



鈺太科技股份有限公司
ZILLTEK TECHNOLOGY CORP.

ZillTek Provides **Zillion** Possibilities



Safe Harbor Statement

The Intelligence For The Analog World

The contents of this briefing is based on the financial report of a certified accountant. The financial statements are prepared in accordance with IFRS.

Zilltek's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements. Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

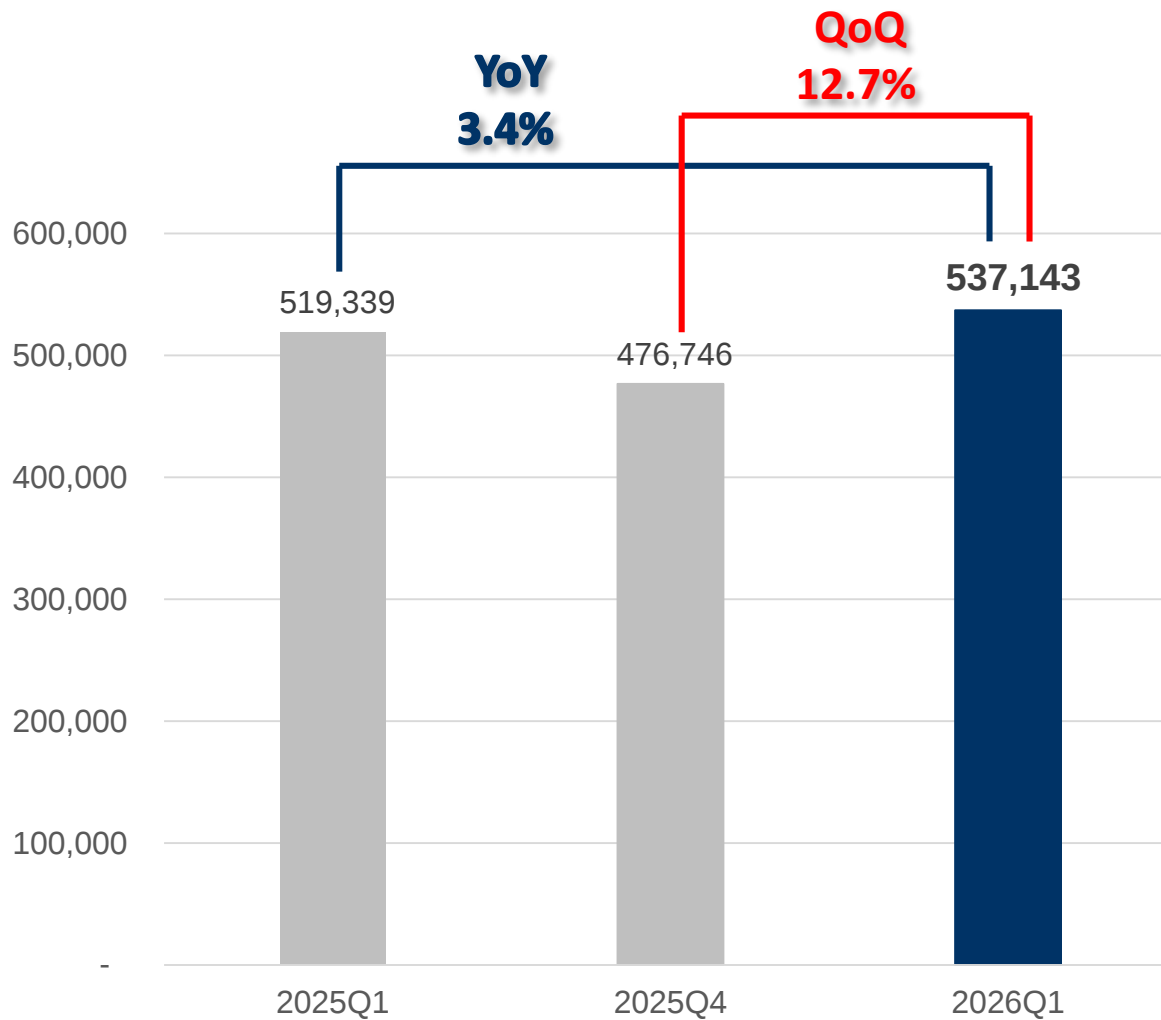
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2026Q1 Financial Statement

