

This is a translation of the Swedish original. In case of any discrepancies between this translation and the Swedish original, the latter shall prevail.



Notice to attend the Annual General Meeting of Addtech AB (publ)

The shareholders of Addtech AB (publ) (the "Company" or "Addtech"), reg. no. 556302-9726, are hereby given notice to attend the Annual General Meeting to be held at 4.00 p.m. CEST on Thursday 22 August 2024, at IVA's Konferenscenter, Grev Turegatan 16, Stockholm. Registration for the meeting commences at 3.15 p.m. CEST.

The Board of Directors of the Company has decided to allow the shareholders to also attend the Annual General Meeting by postal voting in accordance with the regulations in Addtech's Articles of Association as further described below.

NOTICE OF PARTICIPATION

Shareholders who wish to attend the Annual General Meeting **in person** must:

- be entered in the share register kept by Euroclear Sweden AB, as of 14 August 2024; and
- give notice of attendance digitally via <https://anmalan.vpc.se/euroclearproxy>, by e-mail to GeneralMeetingService@euroclear.com, by post to the address: Addtech AB (publ), "Annual General Meeting", c/o Euroclear Sweden AB, Box 191, 101 23 Stockholm, Sweden, or by telephone +46 (0)8-402 91 33 (weekdays between 9.00 a.m. – 4.00 p.m. CEST), no later than by 16 August 2024. Such notice must contain the shareholder's name, personal identification number (organisation number), address, telephone number, the number of shares as well as any attending counsel, maximum two.

Shareholders who wish to attend the Annual General Meeting by **postal voting** must:

- be entered in the share register kept by Euroclear Sweden AB, as of 14 August 2024; and
- no later than 16 August 2024 give their notice of attendance by submitting their postal vote in accordance with the instructions under heading "Pre-voting by postal-voting" below in order for the postal vote to be received by Euroclear Sweden AB no later than that day.

NOMINEE-REGISTERED SHARES

To be entitled to participate in the Meeting a shareholder whose shares are registered in the name of a nominee must, in addition to providing notification of participation, register its shares in its own name so that the shareholder is recorded in the share register on 14 August 2024. Such registration may be temporary (so-called voting right registration) and is requested from the nominee in accordance with the nominee's procedures and such time in advance as the nominee determines. Voting right registrations completed no later than 16 August 2024 are taken into account when preparing the share register.

OPPORTUNITY FOR SHAREHOLDERS TO EXERCISE THEIR VOTING RIGHTS THROUGH PROXY

Shareholders participating in person or by postal voting represented by proxy must issue a written, signed and dated power of attorney. The power of attorney may not be more than one year old, unless a longer period of validity is stated, although maximum five years.

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For shareholders participating in person represented by proxy, a power of attorney in original should be submitted by post to Addtech AB (publ), "Annual General Meeting 2024", c/o Euroclear Sweden AB, Box 191, 101 23 Stockholm, Sweden, in due time before the Meeting.

For shareholders participating by postal voting represented by proxy, a power of attorney should be attached to the postal voting form by post or by e-mail if postal voting is made by sending the postal voting form or be attached to the digital postal vote if postal voting is made via Euroclear Sweden's portal.

A proxy form is available at the Company's website, <https://www.addtech.com/investors-and-media/corporate-governance/general-meeting>.

Representatives of a legal entity shall attach a certified copy of the certificate of registration or similar document of authorisation and provide this in the same way as the proxy is provided.

ADVANCE VOTING BY POSTAL VOTING

The shareholders may exercise their rights to vote by postal voting before the Meeting. Participation by way of postal voting does not require a separate notice of attendance for the Meeting.

Postal voting can be made in two ways (either in accordance with alternative 1 or 2 below):

1. by completing and submitting a specific postal voting form (for postal voting and serving as notification of attendance). The postal voting form is available on the Company's website, <https://www.addtech.com/investors-and-media/corporate-governance/general-meeting>.

