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Holding announcement according to article 93 section 2 BörseG

CA Immobilien Anlagen AG: Announcement according to Art.93 (2) of the Austrian Stock Exchange Act (BörseG)

Amendment of the announcement as at March 3, 2011

Vienna (pta/04.03.2011/13:15) - CA Immobilien Anlagen AG informs that UniCredit Bank Austria AG and UniCredit S.p.A. had announced the following according to Article 91 of the Austrian Stock Exchange Act (BörseG):

On January 1, 2011 UniCredit Bank Austria AG published a voluntary public takeover bid according to Section 4 ff of the Austrian Takeover Code (ÜbG) to the free float shareholders of CA Immobilien Anlagen AG ("Target company"). The offer could be accepted until February 16, 2011. At the time of the publication of the offer the Bidder held 10,438,224 shares of CA Immobilien Anlagen AG (11.88 % of the issued share capital). During the acceptance period the offer was accepted for a total of 4,402,326 shares of CA Immobilien Anlagen AG, which is equivalent to 5.01 % of the issued share capital of CA Immobilien Anlagen AG. With the settlement of the takeover bid on March 2, 2011 ("key date") UniCredit Bank Austria AG (as well as UniCredit S.p.A., which can exercise indirectly through UniCredit Bank Austria AG) exceeded the participation threshold of 15 % of the share capital of CA Immobilien Anlagen AG. At the key date UniCredit Bank Austria AG holds 14,840,550 shares of CA Immobilien Anlagen AG, which is equivalent to 16.89 % of the issued share capital of CA Immobilien Anlagen AG.

This notice is a correction of the announcement dated 3 March 2011 in the view of the fact that this information reflects no announcement pursuant to Article 93 (1) but according to Article 93 (2) of the Austrian Stock Exchange Act (BörseG).

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