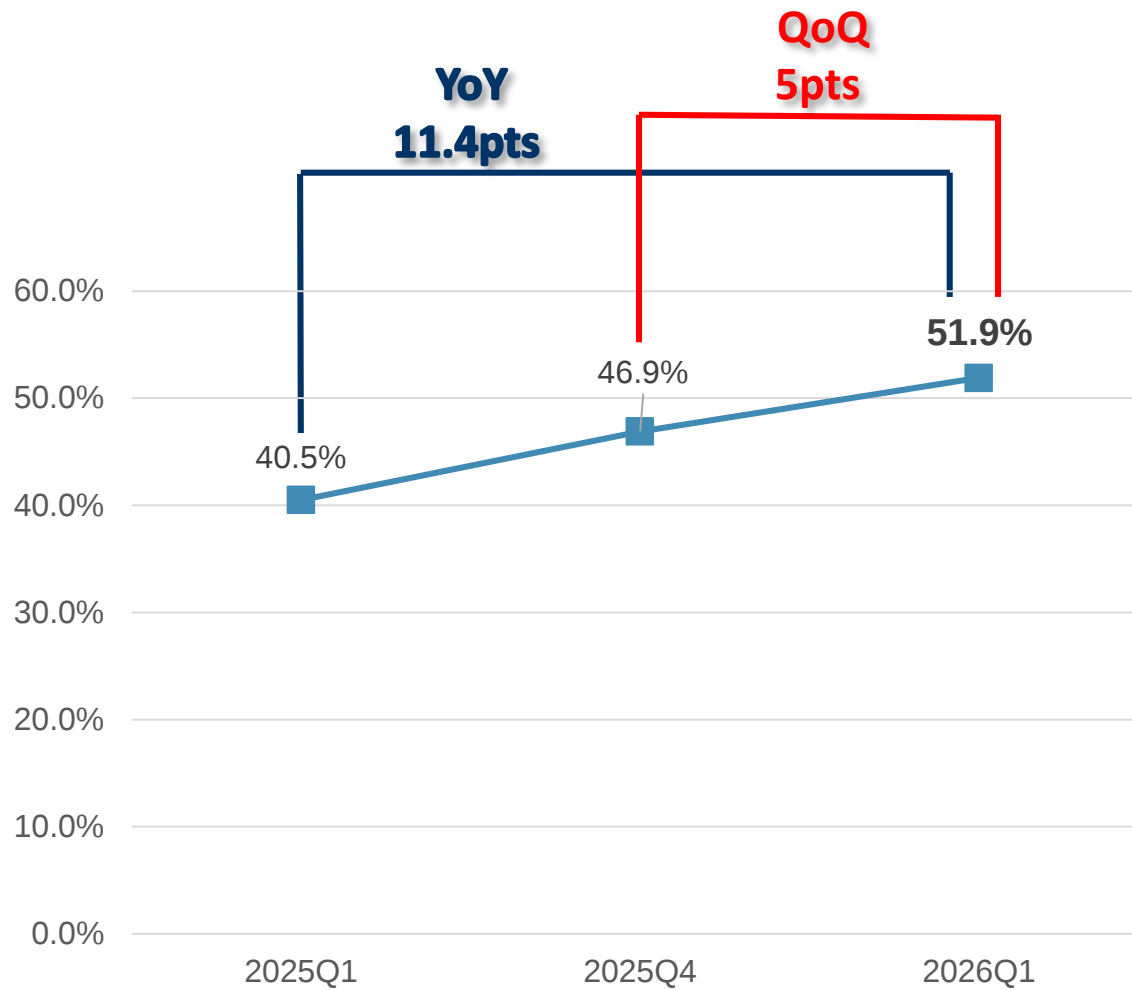
Taiwan International Financial Reporting Standards (TIFRS)
Approved by the FSC

Revenue Growth

(NT\$ Thousand)

