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*Holding announcement according to article 93 section 2 BörseG*

## **CA Immobilien Anlagen AG: Shareholding notification according to section 93 para 2 of the Austrian Stock Exchange Act**

Vienna (pta018/13.02.2015/18:00) - 13.2.2015. In accordance with section 91 ff of the Austrian Stock Exchange Act CA Immobilien Anlagen AG was informed by O1 Group Limited, Cyprus, ("O1") on 12.2.2015 as follows:

O1 Group Limited, Cyprus ("O1"), herewith notifies on its behalf and the behalf of the legal and natural persons referred to below in accordance with section 92a para 1 in connection with sections 91 et seq Austrian Stock Exchange Act (Börsegesetz, "SEA") in relation to CA Immobilien Anlagen Aktiengesellschaft, Vienna ("Issuer"), and the Issuer's shares admitted to trading on the Official Market of the Vienna Stock Exchange (ISIN AT0000641352) ("Bearer Shares"), as follows:

1. This notification is made in connection with the voluntary partial public takeover offer pursuant to sections 4 et seq Austrian Takeover Act, in the course of which shareholders of the Issuer were able to tender Bearer Shares until the end of the acceptance period (6 February 2015) ("Takeover Offer"). The Takeover offer was aimed at the purchase of up to 9,735,276 Bearer Shares. Based on the notification by the tender- and paying agent of the Takeover Offer as of 10 February 2015, with the settlement, which is expected to occur on 20 February 2015, O1 will acquire ownership in respect to 9,735,276 Bearer Shares.

Therefore, as of 10 February 2015 and until settlement, O1 holds financial instruments according to section 91a SEA on the acquisition of a total of 9,735,276 Bearer Shares (which corresponds to approximately 9.85% of the Issuer's total share capital and voting rights) and has, thereby, reached and exceeded the thresholds of 4% and 5% according to section 91a SEA as of 10 February 2015.

Furthermore, already prior to the execution of the Takeover Offer, O1 held 15,954,887 Bearer Shares and four registered shares of the Issuer (which corresponds to approximately 16.15% of the Issuer's total share capital and voting rights). On an aggregate basis according to section 91a para 7 SEA (Bearer Shares and registered shares as well as financial instruments on Bearer Shares), the participation in the Issuer held by O1 as of 10 February 2015 corresponds to approximately 26.00%, consisting of (i) 15,954,887 Bearer Shares as well as four registered shares and (ii) financial instruments on the acquisition of 9,735,276 Bearer Shares. Therefore, on an aggregated basis according to section 91a para 7 SEA, O1 has reached and exceeded the thresholds of 20% and 25% according to section 91a para 7 SEA as of 10 February 2015.

2. O1 is controlled by its 100% shareholder Vaulterra Trustees and Corporate Limited, Cyprus, which is the trustee for the MFT Cyprus Trust, Cyprus, which is attributable to Mallorn Limited and Asfalot Limited, both Cayman Islands, in accordance with section 92 SEA. As Mallorn Limited, also Asfalot Limited, is controlled by Maples FS Limited, Cayman Islands, as Trustee for the Mints Family Trust, Cayman Islands, which is attributable to Mr Boris Mints, Russia, in accordance with section 92 SEA (O1 and the persons listed in this paragraph together the "O1 Group").

Except for O1, no member of O1 Group holds any shares in the Issuer as set forth in section 91 SEA or financial instruments on shares in the Issuer as set forth in section 91a SEA.

Due to the fact that according to section 92 SEA the acquired financial instruments on Bearer Shares as set out under item 1) are attributable to the remaining members of O1 Group, as of 10 February 2015 they have reached and exceeded the thresholds of (i) 4% and 5% according to section 91a Austrian Stock Exchange Act in relation to financial instruments as set forth in section 91a SEA and (ii) 20% and 25% according to section 91a para 7 SEA, on an aggregated basis pursuant to section 91a para 7 SEA.

This notification is made by O1 and the remaining members of O1 Group in a single joint notification pursuant to the transparency ordinance (Transparenz-Verordnung, TransV).

O1 Group Limited

Vaulterra Trustees and Corporate Limited

MFT Cyprus Trust

Mallorn Limited

Asfalot Limited

MaplesFS Limited

Mints Family Trust

Boris Mints

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