



Publication Date: 25.09.2020 09:39

EANS-Voting Rights: AGRANA Beteiligungs-AG / Publication of a participation notification according to art. 135 para. 2 Stock Exchange Act

Notification of voting rights transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.

Zwtl.: Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Vienna, 24.9.2020

Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: AGRANA Beteiligungs-Aktiengesellschaft

2. Reason for the notification: Other

3. Person subject to notification obligation

Acting in concert agreement (Sec. 133 No. 1 BörseG 2018)

First_name	Name/Surname	City	Country
	RAIFFEISEN-HOLDING		
	NIEDERÖSTERREICH-WIEN		
	registrierte	Vienna	Austria
	Genossenschaft mit		
	beschränkter_Haftung		
	"LAREDO" Beteiligungs	Vienna	Austria
	GmbH		
	"ALMARA" _Holding_GmbH	Vienna	Austria
	LEIPNIK-LUNDENBURGER		
	INVEST Beteiligungs	Vienna	Austria
	Aktiengesellschaft		
	Marchfelder		
	Zuckerfabriken	Vienna	Austria
	Gesellschaft_m.b.H.		
	Zucker-		
	Beteiligungsgesellschaft	Vienna	Austria
	m.b.H.		
	Süddeutsche		
	Zuckerrübenverwertungs-	Ochsenfurt	Germany
	Genossenschaft_eG		
	Südzucker_AG	Mannheim	Germany
	AGRANA Zucker, Stärke	Vienna	Austria
	und_Frucht_Holding_AG		

4. Name of shareholder(s): see points 8. and 10.

5. Date on which the threshold was crossed or reached: 23.9.2020

6. Total positions

	% of voting rights attached	% of voting rights through financial/other	Total of both in % (7.A + financial/other)	Total number of voting rights

	to shares (7.A)	instruments (7.B.1+7.B.2)	7.B)	of issuer
Resulting situation on the date on which threshold was crossed / reached	78.34 %	1.28 %	79.62 %	62 488 976
Position of previous notification (if applicable)	78.34 %	1.28 %	79.62 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct	Indirect	Direct	Indirect
(Sec 130 BörseG 2018)	(Sec 133 BörseG 2018)	(Sec 130 BörseG 2018)	(Sec 133 BörseG 2018)	
AT000AGRANA3	48 955 088			78.34 %
<u>SUBTOTAL_A</u>	<u>48 955 088</u>			<u>78.34 %</u>

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
Call-Option	n.a.	from_23.08.2017	800 000	1.28 %
		<u>SUBTOTAL_B.1</u>	<u>800 000</u>	<u>1.28 %</u>

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
			<u>SUBTOTAL_B.2</u>		

8. Information in relation to the person subject to the notification obligation:
 Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly	Shares held	Financial/ other instruments	Total of
		controlled			

		by No.	directly (%)	held directly (%)	both (%)
1	RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung		0.24 %		0.24 %
2	"LAREDO" Beteiligungs GmbH	1			
3	LEIPNIK-LUNDENBURGER INVEST Beteiligungs Aktiengesellschaft	2			
4	Marchfelder Zuckerfabriken	3			
5	Gesellschaft_m.b.H. "ALMARA" Holding GmbH	1			
6	Zucker- Beteiligungsgesellschaft m.b.H.				
7	Süddeutsche Zuckerrübenverwertungs- Genossenschaft_eG				
8	Südzucker AG	7	2.74 %		2.74 %
9	AGRANA Zucker, Stärke und Frucht Holding AG	8	78.34 %	1.28 %	79.62 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Further comments:

1. The notification of voting rights is due to the merger of Estezeit Beteiligungsgesellschaft m.b.H. (Estezeit) as transferring company with Zucker-Beteiligungsgesellschaft m.b.H. (ZBG), which expired with effect from 23 September 2020 (entry in the commercial register) and thus resigned from the attribution group in accordance with section 133 items 1, 4, 7 Austrian Stock Exchange Act 2018 on the basis of the shareholder's agreement (see point 10.5). Thus the attribution of the interest in voting rights of 79.62% (sections 130, 131 Austrian Stock Exchange Act 2018) that can be attributed in total (sections 130, 131 Austrian Stock Exchange Act 2018) is no longer applicable for Estezeit with effect from 23 September 2020. As a result, Estezeit has fallen below the reporting thresholds of 75, 50, 45, 40, 35, 30, 25, 20, 15, 10, 5 and 4%. The entire 79.62% interest in voting rights (sections 130, 131 Austrian Stock Exchange Act 2018) has already been attributed to ZBG.