Postal voting by using the postal voting form can be made by:

- submitting the original of the completed and signed postal voting form to Addtech AB (publ), "Annual General Meeting 2024", c/o Euroclear Sweden AB, Box 191, 101 23 Stockholm, Sweden, or
 - submitting a scanned copy of the completed and signed postal voting form by email to GeneralMeetingService@euroclear.com (type in "Addtech AB – postal voting" in the subject matter box).
2. by giving notification of attendance and submitting its postal vote digitally through BankID verification via the link that is available on the Company's website, <https://www.addtech.com/investors-and-media/corporate-governance/general-meeting>, and <https://anmalan.vpc.se/EuroclearProxy/>.

If the shareholder is a legal entity, a copy of a certificate of registration or a corresponding document for the legal entity shall be enclosed together with the postal voting form and if the shareholder is represented by proxy, a power of attorney shall be enclosed to the postal voting form/digital postal vote in accordance with what is described under the heading "Opportunity for shareholders to exercise their voting rights through proxy" above. The completed postal voting form shall be received by Addtech via Euroclear Sweden AB no later than 16 August 2024. Electronic postal voting has to be made within the same time. The shareholder may not provide the postal voting form with any specific instructions or conditions. If made, the vote (in its entirety) will be deemed invalid. Further instructions and conditions are stated in the postal voting form.

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PROPOSAL FOR AGENDA

1. Opening of the Meeting.
2. Election of Chairman to preside over the Meeting.
3. Preparation and approval of Electoral Register.
4. Approval of the agenda proposed by the Board.
5. Election of one or two persons to approve the Minutes.
6. Determination of whether the Meeting has been properly convened.
7. Presentation of the Annual Report and the Audit Report and the Consolidated Financial Statements and the Consolidated Audit Report.
8. Presentation by the CEO.
9. Resolutions
 - a. regarding adoption of the Income Statement and the Balance Sheet and the Consolidated Income Statement and the Consolidated Balance Sheet,
 - b. regarding allocation of the Company's profit in accordance with the duly adopted Balance Sheet, and
 - c. regarding discharge from liability for the members of the Board of Directors and the CEO.
10. Report on the work of the Nomination Committee.
11. Determination of the number of Board members.
12. Determination of fees for the Board of Directors and the Auditor.
13. Election of Board members and Chairman of the Board of Directors.
14. Election of Auditor.
15. Resolution on remuneration report.
16. Resolution on guidelines for remuneration to senior executives.
17. Resolution regarding issuing call options for repurchased shares and the transfer of repurchased shares to management personnel (the "2024 Share-Related Incentive Scheme").
18. Resolution regarding authorisation for the Board of Directors to decide on the purchase and transfer of own shares.
19. Resolution regarding authorisation for the Board of Directors to resolve on a new issue of up to 5 percent of the number of B-shares as means of payment during acquisitions.
20. Resolution to amend the Articles of Association.
21. Closing of the Meeting.

THE NOMINATION COMMITTEE'S PROPOSED RESOLUTION WITH RESPECT TO ITEMS 2 AND 11-14 ON THE AGENDA

It was resolved by the Annual General Meeting 2020 that the principles of appointing the Nomination Committee that the Annual General Meeting 2020 resolved on, shall be in force until further notice.

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In accordance with these principles, the Chairman of the Board has contacted the Company's five largest registered shareholders in terms of votes as of 31 December 2024 and asked them to appoint members together with the Chairman to constitute the Nomination Committee for the Annual General Meeting 2024.

The Nomination Committee consists of Anders Börjesson (appointed by Tisenhult Invest AB), Henrik Hedelius (appointed by Tom Hedelius), Marianne Nilsson (appointed by Swedbank Robur Fonder), Leif Almhorn (appointed by SEB Investment Management Fonder) and Per Trygg (appointed by Lannebo Fonder). Anders Börjesson is the Chairman of the Nomination Committee. The Nomination Committee, whose members represent 43 percent of the votes in the Company, has announced the following proposals:

2. Election of Chairman to preside over the Meeting

The Chairman of the Board, Kenth Eriksson, is proposed as Chairman to preside over the Meeting.

11. Determination of the number of Board members

The Nomination Committee proposes that the Board of Directors shall consist of six Board members.

12. Determination of fees for the Board of Directors and the auditors

The fee for each Board member shall be as follows: SEK 1,500,000 to the Chairman of the Board of Directors, SEK 550,000 to each of the other Board members appointed by the Annual General Meeting who are not employed by the Company and additionally SEK 100,000 to each member of the Remuneration Committee. Total fees amount to SEK 3,900,000.

