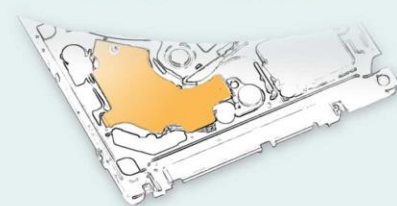


CHINA FINEBLANKING TECHNOLOGY CO., LTD.

3Q24 Investor Conference

Stock Code : 1586



- ▶ **Company Profile**
- ▶ Main Product and Application
- ▶ Business Performance
- ▶ Group Program
- ▶ Future Prospects

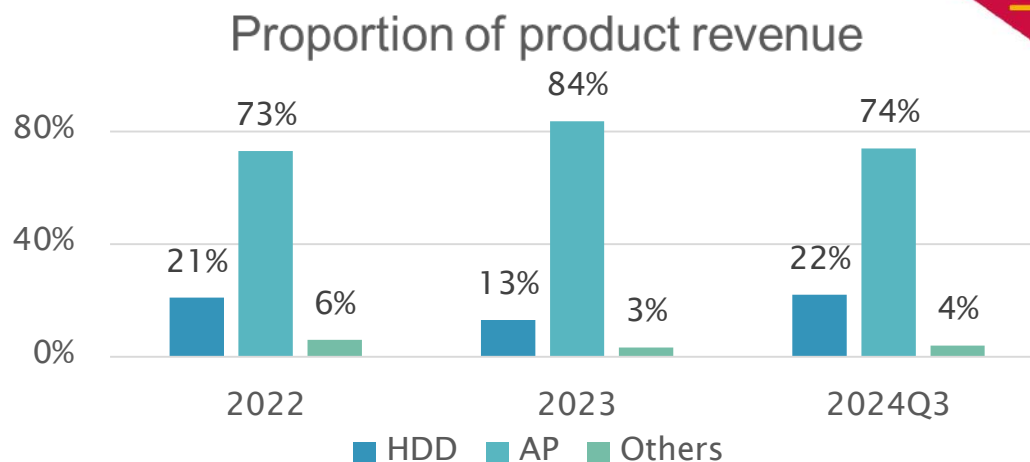
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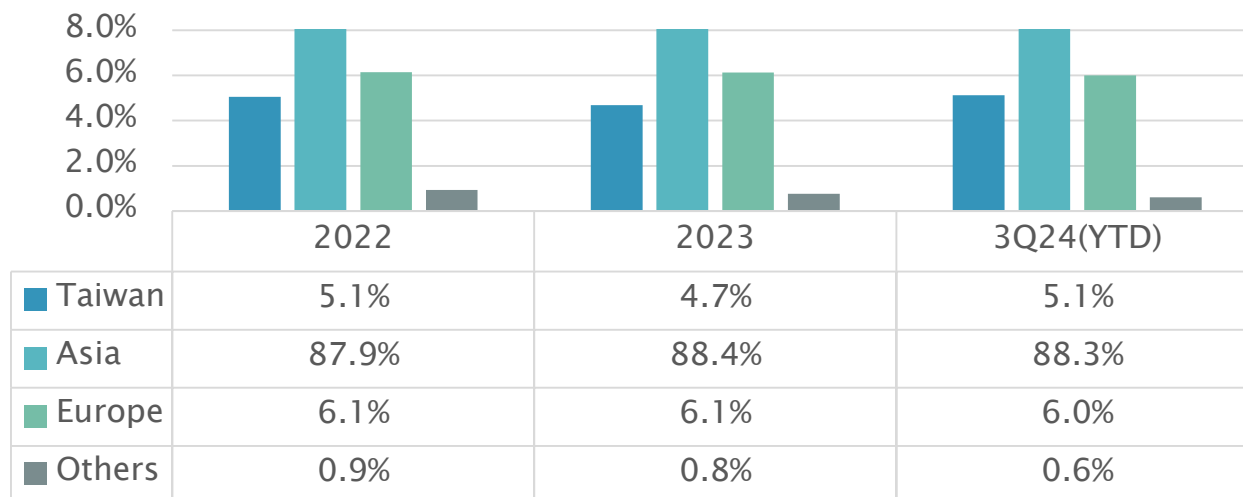
Company Profile

