

## **EANS-Adhoc: CA Immobilien Anlagen Aktiengesellschaft / CA IMMO ISSUES CORPORATE BOND 2009-2014**

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Vienna, 30 September 2009. CA Immobilien Anlagen AG is planning to issue a public corporate bond with a total volume of EUR100-150 million. The maturity will be five years and the subscription period for private investors in Austria runs from 9th-13th October 2009 (early closure possible). The value date for the transaction will be 16th October 2009, the interest rate will be between 6.0% and 7.0% (the final interest rate will only be fixed and published immediately before the start of the subscription period). UniCredit CAIB AG acts as the lead manager for the transaction.

The proceeds will be used to further optimize the financing structure: Around half of the proceeds raised from the issue will be utilised to repay existing financial debt, thereby improving the maturity structure. The remainder will be used to strengthen the liquidity of the CA Immo Group.

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