

publication: 04.08.2015 10:00

source: <http://adhoc.presstext.com/news/1438675200856>

keywords: CA Immobilien Anlagen AG / O1 Group Limited / shareholding / notification

Holding announcement according to article 93 section 2 BörseG

CA Immobilien Anlagen AG: Shareholding notification according to section 93 para 2 of the Austrian Stock Exchange Act

Vienna (pta011/04.08.2015/10:00) - 4.8.2015. In accordance with sections 91 et seq of the Austrian Stock Exchange Act (SEA) CA Immobilien Anlagen AG was informed by O1 Group Limited, Cyprus, on 3 August 2015 as follows:

O1 Group Limited, Cyprus ("O1"), herewith notifies on its behalf and the behalf of the legal and natural persons referred to below pursuant to section 92a para 1 in connection with sections 91 et seq Austrian Stock Exchange Act (Börsegesetz, "SEA") in relation to CA Immobilien Anlagen Aktiengesellschaft, Vienna ("Issuer"), and the Issuer's shares admitted to trading on the Official Market of the Vienna Stock Exchange (ISIN AT0000641352) ("Bearer Shares"), as follows:

1) This notification is made in the context of an internal restructuring relating to O1's participation in the Issuer and up-dates O1's notification pursuant to sections 91 et seq SEA dated 20 February 2015 ("Notification"), which was published by the Issuer on 23 February 2015 pursuant to section 93 para 2 SEA.

2) On 31 July 2015, O1 transferred 25,690,163 Bearer Shares (which corresponds to approximately 26% of the Issuer's total share capital and voting rights) to its 100% subsidiary Terim Limited, Cyprus ("Terim"). Therefore, as of 31 July 2015,

* O1 no longer directly holds any Bearer Shares (but continues to hold four registered shares in the Issuer) and has reached and fallen below the thresholds of 25%, 20%, 15%, 10%, 5% and 4% set-forth in section 91 SEA; and

* Terim directly holds a total of 25,690,163 Bearer Shares (which corresponds to approximately 26% of the Issuer's total share capital and voting rights) and has reached and exceeded the thresholds of 4%, 5%, 10%, 15%, 20% and 25% set-forth in section 91 SEA.

3) On 1 August 2015, O1 transferred all of its shares in Terim to EG Real Estate Fund I Limited, Cayman Islands ("Fund"), in which O1 holds and controls any and all voting rights in relation to the Issuer. Therefore, as of 1 August 2015,

* the Fund has indirectly acquired 25,690,163 Bearer Shares (which corresponds to approximately 26% of the Issuer's total share capital and voting rights) and has reached and exceeded, also by way of attribution pursuant to section 92 SEA, the thresholds of 4%, 5%, 10%, 15%, 20% and 25% set-forth in section 91 SEA.

4) As set out in the Notification, O1 is ultimately attributable to Mr Boris Mints, Russia, pursuant to section 92 SEA via Vaulterra Trustees and Corporate Limited, Cyprus, MFT Cyprus Trust, Cyprus, Mallorn Limited and Asfalot Limited, both Cayman Islands, Maples FS Limited, Cayman Islands, the Mints Family Trust, Cayman Islands (O1 and the other persons listed in this paragraph together "O1 Group"). Terim and the Fund are also members of O1 Group due to the transfers described in items 2) and 3) hereof.

Except for O1 and Terim, no member of O1 Group holds any shares in the Issuer (or financial instruments relating to shares in the Issuer).

Pursuant to section 92 SEA, the 26% Bearer Shares acquired by Terim and the four registered shares in the Issuer held by O1 are still attributable to the respective other members of O1 Group, including the Fund. However, except as set-out herein, no member of O1 Group has, by way of attribution, reached, exceeded or fallen below, respectively, any thresholds set-forth in section 91 SEA due to the transfers described in items 2) and 3) hereof.

This notification is made by O1 on its behalf and the behalf of the remaining members of O1 Group in a single notification pursuant to the transparency ordinance (Transparenz-Verordnung, TransV).

emitter: CA Immobilien Anlagen AG
Mechelgasse 1
1030 Wien
Austria

contact person: Mag. Claudia Höbart

phone: (+431) 532 59 07 - 502

e-mail: claudia.hoebart@caimmo.com

website: www.caimmo.com

ISIN(s): AT0000641352 (share)

stock exchanges: official trade in Vienna



News transmitted by presstext.adhoc. The emitter is responsible for the content.