2. AGRANA Zucker, Stärke und Frucht Holding AG (ABH) continues to hold 48,955,088 shares, corresponding to a relevant interest in voting rights of 78.34% (section 130 para 1 Austrian Stock Exchange Act 2018), and a call option to purchase 800,000 AGRANA shares from Südzucker (7.B.1.), corresponding to a relevant interest in voting rights of 1.28% (section 131 para 1 item 1 Austrian Stock Exchange Act 2018) (prior to the effective date of the share split in a ratio of 1:4, the call option comprised 200,000 AGRANA shares). The total relevant interest in voting rights of ABH corresponds to 79.62%.

3. Südzucker continues to hold 1,713,716 shares, corresponding to a relevant interest in voting rights of 2.74% from directly held shares (section 130 (1) Austrian Stock Exchange Act 2018), whereby these shares are not attributable under the shareholder's agreement (point 10.5). This also includes the 800,000

shares (1.28%) for the acquisition of which Südzucker has granted ABH a call option (point 10.2).

4. The voting rights of Südzucker and ABH are attributable to Südzucker through the shareholding in ABH and as a party to the shareholder's agreement (point 10.5) (section 133 items 4, 7 Austrian Stock Exchange Act 2018) and to Süddeutsche Zuckerrübenverwertungs-Genossenschaft eG through its shareholding in Südzucker (section 133 item 4 Austrian Stock Exchange Act 2018). The total relevant interest in voting rights corresponds to 82.36% (sections 130, 131 Austrian Stock Exchange Act 2018). The call option (point 10.2.) relates to AGRANA shares directly held by Südzucker. The shares subject to the call option are therefore double-counted in the total relevant interest in voting rights of 82.36%. The adjusted total interest in voting rights is 81.08%.

5. There is a shareholder's agreement between Südzucker and ZBG. RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung (RHO) and the companies directly and indirectly controlled by RHO, "ALMARA" Holding GmbH (ALMARA), Marchfelder Zuckerfabriken Gesellschaft m.b.H. (MZ) and LEIPNIK-LUNDENBURGER INVEST Beteiligungs Aktiengesellschaft (LLI) have joined the shareholder's agreement as direct and indirect shareholders of ZBG. RHO indirectly controls ZBG through direct control over ALMARA and indirect control over LLI, which controls MZ. RHO is the sole shareholder of "LAREDO" Beteiligungs GmbH, which directly controls LLI. The total relevant interest in voting rights of RHO corresponds to 79.87% (attribution and direct share, see 8. above); the voting rights of ABH (point 10.2.) are attributed in each case (section 133 item 1, 4, 7 Austrian Stock Exchange Act 2018) and the attributed interest in voting rights pursuant to section 131 Austrian Stock Exchange Act 2018 amounts to 1.28%. The total attributable interest in voting rights (sections 130, 131 Austrian Stock Exchange Act 2018) in each case corresponds to 79.87%.

Vienna, 24.9.2020

Further inquiry note:
AGRANA Beteiligungs-AG

Mr. Hannes Haider
Investor Relations
Phone: +43-1-211 37-12905
E-mail: hannes.haider@agrana.com

Mr. Markus Simak
Public Relations
Phone: +43-1-211 37-12084
E-mail: markus.simak@agrana.com

end of announcement

euro adhoc

issuer: AGRANA Beteiligungs-AG
F.-W.-Raiffeisen-Platz 1
A-1020 Wien
phone: +43-1-21137-0
FAX: +43-1-21137-12926
mail: info.ab@agrana.com

WWW: www.agrana.com
ISIN: AT000AGRANA3
indexes: WBI
stockmarkets: Wien, Frankfurt, Stuttgart, Berlin
language: English



Aussendung übermittelt durch euro adhoc
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