Subject to Swedish law and requiring an agreement with the Company, a Board member may invoice the Company for Board fees, including any social security charges and VAT, from a legal entity or private business owned by the member. Such a procedure must be cost neutral for the Company.

Audit fees will be paid according to approved invoices.

13. Election of Board members and Chairman of the Board of Directors

Re-election of the Board members Henrik Hedelius, Ulf Mattsson, Malin Nordesjö, Annikki Schaeferdiek and Niklas Stenberg. Kenth Eriksson has declined re-election.

Fredrik Börjesson is proposed as a new member of the Board.

Malin Nordesjö is proposed as a new Chair of the Board of Directors.

Further information regarding the proposed Board members can be found on www.addtech.com.

14. Election of Auditor

The Nomination Committee proposes that the Annual General Meeting shall elect the auditing firm Deloitte AB. Deloitte AB has notified that the authorised auditor Kent Åkerlund shall remain the Auditor in charge.

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PROPOSAL BY THE BOARD OF DIRECTORS WITH RESPECT TO RESOLUTIONS UNDER ITEMS 9b AND 15-20

9b. Resolution regarding allocation of the Company's profits in accordance with the duly adopted Balance Sheet

The Board of Directors proposes that the profit is allocated so that MSEK 755 (674) is distributed to shareholders and that the remaining part of the Company's earnings, MSEK 487 (426), is carried forward.

This means that the Board of Directors proposes to distribute to the shareholders a dividend of SEK 2.80 (2.50) per share and that 26 August 2024 shall be the record date for receiving the dividend.

If the Annual General Meeting resolves in accordance with the proposal, the dividend is estimated to be transferred through Euroclear Sweden AB on 29 August 2024 to those who are registered in the share register on the record date.

15. Resolution of remuneration report

The Board of Directors proposes that the Meeting resolves to approve the Board's report regarding remuneration 2023/2024 pursuant to Chapter 8, section 53 a of the Swedish Companies Act.

16. Resolution on guidelines for remuneration to senior executives

The Board of Directors proposes that the Meeting resolves to approve the guidelines for remuneration and terms of employment for senior executives as follows.

The guidelines are to be applied to remuneration agreed upon after the Annual General Meeting 2024 as well as to amendments to the existing decisions on remuneration made thereafter. The guidelines do not cover remunerations approved by the Annual General Meeting. Regarding terms of employment subject to non-Swedish regulations, as far as pension benefits and other benefits are concerned, appropriate adjustments are made to comply with mandatory regulations or established local practices, whereby the overall goals of these guidelines are to be met as far as possible.

The guidelines are to relate to remuneration of the CEO and other members of Addtech Group Management. The guidelines also apply to Board members insofar as they receive remuneration for services rendered to the company beyond their Board assignments. Where applicable, the statutes established for the Company also applies to the group.

How the guidelines foster the Company's business strategy, long-term interests and sustainability

Successful implementation of the Company's business strategy and the safeguarding of the Company's long-term interests, including its sustainability, requires that Addtech be able to recruit and retain qualified employees. This requires that the Company be able to offer competitive overall remuneration, which is made possible by these guidelines. Overall remuneration must be market-based and competitive, and shall reflect the responsibilities and authority borne by the executive.

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Remuneration formats, etc.

Remunerations shall be market-based and comprise the following components: fixed salary, with any variable salary being subject to a separate agreement, pension and other benefits. Beyond this and regardless of these guidelines, the Annual General Meeting may, for example, adopt share and share price-related remunerations.

Fixed salary

Fixed salary shall comprise a fixed cash salary to be reviewed annually. Fixed salary must be competitive and reflect the requirements placed on the position in terms of expertise, responsibilities, complexity and its contribution to the achievement of business goals. Fixed salary must also reflect the performance achieved by the executive and should therefore be individual and differentiated.