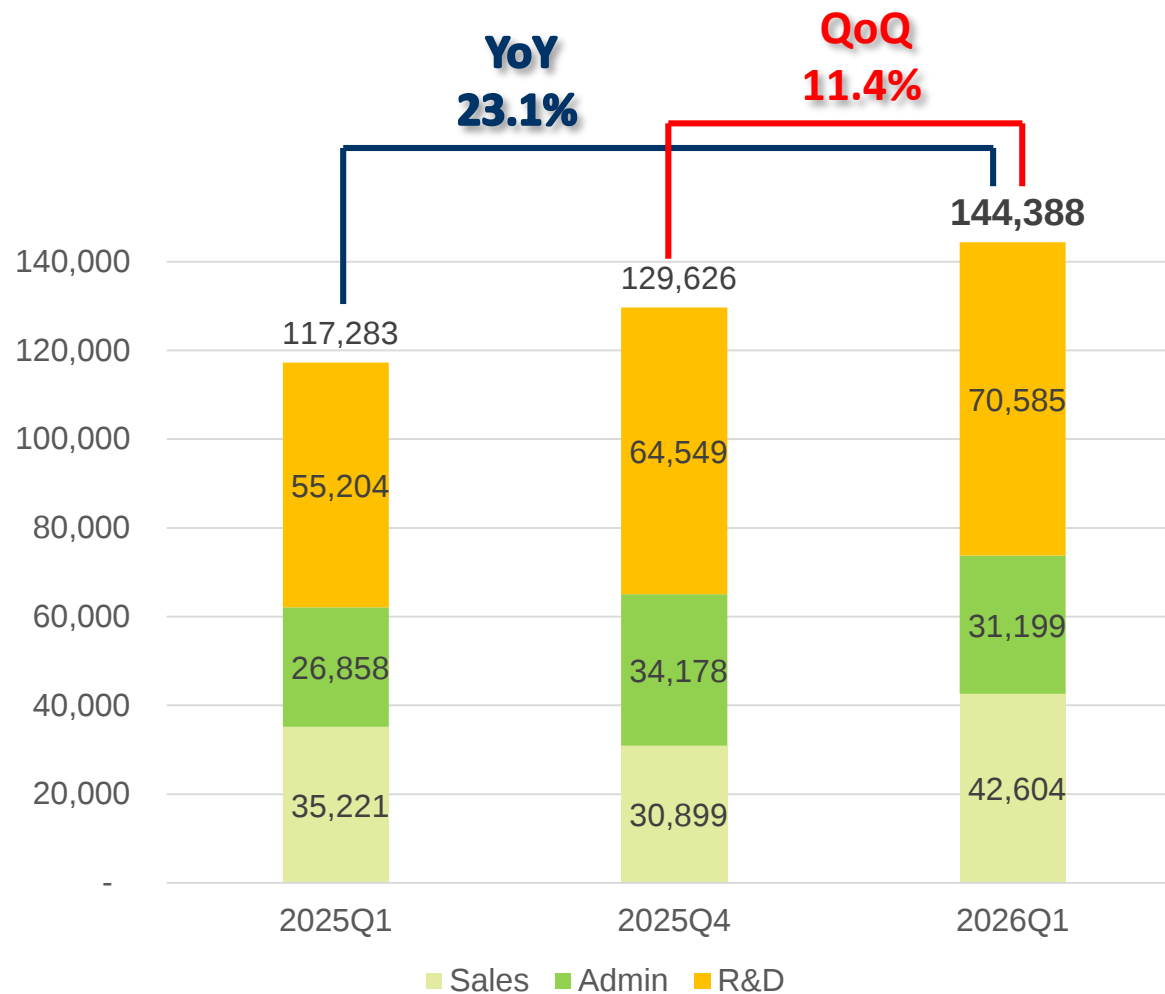


Gross Margin Rate



