Publication Date: 19.10.2021 15:54

EANS-Voting Rights: AMAG Austria Metall AG / Publication of a participation notification according to art. 135 para. 2 Stock Exchange Act

Notification of voting rights transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.

1. Issuer: AMAG Austria Metall AG
2. Reason for the notification: Other
3. Person subject to notification obligation

Acting in concert (Sec. 133 No. 7 BörseG 2018)

First name	Name/Surname	City	Country
	B & C Privatstiftung	Vienna	Austria
	Raiffeisenbankengruppe OÖ Verbund eGen	Linz	Austria
Franz	Rauch		
Christine	Rauch		
Jürgen	Rauch		

4. Name of shareholder(s): B & C KB Holding GmbH, B & C Kratos Holding GmbH, Invest Holding GmbH, Esola Beteiligungsverwaltungs GmbH

5. Date on which the threshold was crossed or reached: 18.10.2021

6. Total positions

	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	73.40 %	0.00 %	73.40 %	35 264 000
Position of previous notification (if applicable)	73.40 %		73.40 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares

ISIN Code	Number of voting rights: Direct (Sec 130 BörseG 2018)	Number of voting rights: Indirect (Sec 133 BörseG 2018)	% of voting rights: Direct (Sec 130 BörseG 2018)	% of voting rights: Indirect (Sec 133 BörseG 2018)
AT00000AMAG3		25 883 540		73.40 %
SUBTOTAL A	25 883 540		73.40 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
		SUBTOTAL B.1		

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
			SUBTOTAL B.2		

8. Information in relation to the person subject to the notification obligation: Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/ other instruments held directly (%)	Total of both (%)
1	B & C Privatstiftung				
2	B & C Holding Österreich GmbH	1			
3	B & C Industrieholding GmbH	2			
4	B & C Holding GmbH	3			
5	B & C Beteiligungsmanagement GmbH	4			
6	Austrowaren HandelsgmbH	5			
7	B & C Kratos Holding GmbH	6	2.71 %		2.71 %
8	B & C KB Holding GmbH	2	50.00 %		50.00 %
9	Raiffeisenbankengruppe OÖ Verbund eGen				
10	Raiffeisenlandesbank Oberösterreich Aktiengesellschaft	9			
11	BHG Beteiligungsmanagement und Holding GmbH	10			
12	Invest Holding GmbH	11	16.50 %		16.50 %

13	Franz Rauch				
14	Christine Rauch				
15	Jürgen Rauch				
16	Esola Beteiligungsverwaltungs GmbH	13,14,15	4.19 %		4.19 %

9. In case of proxy voting
Date of general meeting: -
Voting rights after general meeting: - is equivalent to - voting rights.

10. Other comments (convenience translation into English from German original):
Raiffeisenlandesbank Oberösterreich Aktiengesellschaft holds 5,818,560 voting rights in AMAG Austria Metall AG (16.50% of the share capital and voting rights) through its wholly owned subsidiary Invest Holding GmbH. With effect from October 18, 2021, Invest Holding GmbH has been merged into another wholly-owned subsidiary of Raiffeisenlandesbank Oberösterreich Aktiengesellschaft, BHG Beteiligungsmanagement und Holding GmbH. As a consequence of this, the chain of controlled companies has changed in relation to the 5,818,560 voting rights in AMAG Austria Metall AG indirectly held by Raiffeisenlandesbank Oberösterreich Aktiengesellschaft (16.50 % of the share capital and voting rights).
A total of 18,588,631 voting rights in AMAG Austria Metall AG (corresponding to around 52.71 % of the share capital and of the voting rights) continue to be attributable to B & C Privatstiftung through its indirect subsidiaries B & C KB Holding GmbH und B & C Kratos Holding GmbH.
Furthermore, on the basis of agreements between B & C Industrieholding GmbH and Raiffeisenlandesbank Oberösterreich Aktiengesellschaft and Esola Beteiligungsverwaltungs GmbH respectively, a further 7,294,909 voting rights in the issuer (corresponding to approximately 20.69 % of the share capital and of the voting rights) are attributable to B & C Privatstiftung.
A total of 25,883,540 voting rights in AMAG Austria Metall AG (corresponding to around 73.40 % of the share capital and of the voting rights) continue to be attributable to B & C Privatstiftung.

The total number of shares and voting rights in AMAG is 35,264,000.

Further inquiry note:
Christoph M. Gabriel
Head of Investor Relations
Tel.: +43 (0) 7722-801-3821
Email: investorrelations@amag.at
AMAG Austria Metall AG
Lamprechtshausenerstraße 61
5282 Ranshofen, Austria
Website: www.amag-al4u.com

end of announcement euro adhoc

---

issuer: AMAG Austria Metall AG
Lamprechtshausener Straße 61
A-5282 Ranshofen
phone: +43 7722 801 0

FAX: +43 7722 809 498
mail: investorrelations@amag.at
WWW: www.amag-al4u.com

ISIN: AT00000AMAG3
indexes: VÖNIX, ATX GP, ATX BI, WBI
stockmarkets: Wien
language: English

euro adhoc
The European Investor Relations Service

Aussendung übermittelt durch euro adhoc
The European Investor Relations Service