Adhoc service of the pressetext news agency
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publication: 02.11.2017 08:30
source: http://adhoc.pressetext.com/news/1509607800030
keywords: BAWAG Group AG / IPO / Stabilization

Announcement of Stabilisation Measures

BAWAG Group AG: Notice relating to Stabilization Transactions

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Notice relating to stabilization transactions pursuant to article 5(4) of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 as well as article 6(2), (3) and article 8 of Commission Delegated Regulation (EU) No 2016/1052 of 8 March 2016

Goldman Sachs International, acting as stabilization manager, has advised BAWAG Group AG that as of 1 November no decision has been made whether or not to exercise the greenshoe option granted by the selling shareholders (other than Promontoria Sacher Holding, B.V. and certain minority shareholders) in connection with over-allotments for up to 5,250,000 ordinary bearer shares of BAWAG Group AG, correcting the last paragraph of the notice of stabilization transactions dated 31 October.

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