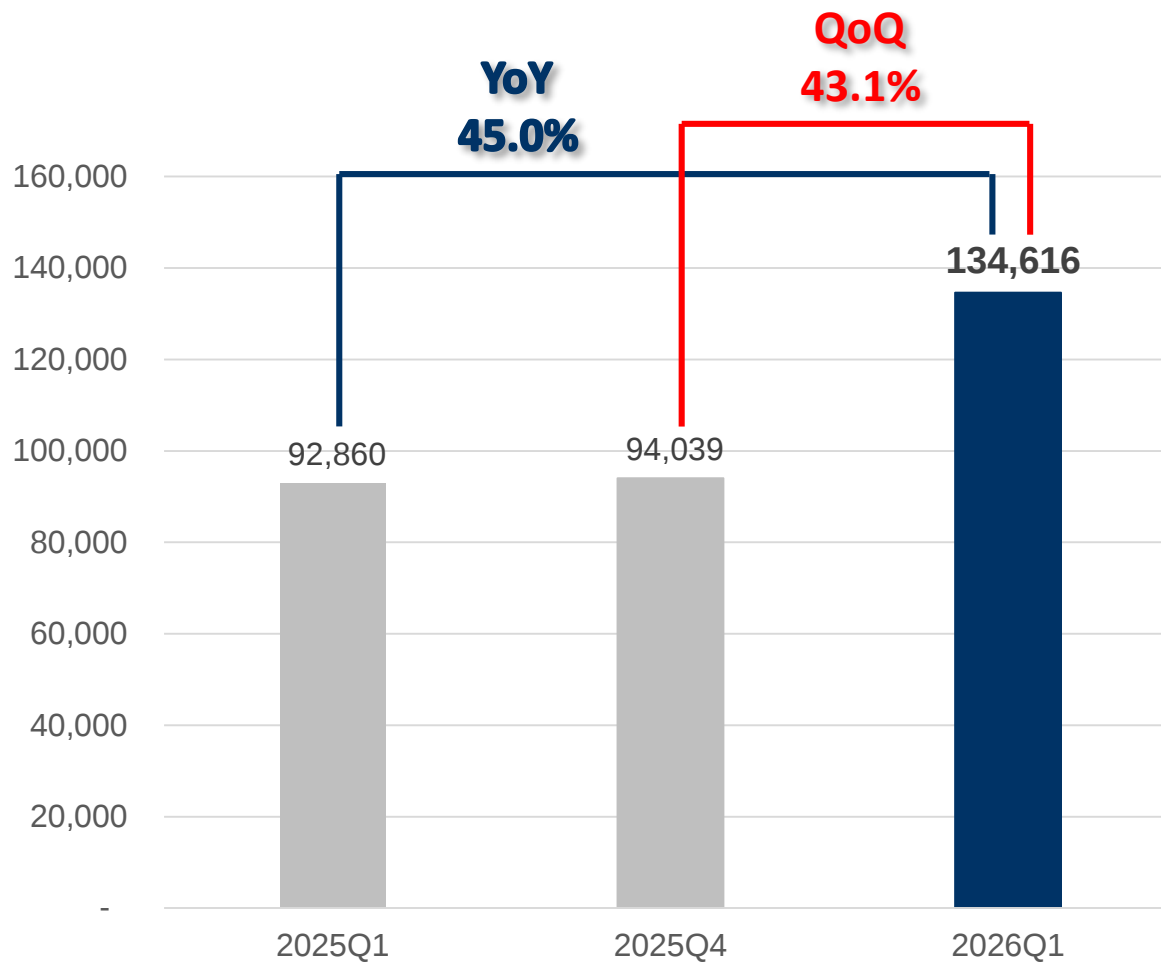
Operating Expenses

(NT\$ Thousand)

