Adhoc service of the pressetext news agency
Josefstädter Straße 44, 1080 Vienna, Austria, phone: +43 1 81140-0

publication: 07.11.2019 18:30
source: http://adhoc.pressetext.com/news/1573147800910
keywords: CA Immobilien Anlagen AG / disposal / Immofinanz

Public disclosure of inside information according to article 17 MAR

CA Immobilien Anlagen AG: CA Immobilien Anlagen AG announces sale of remaining shares in IMMOFINANZ

Wien (pta043/07.11.2019/18:30) - .

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CA Immobilien Anlagen AG ("CA Immo") announces the launch of an accelerated bookbuild offering to institutional investors of 4,483,453 shares in IMMOFINANZ AG ("IMMOFINANZ") held within the CA Immo Group representing approximately 4.0% of IMMOFINANZ' issued share capital.

The intended transaction is in line with CA Immo's stated objective to dispose non-strategic investments. It is expected that CA Immo will not hold any shares in IMMOFINANZ following the Offering.

UBS is acting as Sole Bookrunner for the transaction.

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The offer referred to herein when made in member states of the European Economic Area ("EEA") is only addressed to and directed at "qualified investors" within the meaning of Article 2 lit. e) of Regulation (EU) 2017/1129 of 14 June 2017. ("Qualified Investors").

In the United Kingdom, this announcement is directed only at, Qualified Investors (i) who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order") or (ii) who fall within Article 49(2)(a) to (d) of the Order, and (iii) to whom it may otherwise lawfully be communicated (all such persons together being referred to as "Relevant Persons"). This announcement must not be acted on or relied on (i) in the United Kingdom, by persons who are not Relevant Persons, and (ii) in any member state of the EAA other than the United Kingdom, by persons who are not Qualified Investors.

Statements contained herein may constitute "forward-looking statements." Forward-looking statements are generally identifiable by the use of the words "may", "will", "should", "plan", "expect", "anticipate", "estimate," "believe", "intend", "project", "goal" or "target" or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are based on current expectations and involve a number of known and unknown risks, uncertainties and other factors that could cause our or our industry's actual results, levels of activity, performance or achievements to be materially different from any future results, levels of activity, performance or achievements expressed or implied by such forward-looking statements. You should not place undue reliance on forward-looking statements and we do not undertake publicly to update or revise any forward-looking statement that may be made herein, whether as a result of new information, future events or otherwise.

emitter:	CA Immobilien Anlagen AG Mechelgasse 1 1030 Wien Austria
contact person:	Christoph Thurnberger
phone:	+43 (0)1532 5907 504
e-mail:	christoph.thurnberger@caimmo.com
website:	www.caimmo.com
ISIN(s):	AT0000641352 (share)
stock exchanges:	official trade in Vienna

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