

EANS-Adhoc: CA Immobilien Anlagen Aktiengesellschaft / End of stock exchange listing of CA Immo International AG and increase of number of shares of CA Immobilien Anlagen AG

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Vienna, 15 Nov. 2010. The Commercial Court Vienna has today registered the merger between CA Immo International AG and CA Immobilien Anlagen AG with effectiveness of 16 November 2010 as planned. The merger as well as the increase of the share capital of CA Immobilien Anlagen AG of approximately EUR 4.3 million for the issuance of 597.460 CA Immobilien Anlagen AG -Exchange Shares (ISIN AT0000641352) to the shareholders of CA Immo International AG therefore becomes effective on 16 November 2010. These new shares of CA Immobilien Anlagen AG are admitted to trading on the regulated market of the Vienna Stock Exchange in the Prime Market segment. The number of shares outstanding of CA Immobilien Anlagen AG thus increase to 87,856,060.

The share exchange with the agreed upon exchange ratio of 10 CA Immobilien Anlagen AG -Exchange Shares for 19 CA Immo International AG shares will take place on the basis of the securities accounts balances as of the beginning of 16 November 2010. The delivery of the CA Immobilien Anlagen AG -Exchange Shares will take place via the clearing system of the Oesterreichische Kontrollbank Aktiengesellschaft and the custodians.

Further inquiry note:

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