– CONVENIENCE TRANSLATION –

Declaration of Conformity
of the Management Board and the Supervisory Board of Mister Spex SE
pursuant to section 161 of the German Stock Corporation Act

Pursuant to section 161 para. 1 sentence 1 of the German Stock Corporation, the Management Board and Supervisory Board of Mister Spex SE ("**Company**") shall declare annually that the recommendations of the commission "Regierungskommission Deutscher Corporate Governance Kodex" as published by the Federal Ministry of Justice in the official section of the Federal Gazette (version of 28 April 2022, "**GCGC**") have been and are being complied with or which recommendations have not been or are not being applied and why not ("Declaration of Conformity").

The last declaration of conformity by the Management Board and Supervisory Board of the Company was issued in April 2025. The Management Board and Supervisory Board of the Company declare that the Company has complied with the recommendations of the GCGC since that date and will continue to do so in the future, with the exception of the deviations stated below:

- **F.2 GCGC** recommends that consolidated financial statements and the group management report shall be made publicly accessible within 90 days from the end of the financial year, while mandatory interim financial information shall be made publicly accessible within 45 days from the end of the reporting period.

  The Company published each of the Annual Report per 31 December 2024 and the Quarterly Statements per 31 March 2025 and 30 September 2025 within the respective deadlines. Only the half-yearly financial report of the Company per 30 June 2025 was published on 28 August 2025—and thus, in deviation from F.2 GCGC, after the applicable 45-day deadline had expired—due to the fact that the internal accounting and consolidation processes had not yet been fully implemented at that time.

  The Management Board and Supervisory Board of the Company intend to publish the consolidated financial statements and the group management report, as well as the quarterly reports and the half-year financial report, within the timeframes recommended by the GCGC in the future, thereby fully complying with recommendation F.2 of the GCGC going forward.

- **C.5 GCGC** recommends that members of any management board of a listed company shall not have, in aggregate, more than two supervisory board mandates in non-group listed companies or comparable functions and shall not accept the chairmanship of a supervisory board in a non-group listed company.

  Mister Tobias Krauss, who was appointed Chief Executive Officer from 1 April 2025, is a member of the supervisory boards or similar positions at four non-group companies. None of these companies is listed on the stock exchange. However, the functions that Mister Krauss performs in these non-group companies may potentially be considered comparable to supervisory board positions in non-group listed companies.

  These mandates are related to Mister Krauss' previous employment. Following a transition period ending at the close of the first half of 2026, Mister Krauss will reduce the number of his supervisory board positions so that the deviation from recommendation C.5 of the GCGC will no longer apply.

The Supervisory Board is convinced that Mister Krauss's mandates have not influenced the due performance of his duties as a member of the Management Board and will not do so in the future. In particular, the Supervisory Board has assured itself that Mister Krauss has sufficient time to perform his duties and will continue to have such time in the future.

Berlin, April 2026

Mister Spex SE

Management Board ***Supervisory Board***