Date of establishment	1992/11/9
Date of Listing	2012/1/9
Amount of capital	NTD 866,056,920
Chairman	Huang, I-Hsiang
Production Base	Changhua, Taiwan & Zhejiang, China & Jiangsu, China
Employee	900
Main product	Manufacture and sale of electronic and automobile parts

Proportion of product revenue



Sales area proportion



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Main Product and Application

Hard Disk Parts



Type	Product	Application
2.5" NSG PSG ESG		- Enterprise Hard Disk Drive - Personal Hard Disk Drive - Notebook Hard Disk Drive - Consumer Electronics
3.5" PSG ESG		- Enterprise Hard Disk Drive - Personal Hard Disk Drive - Cloud Server Hard Disk Drive - Server Hard Disk Drive - Big Data Storage

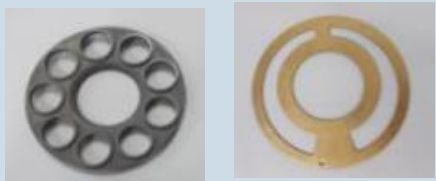
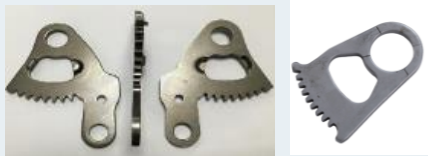
Main Product and Application

Automobile Parts (1/2)

Type	Product	Application
Transmission	 	● Volkswagen: Transmission & Parking System Platform Parts ● Dongfeng Motor, GM: Six-speed dual-clutch transmission parking system. ● Commercial Vehicles: Fast, Eaton, ZF and other commercial vehicle clutch, transmission related gear ring.
Door Lock	 	● Door Locks for Geely Auto, Ford, GM, NIO, XPENG ● Door Locks for American Electric Vehicle Engine
Engine	 	● Turbocharger parts of SUV Motor: Bottom plate, Clutch, Pole-core, Washer, Cam chuck and Inner plate ● Engine parts for VW EA211 of Oil pump cover

Main Product and Application

Automobile Parts (2/2)

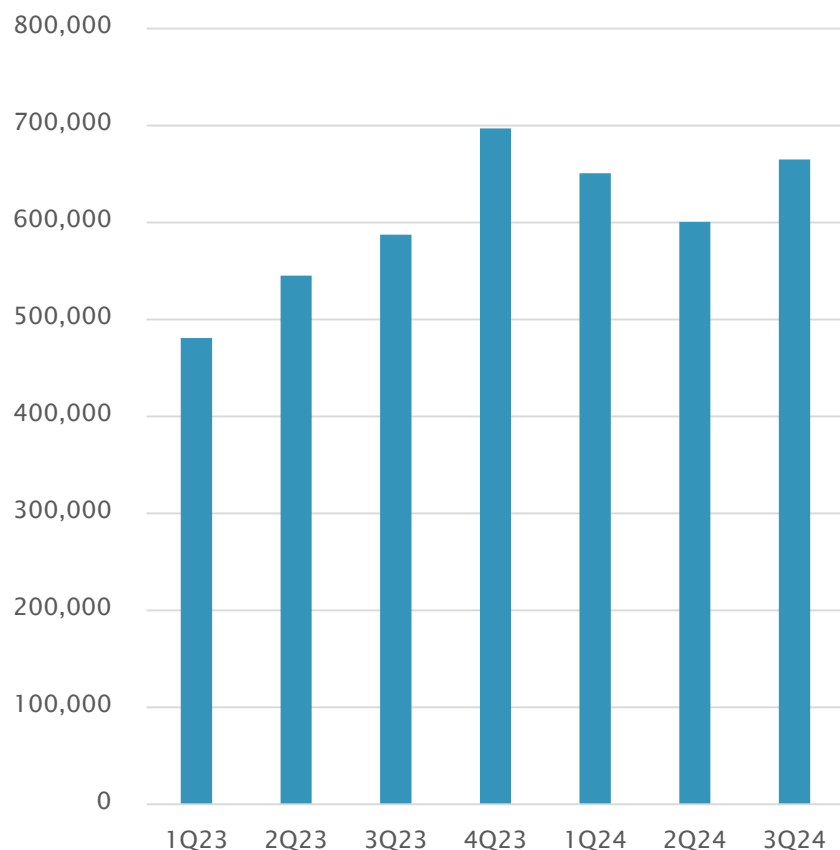
Type	Product	Application
Hydraulic		Hydraulic piston pumps are widely used in high-pressure, high-flow and flow-regulation applications, such as in hydraulic presses, construction machinery, large agricultural machinery and ships (construction vehicles, construction machinery).
Seating		HONDA, TOYOTA, Ford, NIO, Li Auto, XPENG: Seat Adjuster, Seat Elevation Gear Plate.
Brake		HONDA, NISSAN, BYD: Brake Calipers, Steel Backed Parts.
Others		New products other than Fuel Vehicles: New energy storage related parts, Drive motor parts, Electric vehicle decelerator related parts, Heavy truck auxiliary system components.

