

New bond issue of CA Immobilien Anlagen Aktiengesellschaft

on the basis of the prospectus of CA Immobilien Anlagen Aktiengesellschaft dated 5 February 2015

Issue description: EUR 175,000,000 2.750% bonds 2015-2022

Issue amount: EUR 175,000,000

ISIN: AT0000A1CB33

Value date: 17 February 2015