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CA Immobilien Anlagen AG: Publication of offer document regarding the voluntary partial-bid

Vienna (pta/29.01.2011/07:00) - Publication of offer document regarding the voluntary partial-bid of UniCredit Bank Austria AG for shares of CA Immobilien Anlagen AG

UniCredit Bank Austria AG today published the offer document regarding the voluntary partial takeover bid for shares of CA Immobilien Anlagen AG that was announced on December 3, 2010. The Offer aims at acquiring up to 15,031,823 ordinary shares of CA Immobilien Anlagen AG at a price of Eur 12.35. In case the Offer will be accepted up to the maximum amount, the stake of UniCredit Bank Austria AG in the Target Company would increase from currently 11.9% to about 29%. The Offer Period starts on 31 January 2011 and runs until 16 February 2011.

The management and supervisory boards of CA Immobilien Anlagen AG published a Target Statement according to Section 14f of the Austrian Takeover Law. This document, as well as all other documents regarding the Offer, can be viewed on the homepage of the company (www.caimmoag.com).

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