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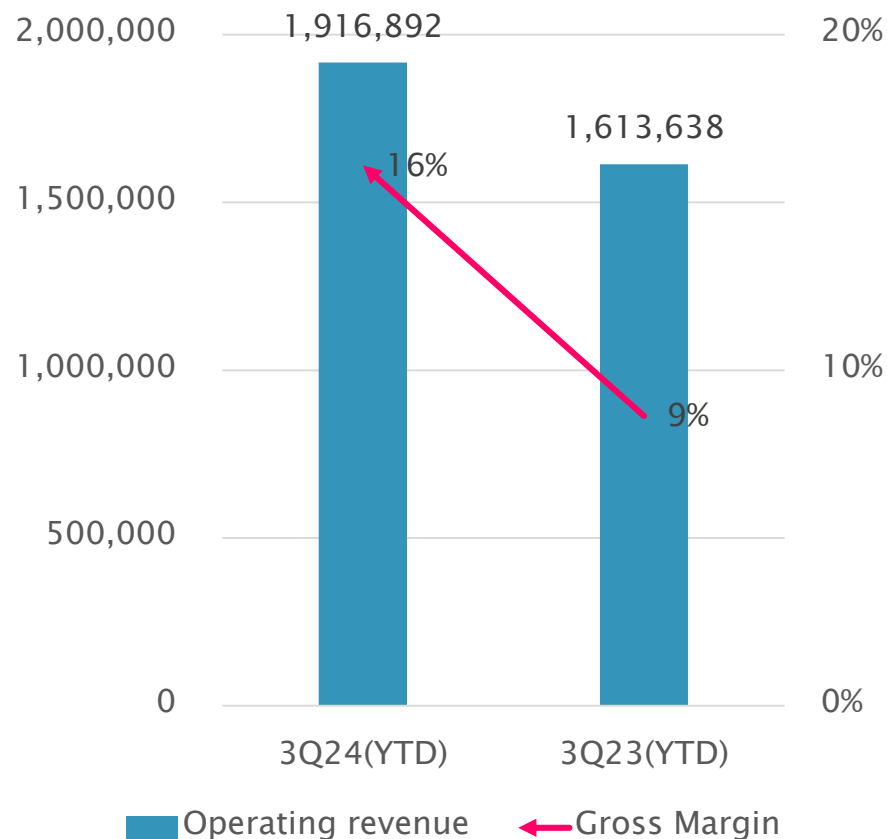
Consolidated Revenue

QoQ +11%
YoY +19%

Operating revenue



Operating revenue & Gross Margin



Consolidated Statements of Comprehensive Income

NT\$ Thousand	24Q3	24Q2	23Q3	QoQ	YoY
Operating revenue	665,074	600,836	587,442	11%	13%
Gross profit (loss) from operations	97,582	92,026	73,729	6%	32%
Profit (loss) from continuing operations before tax	(2,629)	10,555	(7,799)	-125%	66%
Profit (loss)	1,056	6,255	(10,381)	-83%	110%
EPS(NT\$)	0.01	0.08	(0.13)		
Gross margin	14.7%	15.3%	12.6%	- 0.6ppt	+ 2.1ppt
Operating margin	0.8%	1.0%	-0.4%	- 0.2ppt	+ 1.2ppt
Net profit margin after tax	0.2%	1.0%	-1.8%	- 0.8ppt	+ 2.0ppt