Variable salary

In addition to their fixed salary, the CEO and other senior executives may, from time to time, receive variable salary, subject to a separate agreement and on the fulfilment of predetermined criteria. It shall be possible for any variable salary to consist of annual cash salary, which may not exceed 40 percent of the fixed annual salary. An additional premium may be payable corresponding to 20 percent of paid variable remuneration used to acquire shares in Addtech AB.

To avoid unhealthy risk-taking, there must be a basic balance between fixed and variable salary. The fixed salary must account for a sufficiently large part of the senior executive's total remuneration, such that it is possible to reduce the variable part to zero. The variable salary must be linked to one or more predetermined and measurable financial criteria set by the Board of Directors, including consolidated earnings growth, profitability, cash flow and sustainability ambitions. With the targets linking the senior executives' remunerations to the Company's profit, they foster the implementation of the Company's business strategy, long-term value creation and competitiveness. The terms for variable salary and the data on which they are calculated must be established for each financial year. It must be possible to measure the degree to which the criteria for payment of variable salary are fulfilled over a period of one financial year. Variable salary is disbursed during the year following that in which it was vested.

When the measurement period for the fulfilment of criteria for disbursement of variable salary has ended, an assessment must be made regarding the extent to which the criteria were fulfilled. The Board of Directors is responsible for the assessment as far as variable cash remuneration for the CEO is concerned. As far as variable cash compensation for other senior executives is concerned, the CEO is responsible for the assessment. Where financial targets are concerned, the assessment shall be based on the financial information published most recently by the Company.

Terms for variable salary can be designed so that the Board of Directors has the option, if exceptional financial conditions prevail, to limit or withhold the disbursement of variable salary if such a measure is deemed reasonable. When designing variable compensation for company management, the Board of Directors shall consider introducing caveats that (i) condition the disbursement of a certain part of such compensation on the performance on which the earnings are based proving to be sustainable over time, and (ii) afford the Company the possibility of reclaiming compensation disbursed on the basis of information which later proved to be clearly incorrect.

Additional variable cash compensation may be paid in extraordinary circumstances, provided that such extraordinary arrangements are limited in time and are made only at the individual level either with the purpose of recruiting or retaining executives, or as compensation for extraordinary work

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efforts in addition to the person's regular duties of the individual. Such compensation may not exceed an amount corresponding to 40 percent of the fixed annual salary and may not be disbursed more than once per year and per individual. Decisions on such compensation must be made by Board of Directors on the proposal of the Remuneration Committee.

Pension

The CEO and other senior executives' pension benefits are paid in accordance with individual agreements. In principle, pension benefits, including health insurance, shall be defined-contribution benefits, with the size of the pension being determined by the performance of the subscribed pension plans, although defined benefit pension solutions may occur in individual cases. Variable salary can be pensionable. The premiums for defined contribution pensions must not exceed 40 percent of pensionable salary. The pensionable salary corresponds to the fixed monthly salary multiplied by a factor of 12.2 and, where applicable, variable salary. Salary deferrals can be used for enhanced occupational pension through one-off pension provisions provided that the total cost for the Company is neutral.

Other benefits

Other benefits, which may include a company car, travel benefits, extra health and care insurance, as well as occupational health care and wellness, must be market-based and only form a limited part of the total remuneration. Premiums and other expenses attributable to such benefits may amount to at most 10 percent of the fixed annual salary.

Terms of termination

All senior executives are required to observe a notice period of six months. In the event of termination by the Company, a notice period of at most 12 months shall apply. On termination of employment by the Company, senior executives may, in addition to salary and other employment benefits during the notice period, be entitled to severance pay corresponding to at most 12 months' fixed salary. Severance pay shall not be offset against other income. No severance pay shall be paid in the event that the senior executive resigns.

In addition to severance pay, compensation may also be payable for any competition-limiting undertaking. Such compensation shall compensate for any loss of income and shall only be paid to the extent that the former executive lacks entitlement to severance pay. The compensation must be based on the fixed salary at the time of termination and amount to a maximum of 60 percent of the fixed salary at the time of termination, unless otherwise determined by mandatory collective agreement regulations, and shall be issued during the time that the commitment on restriction of competition applies, which shall be a maximum of 12 months following termination of employment.