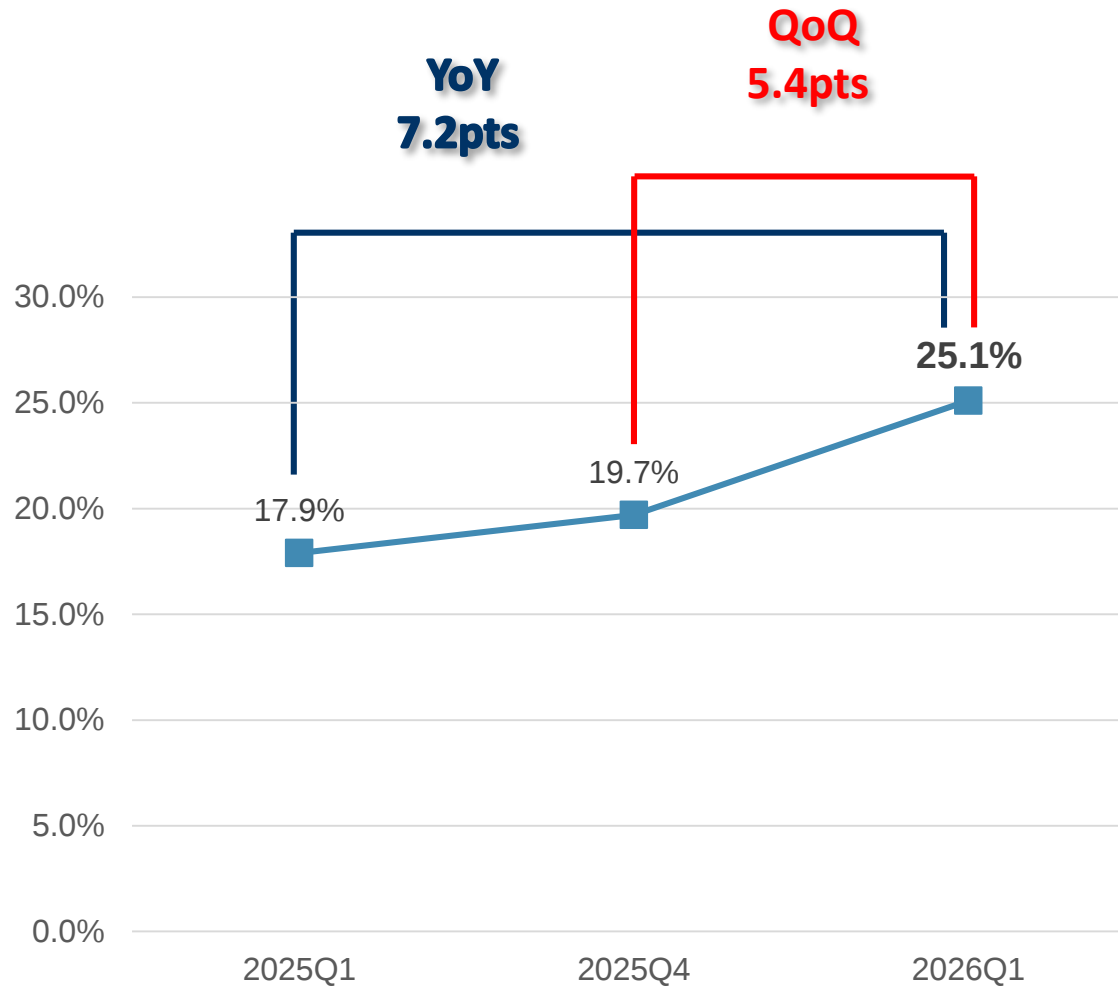


Operating Income

(NT\$ Thousand)