Consolidated Statements of Comprehensive Income

NT\$ Thousand	3Q24(YTD)	3Q23(YTD)	YoY
Operating revenue	1,916,892	1,613,638	19%
Gross profit (loss) from operations	308,802	139,452	121%
Operating expenses	263,695	222,249	19%
Net operating income (loss)	45,107	(82,797)	154%
Non-operating income and expenses	(4,377)	(5,748)	24%
Profit (loss) from continuing operations before tax	40,730	(88,545)	146%
Tax expense (income)	6,259	(13,381)	147%
Profit (loss)	34,471	(75,164)	146%
EPS(NT\$)	0.42	(0.93)	
Gross margin	16.1%	8.6%	+7.5ppt
Operating margin	2.4%	-5.1%	+7.5ppt
Net profit margin after tax	1.8%	-4.7%	+ 6.5ppt

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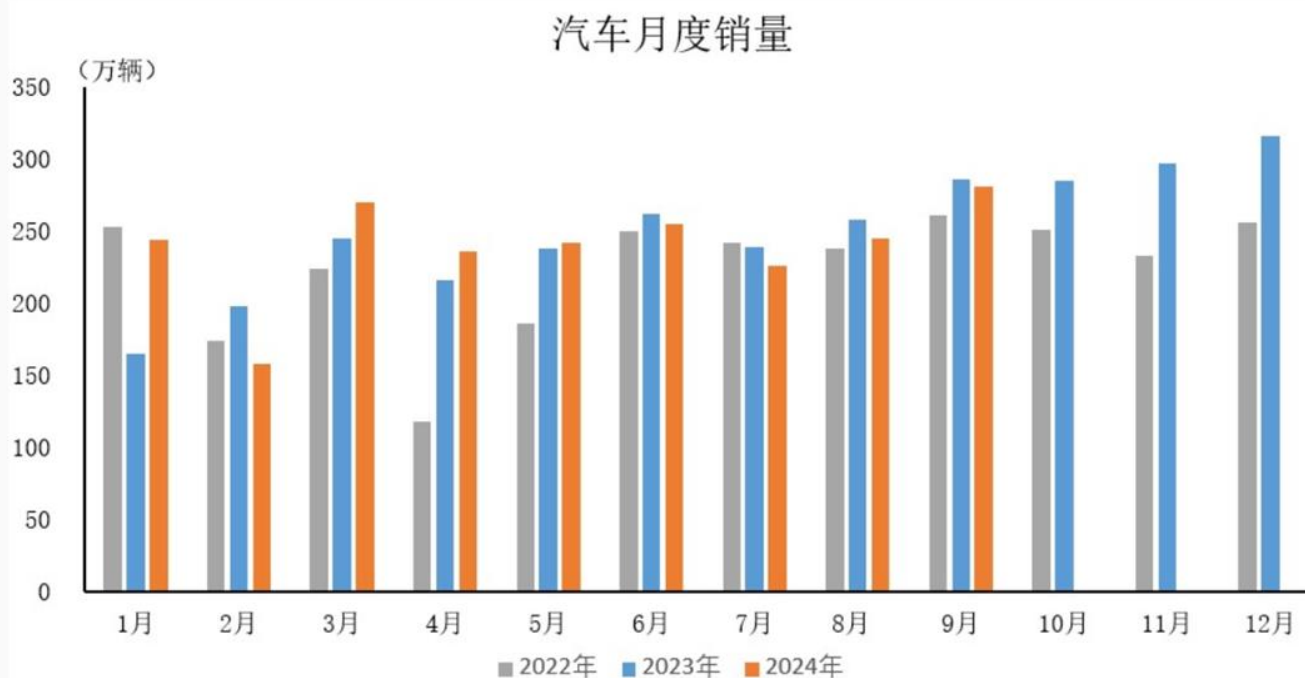
Group Planning



Factory base point	CFTC Headquarters Changhua, Chuansing Industri Park Service Center	CFTC JIA-XING Zhejiang, China	CFTC HUIAN Jiangsu, China
Main Product	Hard Disk Parts 90%、 Automobile Parts (Include other parts) 10%	Automobile Parts (Include other parts) 100%	
Land area	10,479m ²	58,349m ²	10,599m ²
Employee	183	694	39