Board fees

In specific cases, it shall be possible, during a limited period, to compensate Addtech Board members elected by the Annual General Meeting for services within their particular areas of expertise that do not constitute Board work. A market-based fee shall be paid for such services (including services provided through any company wholly-owned by a Board member), provided that such services contribute to the implementation of Addtech's business strategy and the fostering of the Company's long-term interests, including its sustainability. Such consultant fees may never exceed the annual Board fee for each Board member.

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Salary and employment terms for employees

Employees' salaries and terms of employment have been taken into account when preparing the Board's proposal for these guidelines, with employees' total remuneration, the components of that remuneration, as well as the increase in remuneration and the increase over time having been included when the Remuneration Committee and the Board of Directors assess the reasonableness of the guidelines and the limitations they entail.

Preparation and decision-making process

The Board of Directors has resolved to establish a Remuneration Committee. The committee's tasks include: preparing principles for the remuneration of senior executives and the Board's decision on proposed guidelines for remuneration of senior executives. The Board of Directors shall prepare proposals for new guidelines at least every four years and submit its proposals for adoption by the Annual General Meeting. The guidelines shall apply until new guidelines have been adopted by the Annual General Meeting. The Remuneration Committee shall also monitor and assess programmes of variable remuneration for senior executives, the application of guidelines for the remuneration of senior executives, as well as current remuneration structures and remuneration levels in the Company. Following the preparation of recommendations by the Remuneration Committee, the CEO's remuneration shall be determined, within the framework of approved principles, by the Board of Directors. Based on a proposal by the CEO, the Remuneration Committee determines the remuneration for the other members of Group Management. The Board of Directors is informed of the Remuneration Committee's decision. Board meetings addressing and determining matters of remuneration, shall not be attended by the CEO or other senior executives insofar as these matters affect them.

Share-based incentive programmes approved by the Annual General Meeting

Each year, the Board shall assess the need for share-related incentive programmes and, if necessary, submit proposals for resolution by the Annual General Meeting. Any share and share price-related incentive programmes aimed at senior executives shall be approved by the Annual General Meeting and shall aid long-term growth in value.

Deviations from the guidelines

The Board of Directors may decide to deviate from the guidelines in whole or in part if there are specific reasons for this in an individual case and a deviation is necessary to fulfil the Company's long-term interests, including its sustainability, or to ensure the Company's financial viability. As stated above, the tasks of the Remuneration Committee include preparing decisions by the Board of Directors on remuneration issues, which includes decisions regarding deviations from the guidelines. Decisions regarding deviations from the guidelines are to be explained at the next Annual General Meeting.

For further information regarding the remuneration of senior executives, See also Note 6 Employees and personnel expenses of the 2023/2024 Annual Report.

The above guidelines serve as a complete statement of proposal for decisions by the Annual General Meeting.

17. Resolution regarding issuing call options for repurchased shares and the transfer of repurchased shares to management personnel (the “2024 Share-Related Incentive Scheme”)

The Board of Directors proposes that the Annual General Meeting should pass a resolution to adopt a long-term incentive scheme, the 2024 Share-Related Incentive Scheme (the “Scheme”). The Scheme is proposed to include approximately 150 members of management personnel within the Addtech Group in which the participants are being given the opportunity to acquire, at market price, call options relating to class B shares in Addtech repurchased by the Company, with the participants receiving a certain subsidy on premiums paid for the options after two years.

The proposal of the Board of Directors also means that the Annual General Meeting approves that the Company transfers – with deviation from the shareholders’ preferential rights – up to 1,000,000 of the Company’s repurchased class B shares to the option holders at the agreed exercise price in connection with any exercise of the call options (subject to any recalculations). The Board of Directors’ proposal ultimately means that the Annual General Meeting approves that the Series B shares that the Company acquired in accordance with previous authorisation are allowed to be transferred in order to secure delivery of shares under the proposed Scheme. The Company currently holds a total of 2,985,092 shares of series B in the Company.

This proposal has been prepared by the Company’s Remuneration Committee in consultation with the Company’s Board of Directors. The decision to propose the Scheme to the Annual General Meeting has been taken by the Board of Directors. The Company’s directors, who are not employees of the company, are not included in the Scheme.

