

Adhoc service of the presstext news agency
Josefstädter Straße 44, 1080 Vienna, Austria, phone: +43 1 81140-0

publication: 05.09.2011 07:50
source: <http://adhoc.presstext.com/news/1315201800015>
keywords: letter of intent / strategic management decision / increase in capital

Adhoc announcement according to article 48d section 1 BörseG

AT&S Austria Technologie & Systemtechnik AG: AT&S AG intends to issue of a corporate bond

Leoben (pta007/05.09.2011/07:50) - AT&S Austria Technologie & Systemtechnik AG (ISIN AT0000969985), listed on the Vienna Stock Exchange in the prime market segment, announces its intention to issue a corporate bond having a volume of EUR 80 million with the possibility of an increase of such volume. It is envisaged that the corporate bond would have a maturity of at least five years. Raiffeisen Bank International AG and Erste Group Bank AG have been mandated as Joint-Lead Managers.

The issuance of any bond is in particular subject to market conditions on the corporate bond markets and successful completion of the prospectus approval process.

Disclaimer

This ad-hoc release constitutes neither an offer to sell nor a solicitation to buy any securities. A potential bond will be exclusively offered by means and on the basis of a published prospectus, approved by the Commission de Surveillance du Secteur Financier and passported to Austria.

This ad-hoc release and the information it contains are not for publication in the United States of America (U.S.A.) and may not be distributed to U.S. persons (as defined in Regulation S of the U.S. Securities Act ("Securities Act") of 1933, as amended) or to publications with a general circulation in the U.S.A. Further, this ad-hoc release is exclusively addressed to persons (i) outside the United Kingdom, or (ii) who are investment professionals for the purposes of article 19(5) U.K. Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order"), as amended, or (iii) who are included under article 49(2)(a)-(d) of the Order ("high net worth companies, unincorporated associations, etc.).

emitter:	AT&S Austria Technologie & Systemtechnik AG Fabriksgasse 13 8700 Leoben Austria
contact person:	Mag. Martin Theyer
phone:	+43 3842 2005909
e-mail:	m.theyer@ats.net
website:	www.ats.net
ISIN(s):	AT0000969985 (share)
stock exchanges:	official trade in Vienna



News transmitted by presstext.adhoc. The emitter is responsible for the content.