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Announcement of Stabilisation Measures

BAWAG Group AG: Notice relating to Stabilization Transactions

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Notice relating to stabilization transactions pursuant to article 5(4) of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 as well as article 6(2), (3) and article 8 of Commission Delegated Regulation (EU) No 2016/1052 of 8 March 2016

Goldman Sachs International, acting as the stabilization manager in connection with the initial public offering (the "IPO") of BAWAG Group AG ("BAWAG"), has informed BAWAG that the following stabilization measures were carried out during the period from 25 October 2017 until 21 November 2017 in relation to the ordinary shares of BAWAG (ISIN AT0000BAWAG2), which started trading on the official market of the Vienna Stock Exchange on 25 October 2017:

Execution Date: 25 October 2017

Price Range in EUR: 45.95 - 47.50

Trading Venues: Vienna Stock Exchange, SGMX

Execution Date: 27 October 2017

Price Range in EUR: 45.22 - 46.85

Trading Venues: Vienna Stock Exchange, SGMX, INSX, Turquoise, OTC

Execution Date: 30 October 2017

Price Range in EUR: 45.18 - 45.74

Trading Venues: Vienna Stock Exchange, SGMX

Execution Date: 31 October 2017

Price Range in EUR: 45.39 - 45.80

Trading Venues: Vienna Stock Exchange, OTC

Execution Date: 2 November 2017

Price Range in EUR: 45.56 - 46.10

Trading Venues: Vienna Stock Exchange, OTC

Execution Date: 3 November 2017

Price Range in EUR: 44.89 - 46.20

Trading Venues: Vienna Stock Exchange

Execution Date: 6 November 2017

Price Range in EUR: 44.33 - 46.00

Trading Venues: Vienna Stock Exchange, SGMX

Execution Date: 7 November 2017

Price Range in EUR: 43.70 - 44.50

Trading Venues: Vienna Stock Exchange, INSX, Turquoise, OTC

Execution Date: 8 November 2017

Price Range in EUR: 43.14 - 43.45

Trading Venues: Vienna Stock Exchange, INSX, Turquoise

Execution Date: 9 November 2017

Price Range in EUR: 42.14 - 42.62

Trading Venues: Vienna Stock Exchange, INSX, Turquoise

Execution Date: 13 November 2017

Price Range in EUR: 42.32 - 42.46

Trading Venues: Vienna Stock Exchange, Turquoise

Execution Date: 14 November 2017

Price Range in EUR: 42.64 - 42.99

Trading Venues: Vienna Stock Exchange, INSX, Turquoise, OTC

Execution Date: 15 November 2017

Price Range in EUR: 42.90 - 43.69

Trading Venues: Vienna Stock Exchange, INSX, Turquoise, OTC

Execution Date: 16 November 2017

Price Range in EUR: 42.94 - 43.74

Trading Venues: Vienna Stock Exchange, INSX, SGMX, Turquoise, OTC

Execution Date: 17 November 2017

Price Range in EUR: 43.28 - 43.79

Trading Venues: Vienna Stock Exchange, INSX, SGMX, Turquoise, OTC

Execution Date: 20 November 2017

Price Range in EUR: 43.11 - 43.31

Trading Venues: Vienna Stock Exchange, INSX, Turquoise, OTC

Execution Date: 21 November 2017

Price Range in EUR: 42.71 - 43.30

Trading Venues: Vienna Stock Exchange, INSX, Turquoise, OTC

Following the stabilization period and the expiration of the greenshoe option with respect to any of the ordinary shares of BAWAG, approximately 35% of BAWAG's share capital (post-IPO) has been placed in connection with the IPO.

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stock exchanges: official trade in Vienna



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