



Valuer Holding A/S will close subscription period early on 12 February 23:59

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Company Announcement No. 4-2021

Copenhagen, 9 February 2021

Announcement of Early Close of Offer Period.

Valuer has applied for admission to trading on Nasdaq First North Premier Growth Market Denmark.

Terms and conditions in the Prospectus (section 18.4)(Company Announcement No. 1-2021) specify that the offer period runs from 2 – 15 February 2021 with early close available from 10 February 2021 at 23:59 CET.

Valuer has attracted investor interest not only from Danish but also from significant international investors and has been oversubscribed quickly. The Board of Directors have decided that the offer period will be closed early on 12 February at 23:59 CET to ensure the participating investors will receive decent allocations.

Due to the accelerated closing of the offer period the timetable of the offer has been adjusted similarly:

	Updated timetable	Timetable in the Prospectus
The Offer Period ends	12 February 2021 at 23:59 CET	15 February 2021 at 23:59 CET
Result of the Offering is announced	16 February 2021 at 11:00 CET	17 February 2021 at 11:00 CET
Settlement of offer shares	18 February 2021	19 February 2021
Registration of new shares with the Danish Business Authority (Erhvervsstyrelsen)	20 February 2021	21 February 2021
First day of trading on Nasdaq First North Premier Growth Market Denmark	22 February 2021	23 February 2021

For further information please contact:

Valuer Holding A/S

Dennis Poulsen

CEO & Co-founder

Tel: (+45) 51 15 95 12

dp@valeur.ai

Steffen Heegaard

Investor Relations, Valuer Holding A/S

Tel: (+45) 40 25 35 24

shее@outlook.dk

Certified Advisor

Grant Thornton

Jesper Skaarup Vestergaard

Tel: (+45) 31 79 90 00

jesper.vestergaard@dk.gt.com

Grant Thornton, Stockholmsgade 45 2100 Copenhagen Ø Denmark

About Valuer

[Valuer](#) is a born global platform company within the innovation economy. The vision is to become the LinkedIn of innovation and investments. Valuer's data-driven AI platform is matching large corporations in strategic innovation areas with innovative start-ups etc. And vice versa. Through Valuer's digital platform, large corporations can search and filter out innovation partners within any area of innovation in a much more structured and efficient manner than in traditional analogue innovation processes. Founded in 2017, Valuer has already managed to onboard a number of global corporations.

Contacts

- Dennis Poulsen, Founder and CEO, +45 5115 9512, dp@valuer.ai

Attachments

- [Download announcement as PDF.pdf](#)