

publication: 13.04.2021 10:00  
source: <http://adhoc.presstext.com/news/1618300800536>  
keywords: Company / Voting rights / CA Immobilien Anlagen AG

*Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)*

## CA Immobilien Anlagen AG: Release according to art. 135 section 2 BörseG

Vienna (pta020/13.04.2021/10:00) - Release of Announcement according to art. 135 section 2 BörseG

Notification of Major Holdings

### 1. Issuer:

CA Immobilien Anlagen AG, Mechelgasse 1, 1030 Wien, Austria

### 2. Reason for notification:

Acquisition / disposal of instruments

### 3. Details of person subject to the notification obligation

Name: Barry Sternlicht

### 4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

SOF-11 Klimt CAI S.à r.l.

### 5. Date on which threshold was crossed or reached

08.04.2021

### 6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	28.25	5.60	33.85	98,808,336
Position of previous notification	26.16	0.0	26.16	

### 7. Notified details of the resulting situation

#### 7.a. Voting rights attached to shares

ISIN code	absolute direct (Sec 130 BörseG 2018)	absolute indirect (Sec 133 BörseG 2018)	in % direct (Sec 130 BörseG 2018)	in % indirect (Sec 133 BörseG 2018)
AT0000641345	0	4	0.00	0.00
AT0000641352	0	27,908,486	0.00	28.25
Total:		27,908,490		28.25

**7.b.1. Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018**

Type of instrument	Expiration Date	Exercise Period	Voting Rights Absolute	Voting Rights in %
		<b>Total:</b>		

**7.b.2 Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018**

Type of instrument	Expiration Date	Exercise Period	Physical /Cash Settlement	Voting Rights Absolute	Voting Rights in %
AT0000A2NW18	--	23.4.2021	Physical	2,413,980	2.44
AT0000A2NW26	--	23.4.2021	Physical	3,122,990	3.16
		<b>Total:</b>		<b>5,536,970</b>	<b>5.60</b>

**8. Information in relation to the person subject to the notification obligation**

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Barry Sternlicht				
2	BSS SCG GP Holdings L.L.C.	1			
3	Starwood Capital Group Holdings GP L.L.C.	2			
4	SCGG GP II L.L.C.	3			
5	Starwood Capital Group Global II LP	4			
6	Starwood XI Management GP, LLC (Del)	5			
7	Starwood XI Management, LP (Del)	6			
8	SOF-11 International Management Lux, Sarl	7			

9	SOF-11 International, SCSp	8			
10	SOF-11 Lux Resi MasterCo Sarl	9			
11	SOF-11 Klimt Holdings Sarl	10			
12	SOF-11 Klimt CAI S.à r.l.	11	28.25	5.60	33.85

## 9. In case of proxy voting

Date of general meeting: N/A

## 10. Additional Information

Notification for tendered shares and convertible bonds (conversion ratio 25.9687). 30% threshold was crossed on 8.4.2021, with additional shares and convertible bonds tendered on 9. April 2021. Settlement of the public takeover offer takes place within ten trading days after 9 April 2021. All calculations on an undiluted basis.

emitter: CA Immobilien Anlagen AG  
Mechelgasse 1  
1030 Wien  
Austria

contact person: Mag. Claudia Höbart

phone: +43 (0)1532 5907-502

e-mail: claudia.hoebart@caimmo.com

website: www.caimmo.com

ISIN(s): AT0000641352 (share)

stock exchanges: official trade in Vienna



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