The Scheme involves the following main terms and conditions:

- a) The number of call options to be issued shall not exceed 1,000,000, corresponding to approximately 0.4 percent of the total number of shares and approximately 0.3 percent of the total number of votes in the Company (class B shares held by the Company are included). Each call option entitles the holder to acquire one (1) repurchased class B share in the Company during the period from 6 September 2027 to 9 June 2028. Shares may not, however, be purchased during any such period when trading in the Company’s shares is forbidden in accordance with regulation (EU) no 596/2014 of the European Parliament and of the Council of April 16, 2014 on Market Abuse (or any other equivalent legislation which applies at any given time).
- b) The purchase price for shares (“Purchase price”) upon exercise of the options shall correspond to 120 percent of the volume-weighted average of the price paid for the Company’s B shares on Nasdaq Stockholm during the period from 23 August 2024 to 5 September 2024.
- c) The right to acquire the call options shall be granted to the Group management and further approximately 20 members of management in the Addtech Group as well as a number of the subsidiaries’ managing directors. Persons who have a direct opportunity to influence the Group’s results. Addtech’s CEO shall be offered a maximum of 40,000 call options, others in Group management shall be offered a maximum of 25,000 call options per individual and other executives shall be offered a maximum of 12,500 call options.

- d) If a person who is entitled to an allocation refrains in full or in part from acquiring call options offered to them, such un-acquired call options shall be divided on a pro rata basis between those persons who are entitled to an allocation and who have, in writing, expressed their interest in acquiring additional call options. Persons who are entitled to an allocation may not come to acquire more than an additional 30 percent of the original number of call options offered in this manner.
- e) The Board of Directors shall establish the final distribution of call options according to the principles outlined in items c) and d) above, as well as the number of call options the employees within each category shall be offered to acquire.
- f) Notice of acquiring call options must be given no later than 12 September 2024. The Board of Directors of the Company shall be entitled to extend the period for notification of acquisition.
- g) The premium for the call options shall correspond to the market value of the call options according to an external independent valuation, applying the Black-Scholes model. The measuring period for calculating the option premium will be based on the volume-weighted average of the price paid for the shares of class B in the Company on Nasdaq Stockholm during the period from 30 August 2024 until 5 September 2024.
- h) Issuing call options to employees outside Sweden is dependent on tax effects, that there is no legal impediment, and that the Board of Directors determines that such allocation can be carried out with reasonable administrative and financial resources. The Board of Directors shall be entitled to make such minor amendments to the Scheme as required by applicable foreign legislation and regulations.
- i) The call options are freely transferable.
- j) The number of shares which the call options bring entitlement to acquire and the exercise price may be recalculated as a result of e.g. bonus issues, share consolidations or splits, new issues, a reduction in the share capital or similar actions. The time at which shares are transferred may be brought forward as a result of any merger or similar actions.
- k) In order to encourage participation in the Scheme, a subsidy can be paid corresponding to the premium paid for each call option. This subsidy shall in that case be paid during September 2026.
- l) The company has the right to repurchase the call options by the holder if the holder does not wish to use all acquired call options and has notified the Company about this. Acquisition of options shall occur at a price which at the time was equivalent to no more than the market value. Repurchase of call options cannot be made during such period when trading with shares in the Company is prohibited by Article 19 of the European Parliament and Council Regulation (EU) No 596/2014 of 16 April 2014 on market abuse (market abuse regulation), or the prevailing corresponding legislation.
- m) The Board of Directors shall, within the framework of the above conditions and policies be responsible for the preparation and management of the Scheme.

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The costs of the Scheme consist of the subsidy paid during September 2026 as detailed above and the social security charges payable on this subsidy. The total cost of the subsidy, including social security charges, has been estimated to approximately MSEK 45 after corporate tax (calculated based on the prevailing market conditions on 8 July 2024). Against this subsidy, the option premium corresponds to a total of approximately MSEK 43 which the Company will receive on transferring the call options (calculated based on the prevailing market conditions on 8 July 2024), as a result of which the Scheme will not involve any material net charge to the Company's equity.