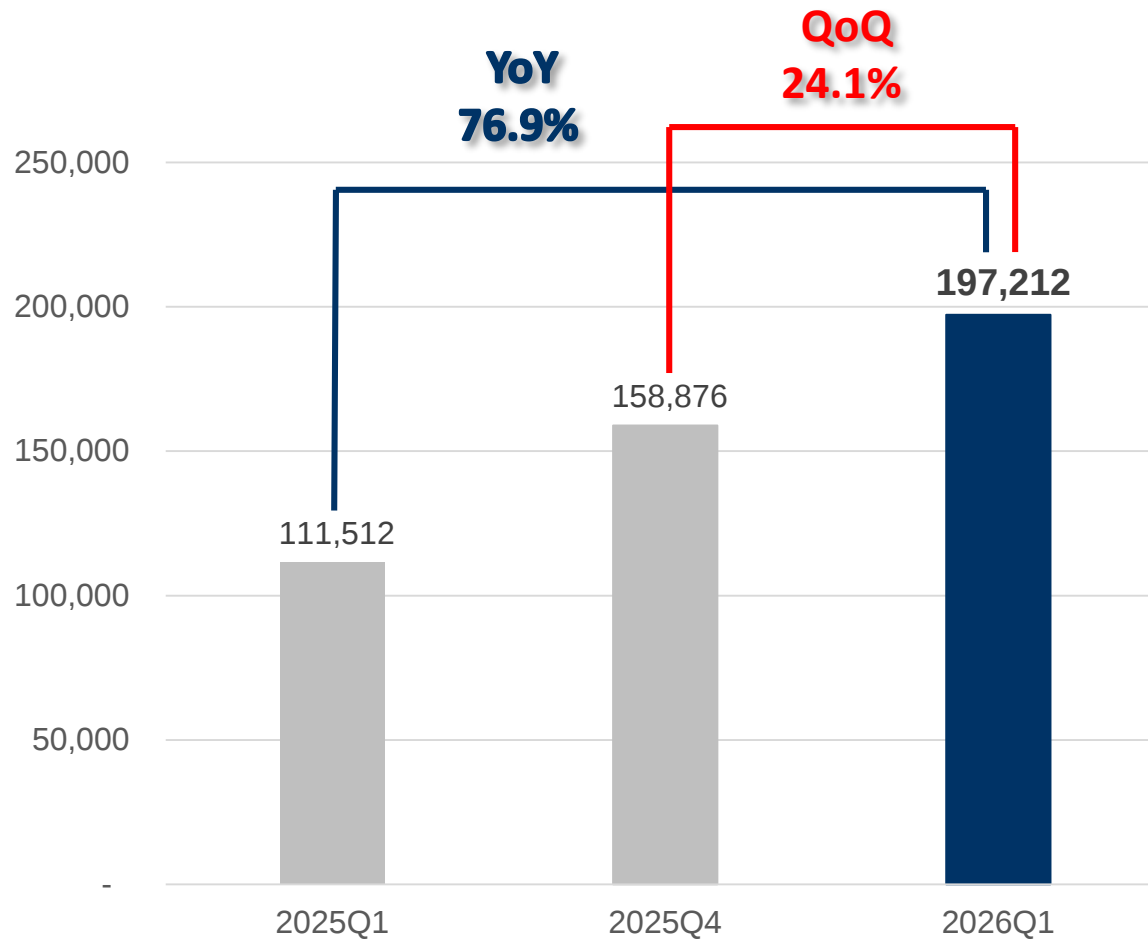


Operating Income Rate

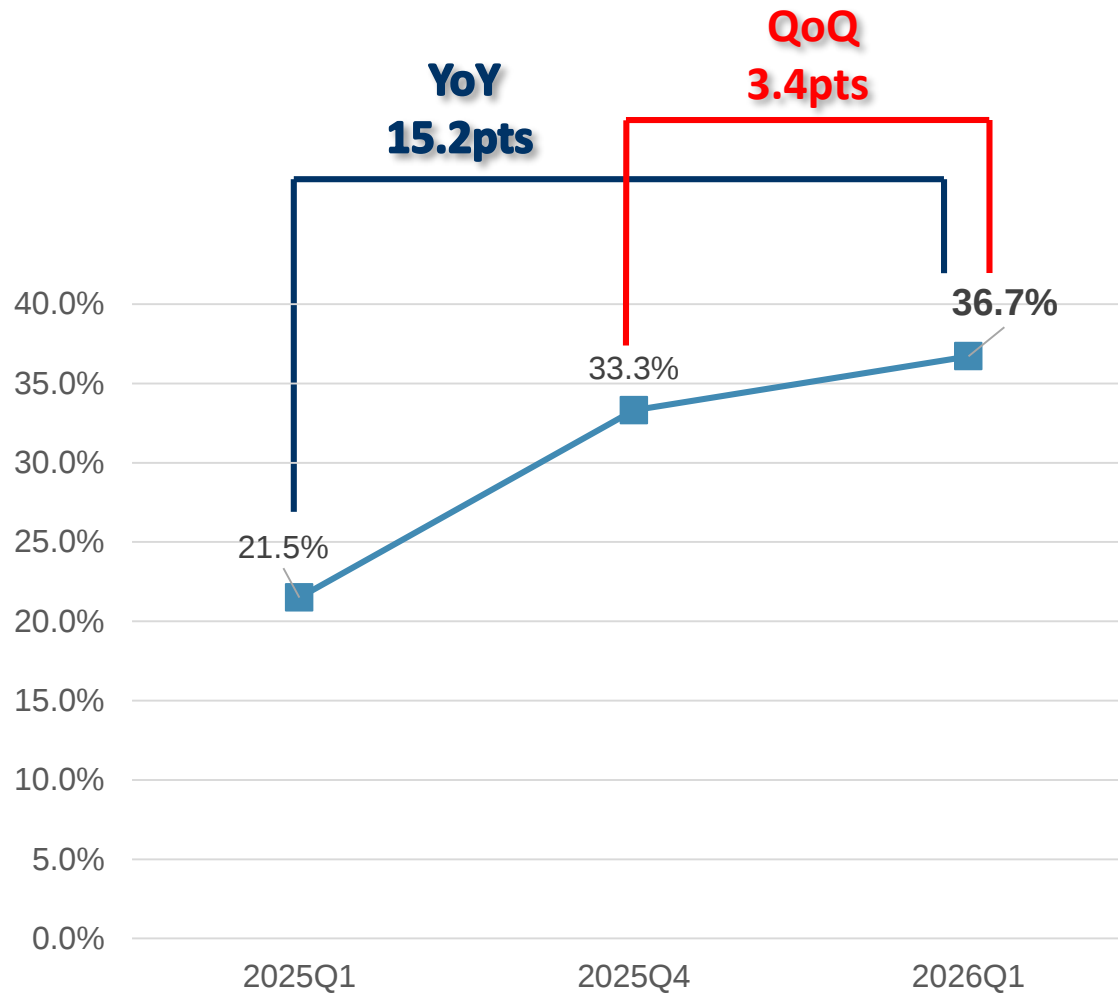