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Future Prospects

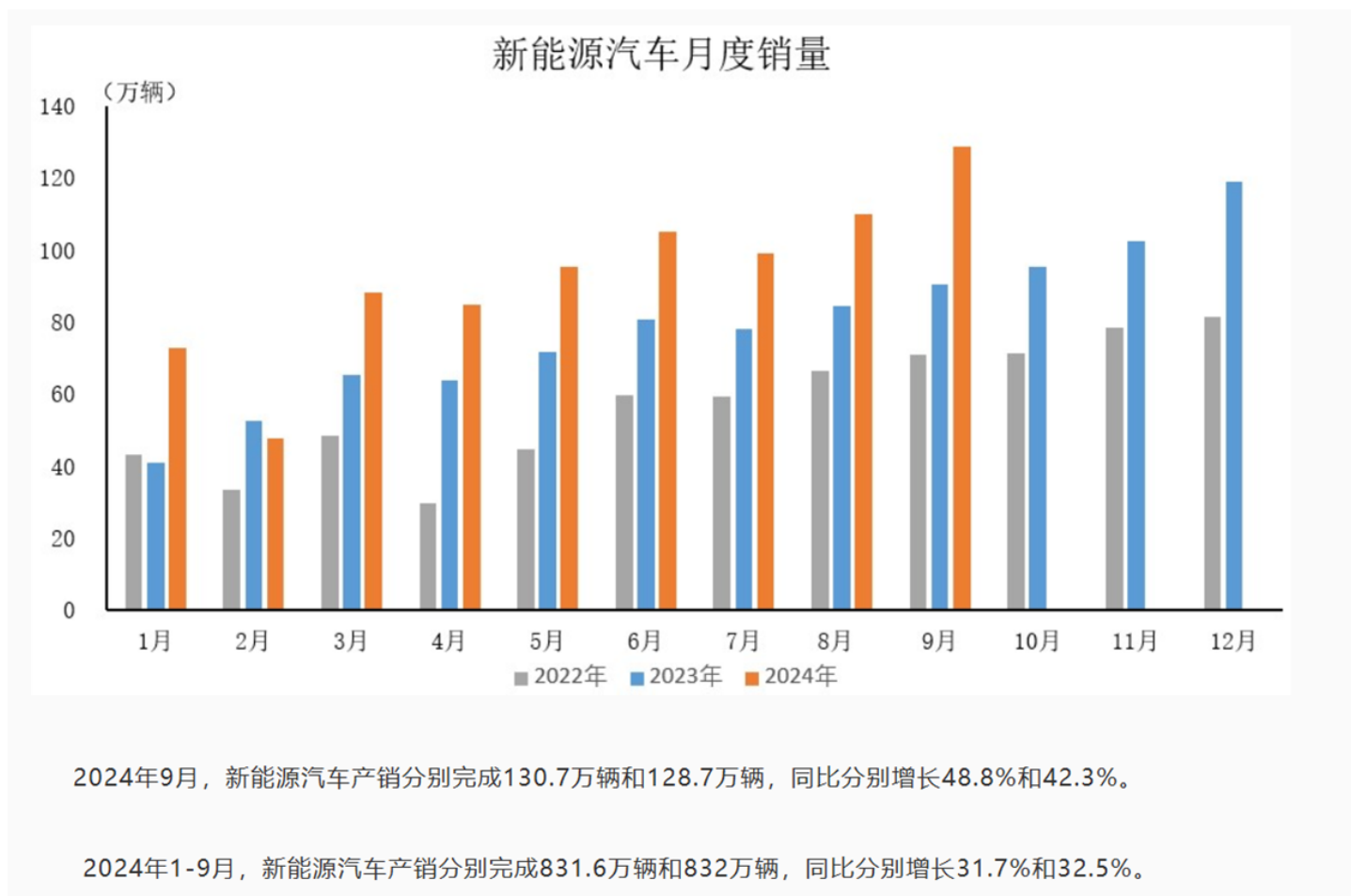


2024年9月，汽车产销分别完成279.6万辆和280.9万辆，环比分别增长12.2%和14.5%，同比分别下降1.9%和1.7%。

2024年1-9月，汽车产销分别完成2147万辆和2157.1万辆，同比分别增长1.9%和2.4%。

Source: China Association of Automobile Manufacturers

Future Prospects



Source: China Association of Automobile Manufacturers

Future Prospects–Automobile Parts

VOLKSWAGEN
GROUP CHINA



江苏恒立液压科技有限公司

Q&A