EANS-Adhoc: CA Immobilien Anlagen Aktiengesellschaft / Ad-hoc-Release Pursuant to Art. 9 Para. 3 of the Regulation (EC) 2273/2003 (Stabilisation of Financial Instruments - Convertible Bonds)

Ad-hoc-Release Pursuant to Article 9 Para. 3 of the Regulation (EC) 2273/2003 (Stabilisation of Financial Instruments)
Convertible Bonds, ISIN AT0000641352

On 4 Nov 2009 in its ad-hoc-release, CA Immobilien Anlagen AG publicly disclosed that stabilisation may occur with respect to the issue of convertible bonds, ISIN AT0000641352, pursuant article 9 para. 1 of the Regulation (EC) 2273/2003. Pursuant article 9 para. 3 of the Regulation (EC) 2273/2003. CA Immobilien Anlagen AG discloses that the following stabilisation with respect to the convertible bonds was undertaken by Deutsche Bank in its function as stabilisation manager:

Start of stabilisation: 4 November 2009
Stabilisation:
- 4.11.2009, 98,50% - 98,625%
- 5.11.2009, 97,50% - 98,375%

Last date of stabilisation: 5 November 2009

The over-allotment option granted to the bookrunners (green shoe option) was not exercised. The final gross proceeds from the convertible bond therefore amount to EUR 135 Mio.

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