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*Adhoc announcement according to article 48d section 1 BörseG*

## **CA Immobilien Anlagen AG: CA Immo AG intends issuance of a corporate bond**

Vienna (pta021/05.02.2015/17:20) - 5.2.2015.

**This announcement is not for publication or distribution in the United States of America (USA), Australia, Canada or Japan.**

Based on the authorisation of the Supervisory Board and subject to the approval of the prospectus by the Austrian Financial Market Authority (Finanzmarktaufsicht), stock-listed CA Immobilien Anlagen AG (Bloomberg: CAI:AV, Reuters: CAIV.VI; ISIN: AT0000641352) intends to issue a fixed interest corporate bond with an expected volume of EUR 150 m (demand-induced increase possible) and a maturity of seven years. Erste Group Bank AG and UniCredit Bank Austria AG were mandated as Joint-Lead Manager.

Further information on the corporate bond are expected to be published on 11 February 2015 on CA Immobilien Anlagen AG's website at [www.caimmo.com/Anleihe](http://www.caimmo.com/Anleihe) after the conditions (coupon) and the issue volume were fixed in a book building procedure before the beginning of the subscription period.

This disclosure is a mandatory disclosure pursuant to section 48d para 1 Austrian Stock Exchange Act (BörseG). It constitutes a marketing announcement and an advertisement in the meaning of the Securities Supervision Act (WAG) and the Capital Markets Act (KMG), but does not constitute financial analysis or advice relating to financial securities or an offer of securities. An offer of securities of CA Immobilien Anlagen Aktiengesellschaft (the "Issuer") will be made exclusively by means and on the basis of an prospectus after approval by the Austrian Financial Market Authority (Finanzmarktaufsicht) and publication, which will be available free of charge at the Issuer's offices at Mechelgasse 1, 1030 Vienna, during normal business hours and may be viewed electronically on the Issuer's website ([www.caimmo.com](http://www.caimmo.com)). In connection with an offer only disclosures made in the Prospectus are binding.

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emitter: CA Immobilien Anlagen AG  
Mechelgasse 1  
1030 Wien  
Austria  
contact person: Mag. Christoph Thurnberger  
phone: (+431) 532 59 07 504  
e-mail: christoph.thurnberger@caimmo.com  
website: [www.caimmo.com](http://www.caimmo.com)  
ISIN(s): AT0000641352 (share)  
stock exchanges: official trade in Vienna

