Publication Date: 20.10.2020 11:32

EANS-Voting Rights: AMAG Austria Metall AG / Publication of a participation notification according to art. 135 para. 2 Stock Exchange Act

1. Issuer: AMAG Austria Metall AG
2. Reason for the notification: Acquisition or disposal of financial/other instruments
3. Person subject to notification obligation
Acting in concert (Sec. 133 No. 7 BörseG 2018)

First name	Name/Surname	City	Country
	B&C Privatstiftung	Vienna	Austria
	Raiffeisenbankengruppe OÖ Verbund eGen	Linz	Austria
Franz	Rauch		
Christine	Delacher-Rauch		
Jürgen	Rauch		

4. Name of shareholder(s): B&C AMAG Holding GmbH, B&C Kratos Holding GmbH, Invest Holding GmbH, Esola Beteiligungsverwaltungs GmbH

5. Date on which the threshold was crossed or reached: 19.10.2020

6. Total positions

	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	73.40 %	0.00 %	73.40 %	35 264 000
Position of previous notification (if applicable)	73.40 %			

Details
7. Notified details of the resulting situation:

A: Voting rights attached to shares

ISIN Code	Number of voting rights Direct (Sec 130 BörseG 2018)	Number of voting rights Indirect (Sec 133 BörseG 2018)	% of voting rights Direct (Sec 130 BörseG 2018)	% of voting rights Indirect (Sec 133 BörseG 2018)
AT00000AMAG3		25 883 540		73.40 %

SUBTOTAL A	25 883 540	73.40 %

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
		SUBTOTAL B.1		

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
			SUBTOTAL B.2		

8. Information in relation to the person subject to the notification obligation: Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/ other instruments held directly (%)	Total of both (%)
1	B&C Privatstiftung				
2	B&C Holding Österreich GmbH	1			
3	B&C Industrieholding GmbH	2			
4	B&C Holding GmbH	3			
5	B&C Beteiligungsmanagement GmbH	4			
6	Austrowaren HandelsgmbH	5			
7	B&C Kratos Holding GmbH	6	2.71 %		2.71 %
8	B&C KB Holding GmbH	2		50.00 %	50.00 %
9	B&C AMAG Holding GmbH	8	50.00 %		50.00 %
10	Raiffeisenbankengruppe OÖ Verbund eGen				
11	Raiffeisenlandesbank Oberösterreich Aktiengesellschaft	10			
12	Invest Holding GmbH	11	16.50 %		16.50 %
13	Franz Rauch				
14	Christine Delacher-				

	Rauch				
15	Jürgen Rauch				
16	Esola Beteiligungsverwaltungs GmbH	13,14,15	4.18 %		4.18 %

9. In case of proxy voting
Date of general meeting: -
Voting rights after general meeting: - is equivalent to - voting rights.

10. Other comments (convenience translation into English from German original):
Pursuant to Section 133 (4) of the Austrian Stock Exchange Act (BörseG) 2018, a total of 18,588,631 voting rights (corresponding to around 52.71% of the share capital and of the voting rights) in AMAG Austria Metall AG are attributable to B&C Privatstiftung through its indirect subsidiaries B&C AMAG Holding GmbH and B&C Kratos Holding GmbH.

Furthermore, pursuant to Section 133 (1) and (7) BörseG 2018 and on the basis of agreements between B&C Industrieholding GmbH and Raiffeisenlandesbank Oberösterreich Aktiengesellschaft and Esola Beteiligungsverwaltungs GmbH respectively, 7,294,909 voting rights (corresponding to approximately 20.68% of the share capital and of the voting rights) in the issuer are attributable to B&C Privatstiftung. As a consequence, and pursuant to Section 133 BörseG 2018, a total of 25,883,540 voting rights (corresponding to around 73.40% of the share capital and voting rights) in AMAG Austria Metall AG are attributable to B&C Privatstiftung.

As part of an intragroup merger, the entire assets of B&C AMAG Holding GmbH are to be transferred to B&C KB Holding GmbH. With the implementation of this merger, the chain of controlled companies will change in relation to the 17,632,001 voting rights in AMAG Austria Metall AG that at present are directly held by B&C AMAG Holding GmbH (corresponding to approximately 50.00% of the share capital and voting rights). When this merger becomes effective, B&C AMAG Holding GmbH will be deregistered and will no longer hold any voting rights in AMAG Austria Metall AG. The voting rights affected by this merger are hereby published pursuant to Section 131 of the 2018 Austrian Stock Exchange Act (BörseG).

The total number of shares and voting rights in AMAG is 35,264,000.

Further inquiry note:
Christoph M. Gabriel
Head of Investor Relations
Tel.: +43 (0) 7722-801-3821
Email: investorrelations@amag.at

AMAG Austria Metall AG
Lamprechtshausenerstraße 61
5282 Ranshofen, Austria
Website: www.amag.at

issuer: AMAG Austria Metall AG
Lamprechtshausenerstraße 61
A-5282 Ranshofen
phone: +43 7722 801 0
FAX: +43 7722 809 498
mail: investorrelations@amag.at
WWW: www.amag-al4u.com
ISIN: AT00000AMAG3
indexes: ATX GP, ATX BI, WBI, VÖNIX
stockmarkets: Wien
language: English