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Josefstädter Straße 44, 1080 Vienna, Austria, phone: +43 1 81140-0

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*Adhoc announcement according to article 48d section 1 BörseG*

## **CA Immobilien Anlagen AG: Statement by CA Immobilien Anlagen AG and O1 Group Limited**

Vienna (pta005/25.02.2015/08:15) - Following recent press speculation CA Immobilien Anlagen AG and O1 Group Limited confirm that they are considering a minority investment in Immofinanz AG that may include a potential joint partial tender offer for around 15% of Immofinanz AG at a price around the current share price (closing price on the Vienna Stock Exchange as at 24.2.2015: EUR 2.51, representing a premium of about 15% to the 3 month average of Immofinanz AG).

A further announcement may or may not be made in due course and is subject to appropriate regulatory approvals, corporate approvals of CA Immobilien Anlagen AG and O1 Group Limited as well as prevailing market conditions at that time.

emitter: CA Immobilien Anlagen AG  
Mechelgasse 1  
1030 Wien  
Austria  
contact person: Mag. Christoph Thurnberger  
phone: (+431) 532 59 07 504  
e-mail: [christoph.thurnberger@caimmo.com](mailto:christoph.thurnberger@caimmo.com)  
website: [www.caimmo.com](http://www.caimmo.com)  
ISIN(s): AT0000641352 (share)  
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