

publication: 09.02.2017 16:10
source: <http://adhoc.pressetext.com/news/1486653000124>
keywords: CA Immobilien Anlagen AG / bond flotation / corporate action

Public disclosure of inside information according to article 17 MAR

CA Immobilien Anlagen AG: CA Immo AG intends issuance of another corporate bond

Vienna (pta027/09.02.2017/16:10) - This announcement is not for publication or distribution in the United States of America (USA), Australia, Canada or Japan.

On the basis of a prospectus expected to be approved on 9 February 2017 by the Commission de Surveillance du Secteur Financier (CSSF) of the Grand Duchy of Luxembourg, published and notified to the Austrian Financial Market Authority, and depending on the current market conditions, stock-listed CA Immobilien Anlagen Aktiengesellschaft, with its business address at Mechelgasse 1, 1030 Vienna (Bloomberg: CAI:AV, Reuters: CAIV.VI; ISIN: AT0000641352; Moody's Rating: Baa2) intends to issue another fixed interest corporate bond with an expected volume of EUR 120 m (demand-induced increase possible) and a maturity of seven years. Erste Group Bank AG and Raiffeisen Bank International AG have been mandated as Joint-Lead Managers and Bookrunners.

CA Immobilien Anlagen AG intends to use the net proceeds of the issue of the bonds for the optimisation of debt and other general corporate purposes. The expected net proceeds are almost entirely earmarked for the early repayment of project-financed bank loans in CEE, irrespective of them being due for repayment or not, or rather for the substitution of planned bank financings. Remaining net proceeds will be used for other general corporate purposes.

Further information about the corporate bond are expected to be published on 15 February 2017 on CA Immobilien Anlagen AG's website at <http://www.caimmo.com/en/investor-relations/bonds/> after the fixing of the conditions (issue price, coupon) and the issue volume in a book building procedure before the beginning of the retail subscription period.

Disclosure: This disclosure is a mandatory disclosure pursuant to Article 17 of the Market Abuse Regulation (MAR). It constitutes a marketing announcement and an advertisement in the meaning of the Securities Supervision Act (WAG) and the Capital Markets Act (KMG), but does not constitute financial analysis or advice relating to financial securities or an offer of securities. The offer of securities of the issuer (the "**Offer**") is made solely by way of and on the basis of the prospectus expected to be approved on 9 February 2017 by the Commission de Surveillance du Secteur Financier ("CSSF") of the Grand Duchy of Luxembourg, published and notified to the Austrian Financial Market Authority on the same day (together with the pricing notice, the "**Prospectus**"), printed copies of which are available free of charge from the business address of the issuer, Mechelgasse 1, A-1030 Vienna, during normal hours of business and which may be inspected in electronic form on the website of the issuer at www.caimmo.com (<http://www.caimmo.com>) and on the website of the Luxembourg Stock Exchange (www.bourse.lu). Only the information in the Prospectus is binding in connection with the Offer.

This announcement is addressed exclusively to persons legally entitled to receive it. In particular, it is not addressed to U.S. citizens or persons resident in the United States of America ("**USA**"), Australia, Canada, Japan, Ireland or the United Kingdom. It is neither an offer to purchase nor a public invitation to sell securities in the USA, Australia, Canada, Japan, Ireland or the United Kingdom or any jurisdiction in which such an offer or invitation would be contrary to the law. This announcement is not for publication or distribution in the USA and may not be distributed to U.S. persons or publications generally distributed in the USA nor be published or distributed in any other country in which its publication or distribution would be contrary to the law.

emitter: CA Immobilien Anlagen AG
Mechelgasse 1
1030 Wien
Austria
contact person: Mag. Claudia Höbart
phone: (+431) 532 59 07 - 502
e-mail: claudia.hoebart@caimmo.com
website: www.caimmo.com
ISIN(s): AT0000641352 (share)
stock exchanges: official trade in Vienna



News transmitted by pressetext.adhoc. The emitter is responsible for the content.