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*Adhoc announcement according to article 48d section 1 BörseG*

## **CA Immobilien Anlagen AG: CA Immo AG intends issuance of a corporate bond**

Vienna (pta020/29.06.2016/14:55) - 29 June 2016.

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On the basis of a prospectus expected to be approved on 30 June 2016 by the Commission de Surveillance du Secteur Financier (CSSF) of the Grand Duchy of Luxembourg, published and notified to Austria, and depending on the current market conditions, stock-listed CA Immobilien Anlagen Aktiengesellschaft, business address Mechelgasse 1, 1030 Vienna (Bloomberg: CAI:AV, Reuters: CAIV.VI; ISIN: AT0000641352; Moody's Rating: Baa2) intends to issue another fixed interest corporate bond with an expected volume of EUR 100 m (demand-induced increase possible) and a maturity of five years. Erste Group Bank AG and Raiffeisen Bank International AG were mandated as Joint-Lead Manager.

Further information on the corporate bond are expected to be published on 5 July 2016 on CA Immobilien Anlagen AG's website at <http://www.caimmo.com/en/investor-relations/bonds/> after the conditions (issue price, coupon) and the issue volume were fixed in a book building procedure before the beginning of the subscription period.

**Disclosure:** This disclosure is a mandatory disclosure pursuant to section 48d para 1 Austrian Stock Exchange Act (BörseG). It constitutes a marketing announcement and an advertisement in the meaning of the Securities Supervision Act (WAG) and the Capital Markets Act (KMG), but does not constitute financial analysis or advice relating to financial securities or an offer of securities. The offer of securities of the issuer (the "**Offer**") is made solely by way of and on the basis of the prospectus expected to be approved on 30 June 2016 by the Commission de Surveillance du Secteur Financier ("CSSF") of the Grand Duchy of Luxembourg, published and notified to Austria on the same day (together with the pricing notice, the "**Prospectus**"), printed copies of which are available free of charge from the business address of the issuer, Mechelgasse 1, A-1030 Vienna, during normal hours of business and which may be inspected in electronic form on the website of the issuer at [www.caimmo.com](http://www.caimmo.com) (<http://www.caimmo.com>) and on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)). Only the information in the Prospectus is binding in connection with the Offer.

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