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CA Immobilien Anlagen AG: Publication of Results of the voluntary partial public takeover offer by O1 Group Limited

Vienna (pta007/11.02.2015/08:00) - 11.02.2015. On November 28, 2014, O1 Group Limited ("Bidder") has published a voluntary partial public takeover offer (sections 4 et seq ATA) to the shareholders of CA Immobilien Anlagen Aktiengesellschaft ("Offer"). The Offer, which was aimed at the purchase of up to 9,735,276 bearer shares in CA Immobilien Anlagen Aktiengesellschaft, could be accepted from November 28, 2014 until (and including) February 6, 2015, 4:00 p.m., Vienna Local Time ("Acceptance Period"). There is no additional acceptance period (sell-out).

At the time of publication of the Offer, the Bidder and the parties acting in concert with the Bidder held a total of 15,954,887 bearer shares and four registered shares in CA Immobilien Anlagen Aktiengesellschaft ("CA Immo"), which corresponds to approximately 16.15% of CA Immo's total share capital and voting rights. Until the end of the Acceptance Period, a total of 40,790,659 bearer shares had been tendered to UniCredit Bank Austria AG as Tender- and Paying Agent, which corresponds to approximately 41.28% of CA Immo's total share capital and voting rights. Due to the fact that more than 9,735,276 bearer shares have been tendered until the end of the acceptance period and, therefore, the Offer was oversubscribed, the declarations of acceptance will be pro-portionally reduced in accordance with Section 20 ATA and Section 4.6 of the offer document by about 76.133565% to 9,735,276 bearer shares, which corresponds to approximately 9.85% of CA Immo's total share capital and voting rights. During the Acceptance Period, the Bidder has not acquired any shares in CA Immo outside of the Offer. Therefore, after the settlement the Bidder and the parties acting in concert with the Bidder will hold a total of 25,690,163 bearer shares and four registered shares in CA Immo, which corresponds to approximately 26.00% of CA Immo's total share capital and voting rights.

The offer price of EUR 18.50 per bearer share will be paid to the shareholders of CA Immo, who have accepted the Offer in a timely manner, by UniCredit Bank Austria as Tender- and Paying Agent, simultaneously against the transfer of the shares on February 20, 2015, at the latest.

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