Net Profit

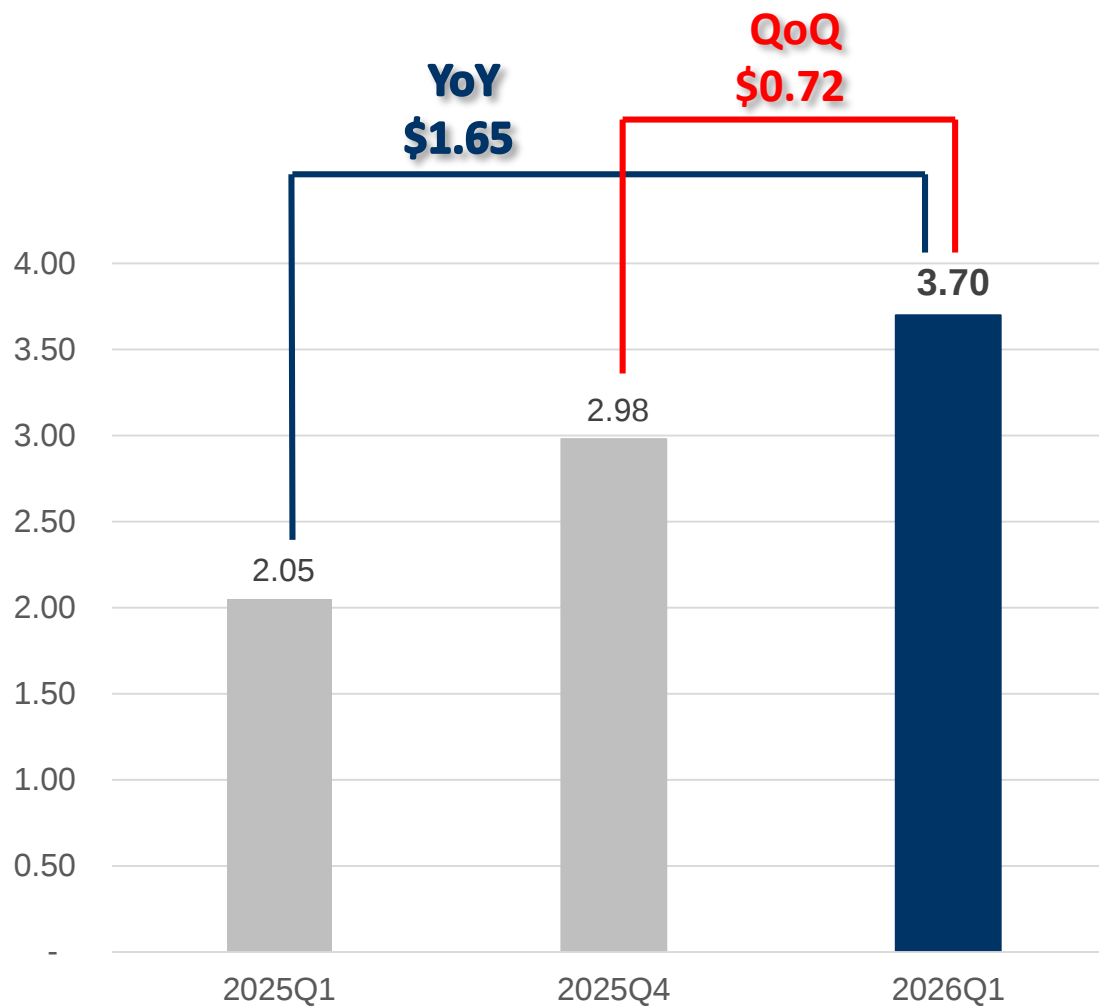
(NT\$ Thousand)



