

Adhoc service of the pressetext news agency
Josefstädter Straße 44, 1080 Vienna, Austria, phone: +43 1 81140-0

publication: 12.05.2010 12:30
source: <http://adhoc.pressetext.com/news/1273660200711>
keywords: CA Immo / result / takeover bid

Adhoc announcement according to article 48d section 1 BörseG

CA Immobilien Anlagen AG: Result for the voluntary takeover bid

Vienna (pta/12.05.2010/12:30) - **Result for the voluntary takeover bid for the free float shares of CA Immo International AG**

- * **CA Immobilien Anlagen AG holds 90.94 % of CA Immo International**
- * **Extension of acceptance period by three months until August 16, 2010**

Vienna, 12.05.2010. On April 20th 2010 CA Immobilien Anlagen AG ("Bidder") published a voluntary public takeover bid according to Section 4 of the Austrian Takeover Code to the free float shareholders of CA Immo International AG ("Target Company"). The offer price was Eur 6.50 per share. The offer could be accepted until May 11, 2010. At the time of the publication of the offer the Bidder held 27,402,775 shares of the Target Company (63.05% of the issued share capital).

During the acceptance period the offer was accepted for a total of 11,293,906 shares of CA Immo International AG, which is equivalent to 26 % of the issued share capital of CA Immo International. During the offer period, CA Immobilien Anlagen AG acquired a further 827,286 shares via the stock exchange for an average price of Eur 6.46 per share. Taking into account the shares already owned before the offering, the Bidder holds 39,523,967 shares of CA Immo International AG, this is equivalent to 90.94 % of the issued share capital of CA Immo International AG.

For all shareholders of CA Immo International who have not accepted the Offer so far, the acceptance period is extended by three months according to Section 19 (3) of the Austrian Takeover Code. The extended acceptance period ends on August 16, 2010, therefore the takeover offer can be accepted until 5.30 pm local time in Vienna on 16 August 2010.

The outcome of this Offer will be published in the Official Gazette of the Wiener Zeitung on May 15, 2010.

emitter:	CA Immobilien Anlagen AG
contact person:	Mag. Claudia Hainz
phone:	(+431) 532 59 07 - 502
e-mail:	hainz@caimmoag.com
website:	www.caimmoag.com
ISIN(s):	AT0000641352
stock exchanges:	official trade in Vienna

News transmitted by pressetext.adhoc. The emitter is responsible for the content.