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*Public disclosure of inside information according to article 17 MAR*

## **CA Immobilien Anlagen AG: CA Immobilien Anlagen AG intends issuance of another corporate bond**

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On the basis of a prospectus expected to be approved on 11 September 2018 by the Austrian Financial Market Authority, and depending on the current market conditions, stock-listed CA Immobilien Anlagen Aktiengesellschaft, with its business address at Mechelgasse 1, 1030 Vienna (Bloomberg: CAI AV, Reuters: CAIV.VI; ISIN: AT0000641352; Moody's Rating: Baa2, stable) intends to issue another fixed interest corporate bond with a sub-benchmark volume (below EUR 300 mio) and a maturity of 7.5 years. Raiffeisen Bank International AG and UniCredit Bank Austria AG have been mandated as Joint-Lead Managers and Bookrunners.

CA Immobilien Anlagen AG intends to use the net proceeds of the issue of the Bonds in particular for further growth and the optimization of debt and other general corporate purposes. The expected net proceeds are largely earmarked for the financing and refinancing of properties including the Group's latest as well as future acquisitions and future development projects.

Further information about the corporate bond are expected to be published on 18 September 2018 on CA Immobilien Anlagen AG's website at <http://www.caimmo.com/en/investor-relations/bonds/> after the fixing of the conditions (issue price, coupon) and the issue volume in a book building procedure before the beginning of the retail subscription period.

Please address any questions to:

CA Immobilien Anlagen AG  
Mag. Christoph Thurnberger (Head of Capital Markets)  
Tel.: +43 (0)1 532 59 07  
Fax: +43 (0)1 532 59 07-595  
e-mail: [ir@caimmo.com](mailto:ir@caimmo.com)  
[www.caimmo.com](http://www.caimmo.com)

Disclosure: This announcement is mandatory pursuant to Article 17 of the Market Abuse Regulation (MAR). It does not constitute financial analysis or advice relating to financial securities, nor an offer, a solicitation or invitation to purchase or sell securities of CA Immobilien Anlagen Aktiengesellschaft (the "Company") and is not meant for release, publication or distribution within the United States of America, Australia, Canada, Japan or the United Kingdom of Great Britain and Northern Ireland. The offer of bonds of the Company (the "Offer") is made solely by means and on the basis of the capital market prospectus expected to be approved on 11 September 2018 by the Austrian Financial Market Authority (FMA) (together with the pricing notice and any possible other supplements, published in the same way, the "Prospectus"), printed copies of which are available free of charge at the business address of the Company, Mechelgasse 1, 1030 Vienna, during normal business hours and which may be viewed electronically on the Company's website [www.caimmo.com](http://www.caimmo.com). Only the information in the Prospectus is binding in connection with the Offer.

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emitter: CA Immobilien Anlagen AG  
Mechelgasse 1  
1030 Wien  
Austria

contact person: Christoph Thurnberger

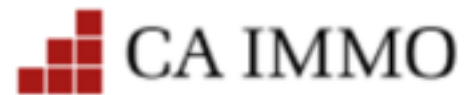
phone: +43 (0)1532 5907 504

e-mail: christoph.thurnberger@caimmo.com

website: www.caimmo.com

ISIN(s): AT0000641352 (share)

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