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Announcement of Stabilisation Measures

BAWAG Group AG: Notice relating to Stabilization Transactions

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Notice relating to stabilization transactions pursuant to article 5(4) of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 as well as article 6(2), (3) and article 8 of Commission Delegated Regulation (EU) No 2016/1052 of 8 March 2016

Goldman Sachs International, acting as the stabilization manager in connection with the initial public offering of BAWAG Group AG ("BAWAG"), has today informed BAWAG that the following stabilization measures were carried out during the stabilization period from 25 October 2017 until 30 October 2017 in relation to the ordinary shares of BAWAG (ISIN: AT0000BAWAG2), which started trading on the official market of the Vienna Stock Exchange on 25 October 2017:

Execution Date: 25 October 2017
Price Range in EUR: 45.95 - 47.50
Trading Venue: Vienna Stock Exchange, SGMX

Execution Date: 27 October 2017
Price Range in EUR: 45.22 - 46.85
Trading Venue: Vienna Stock Exchange, SGMX, INSX, Turquoise, OTC

Execution Date: 30 October 2017
Price Range in EUR: 45.18 - 45.74
Trading Venue: Vienna Stock Exchange, SGMX

In addition, BAWAG was informed that, on 25 October 2017, the stabilization manager had exercised the greenshoe option granted by the selling shareholders (other than Promontoria Sacher Holding, B.V. and certain minority shareholders) in connection with over-allotments for up to 5,250,000 ordinary bearer shares of BAWAG.

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