The reason for deviation from the shareholders' preferential rights and the Board of Directors' reasons for carrying out this Scheme is that senior management within the Addtech Group should be able to benefit from and strive for, through their own investment, an increase in the price of the Company's shares, thus more closely aligning the interests of senior managers and the Company's shareholders. The purpose of the Scheme is also to contribute towards management personnel increasing their long-term shareholdings in the Company. The Scheme is also expected to create conditions for retaining and recruiting competent personnel for the Addtech Group, to provide competitive remuneration and to align the interests of the shareholders and management. The members of management included in the Scheme are the group that, in an otherwise heavily decentralized organization, can create positive effects through cooperation between the Group's subsidiaries. On the basis of this, the Board of Directors believes that the introduction of the Scheme will have a positive effect on the continued development of the Addtech Group, and that the Scheme will benefit both the shareholders and the Company.

The Company has three long-term incentive schemes since earlier, the 2021, 2022 and 2023 Share Related Incentive Schemes.

In the Share-based Incentive Scheme of 2021, there are a total of 768,070 outstanding call options, which entitles the acquisition of equivalent number of shares of class B in the Company. The exercise price for these call options was set at SEK 214.40 per share and the exercise period covers the time from 9 September 2024 to 11 June 2025.

In the Share-based Incentive Scheme of 2022, there are a total of 825,910 outstanding call options, which entitles the acquisition of an equivalent number of shares of class B in the Company. The exercise price for these call options was set at SEK 180.10 per share and the exercise period covers the time from 8 September 2025 to 10 June 2026.

In the Share-based Incentive Scheme of 2023, there are a total of 674,500 outstanding call options, which entitles the acquisition of an equivalent number of shares of class B in the Company. The exercise price for these call options was set at SEK 221.00 per share and the exercise period covers the time from 7 September 2026 to 9 June 2027.

All underlying ca 2,270,000 shares of class B in the Company of outstanding options correspond in their entirety to the already repurchased class B shares in the Company.

The resolution proposed by the Board of Directors in accordance with item 17 must be approved by shareholders representing not less than nine tenths of the votes cast and shares represented at the Annual General Meeting.

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18. Resolution regarding authorisation for the Board of Directors to decide on the purchase and transfer of own shares

The Board of Directors proposes that the Annual General Meeting passes a resolution authorising the Board of Directors to decide – during the period until the next Annual General Meeting – to acquire a maximum number of class B shares so that the Company's holding of own shares at any given time does not exceed 10 percent of the total number of shares outstanding in the Company. Acquisition shall be made on Nasdaq Stockholm in accordance with stock exchange regulations at a price within the, at each time, registered price interval, which is the interval between the highest purchase price and the lowest sale price. The acquisition will be paid in cash and must be made on one or several occasions.

The Board of Directors further proposes that the Annual General Meeting authorises the Board of Directors – during the period until the next Annual General Meeting – to sell its own shares in ways other than on Nasdaq Stockholm. The authorisation may be exercised on one or more occasions and covers all shares held by the Company at the time of the decision of the Board of Directors. The authorisation includes the right to decide to deviate from shareholders' preferential rights and that payment may be effected in forms other than money.

The purpose of the authorisation is to adapt the Group's capital structure and to enable companies or business operations to be acquired in the future through payment with own shares. The holding of own shares also safeguards the Company's obligations under the share-based incentive Scheme resolved at the Annual General Meeting in 2021, 2022 and 2023 and the Share-Related Incentive Scheme proposed under item 17 above.

The resolution proposed by the Board of Directors in accordance with item 18, must be approved by shareholders representing not less than two thirds of the votes cast and shares represented at the Annual General Meeting.

19. Resolution regarding authorisation for the Board of Directors to resolve on a new issue of up to 5 percent of the number of B-shares as means of payment during acquisitions

With the purpose of enabling more company acquisitions, the board of directors proposes that the Annual General Meeting resolve to authorise the board of directors – during the period until the next following Annual General Meeting – to decide on the issue of new shares, on one or more occasions, in deviation from shareholders' preferential rights, against payment in cash, by set-off or with non-cash consideration. However, such issues may not cause the Company's registered share capital or the number of shares in the Company to increase by more than a total of 5 percent, based on the Company's registered share capital or the number of shares prior to exercise of the authorisation. Set-off shall only be possible against claims in connection with payment for shares in companies acquired by the Company. Issues shall take place on market-related terms and conditions.

