u>
Operating revenue	650,982	480,902	35%
Gross profit (loss) from operations	119,194	8,469	1307%
Operating expenses	85,618	70,112	22%
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Operating margin	5.2%	-12.8%	+18.0 ppt
Net profit margin after tax	4.2%	-11.7%	+15.9 ppt

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Group Planning

2023/10	CFTC Headquarters Changhua, Chuansing Industrial Park Service Center	CFTC JIA-XING Zhejiang, China	CFTC HUAIAN Jiangsu, China
Main Product	Hard Disk Parts 90% 、 Automobile Parts (Include other parts) 10%	Automobile Parts (Include other parts) 100%	
Land area	10,479m ²	58,349m ²	10,599m ²
Employee	180	690	30

Changhua, Taiwan



Jiangsu, China



Zhejiang, China



Zhejiang, China



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Future Prospects

汽车工业经济运行特点

CAAM 中国汽车工业协会
China Association of Automobile Manufacturers

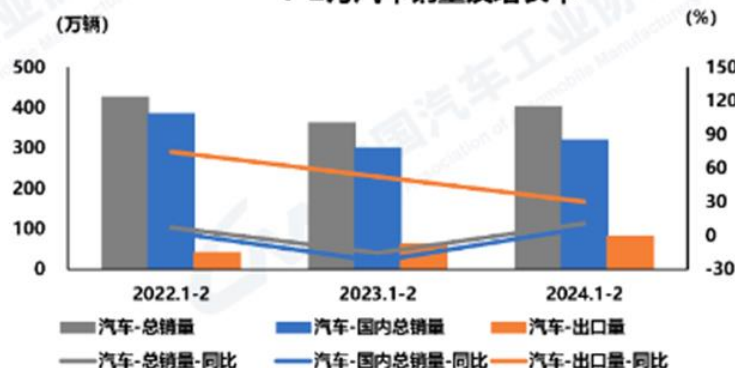
1 汽车产销环比同比双降

- 2月，汽车国内销量120.6万辆，环比下降39.6%，同比下降26.8%；汽车出口37.7万辆，环比下降14.9%，同比增长14.7%。
- 1-2月，汽车国内销量320.4万辆，同比增长7%；汽车出口82.2万辆，同比增长30.5%。

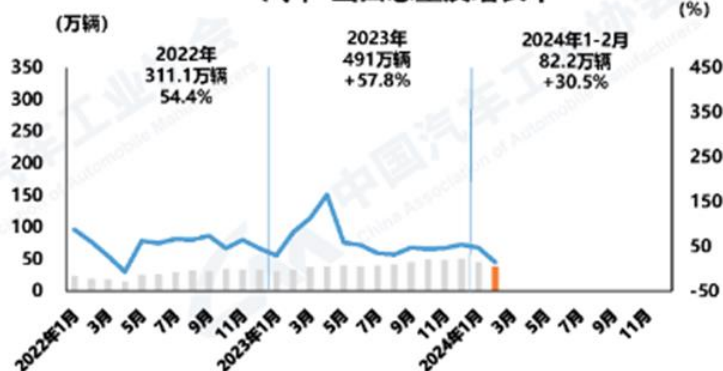
汽车-国内总销量及增长率



1-2月汽车销量及增长率



汽车-出口总量及增长率



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Future Prospects

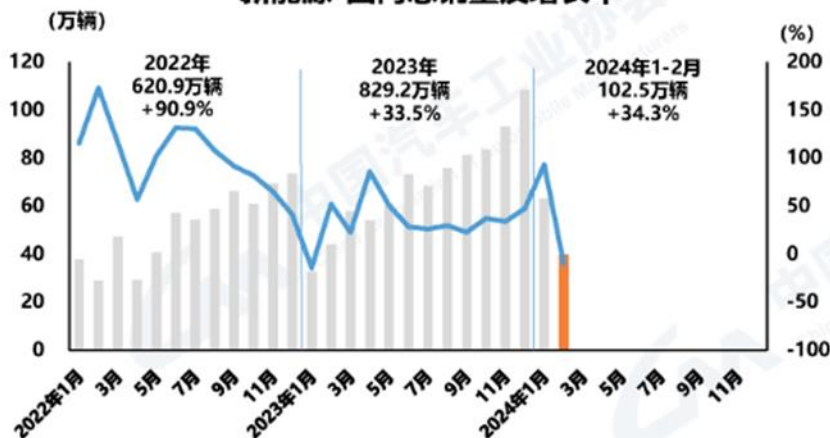
汽车工业经济运行特点

CAAM 中国汽车工业协会
China Association of Automobile Manufacturers

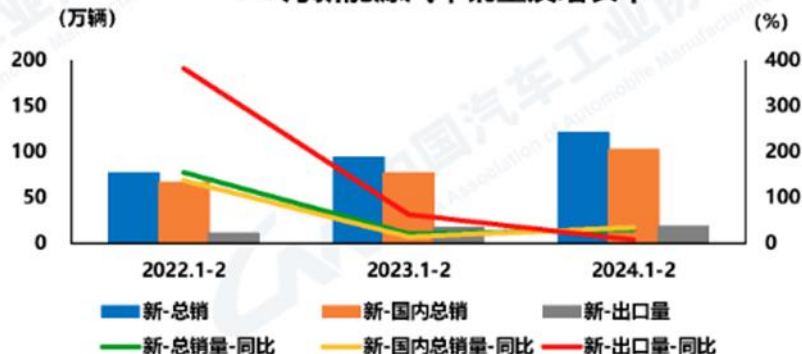
4 新能源汽车保持平稳运行

- 2月，新能源汽车国内销量39.5万辆，环比下降37.2%，同比下降9.8%；新能源汽车出口8.2万辆，环比下降18.5%，同比下降5.9%。
- 1-2月，新能源汽车国内销量102.5万辆，同比增长34.3%；新能源汽车出口18.2万辆，同比增长7.5%。

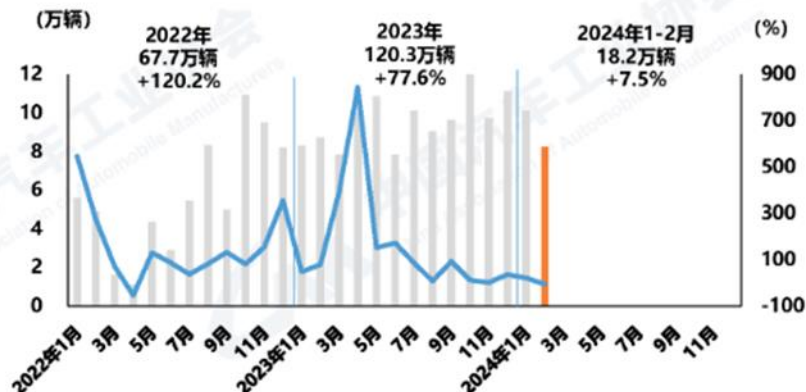
新能源-国内总销量及增长率



1-2月新能源汽车销量及增长率



新能源-出口总量及增长率



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Future Prospects–Automobile Parts

VOLKSWAGEN

GROUP CHINA



FAG



泸州长江机械有限公司
LUZHOU CHANGJIANG MACHINERY CO., LTD.



江苏恒立液压科技有限公司

Q&A