The board, the managing director or the person that the board appoints, shall have the right to make any adjustments to the decision required for registration.

The resolution proposed by the board of directors in accordance with item 19 must be approved by shareholders representing not less than two thirds of the votes cast and shares represented at the Annual General Meeting.

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20. Resolution to amend the Articles of Association

The Board of Directors proposes that the Company's business targets be amended to better reflect the current business operations.

Proposed wording:

“Section 2

The Company's goal is to, directly or indirectly, acquire, manage and develop subsidiaries that in a value-adding manner produce and deliver products and solutions to customers, in mechanics, electrical engineering, electromechanics and energy storage, as well as run other compatible operations.”

The Board of Directors proposes that the CEO be authorised to make the minor adjustments in the proposed wording that may prove necessary in connection with registration at the Swedish Companies Registration Office.

Decision to amend the articles of association according to this item requires that the general meeting's decision be supported by shareholders who represent at least two-thirds of both the votes cast and the shares represented at the general meeting.

SHARES AND VOTES

The Company has issued a total of 272,793,984 shares, of these are 12,864,384 class A shares and 259,929,600 are class B shares, of which the Company holds 2,985,092 shares. The total number of votes, after deduction of the shares the Company holds, is 385,588,348. This information relates to the situation at the time of issuing this notice.

SHAREHOLDERS RIGHT TO REQUEST INFORMATION

Pursuant to Chapter 7, section 32 and 57 of the Swedish Companies Act (Sw. *aktiebolagslagen*), the Board of Directors and the managing director are under a duty to, if any shareholder so requests and the Board of Directors deems that it can be made without material damage to the company, provide information at the Annual General Meeting, regarding circumstances which may affect the assessment of a matter on the agenda or the company's economic situation. The duty of disclosure also includes the Company's relationship to other group companies, the consolidated accounts and such circumstances regarding subsidiaries which are set out in the preceding sentence.

PROCESSING OF PERSONAL DATA

Personal data obtained from the share register kept by Euroclear Sweden AB, notification of attendance at the Meeting and information on representatives, proxies and deputies will be used for registration, preparation of the voting list for the Meeting and, where appropriate, the minutes of the Meeting. Personal data is handled in accordance with the Data Protection Regulation (European Parliament and Council Regulation (EU) 2016/679). For information on how your personal data is handled, please refer to <https://www.euroclear.com/dam/ESw/Legal/Privacy-notice-bolagsstammor-engelska.pdf>.

This is a translation of the Swedish original. In case of any discrepancies between this translation and the Swedish original, the latter shall prevail.



DOCUMENTATION

Accounting documents, the auditor's report, proxy form and the auditor's statement in accordance with Chapter 8, section 54 of the Swedish Companies Act, the Board of Directors' complete proposals in accordance with items 9b (including the Board of Directors' statement in accordance with Chapter 18, section 4 of the Swedish Companies Act), 15 (including the proposed remuneration report), 17, 18 (including the Board of Directors' statement in accordance with Chapter 19, section 22 of the Swedish Companies Act) and 19 on the agenda will be available at the Company no later than 1 August 2024 and will be sent to shareholders who so request and provide their postal address. These documents will also be available on the Company's website on the same date. The Nomination Committee's proposals and reasoned opinions and details of all proposed members of the Board of Directors will be available on the Company's website from the date of issuances of this notice.

Stockholm, July 2024

The Board of Directors
AddtechAB (publ)

For further information, please contact:

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Addtech is a technical solutions group that provides technological and economic value added in the link between manufacturers and customers. Addtech operates in selected niches in the market for advanced technology products and solutions. Its customers primarily operate in the manufacturing industry and infrastructure. Addtech has about 4,000 employees in more than 150 subsidiaries that operate under their own brands. The Group has annual sales of more than SEK 20 billion. Addtech is listed on Nasdaq Stockholm.

This information is information that Addtech AB (publ) is obliged to make public pursuant to Nasdaq Stockholm's Rulebook for Issuers. The information was submitted for publication, through the agency of the contact persons set out above, on 17 July 2024 at 09:00 a.m. (CEST).