Net Profit Rate



(NT\$)



Statements of Comprehensive Income

	1Q2026	4Q2025	1Q2025	QoQ	YoY
Revenue	537,143	476,746	519,339	12.7%	3.4%
Cost of Good Sold	258,139	253,081	309,196	2.0%	-16.5%
Gross Margin	279,004	223,665	210,143	24.7%	32.8%
Gross Margin Rate	51.9%	46.9%	40.5%	5pts	11.4pts
Operating Expenses	144,388	129,626	117,283	11.4%	23.1%
Operating Expense Rate	26.9%	27.2%	22.6%	-0.3pts	4.3pts
Operating Income	134,616	94,039	92,860	43.1%	45.0%
Operating Income Rate	25.1%	19.7%	17.9%	5.4pts	7.2pts
Non-operating income and expenses	85,818	84,907	39,215	1.1%	118.8%
Net Profit After Tax	197,212	158,876	111,512	24.1%	76.9%
Net Profit Rate	36.7%	33.3%	21.5%	3.4pts	15.2pts
EPS	3.7	2.98	2.05	\$0.72	\$1.65

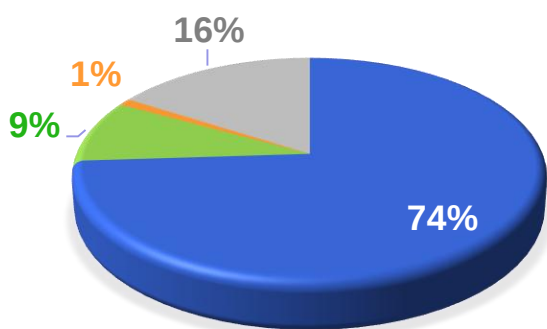
Consolidated Balance Sheet

	1Q26	%	4Q25	%	1Q25	%
Cash and cash equivalents	895,597	14%	429,029	8%	526,067	9%
Financial assets – current	1,569,938	25%	1,788,961	32%	1,910,290	33%
Accounts receivable	790,446	12%	798,065	14%	895,948	16%
Inventory	751,609	12%	762,592	14%	920,023	16%
Other current assets	124,332	2%	60,974	2%	155,820	3%
Property, Plant and Equipment	64,323	1%	68,597	1%	58,639	1%
Financial assets – non current	2,077,418	33%	1,502,924	28%	1,189,591	21%
Other non-current assets	123,308	1%	89,444	1%	81,438	1%
Total assets	6,396,971	100%	5,500,586	100%	5,737,816	100%
Current liabilities	593,755	9%	225,796	4%	838,191	14%
Non-current liabilities	36,319	1%	33,762	1%	37,244	1%
Total liabilities	630,074	10%	259,558	5%	875,435	15%
Total shareholders' equity	5,766,897	90%	5,241,028	95%	4,862,381	85%

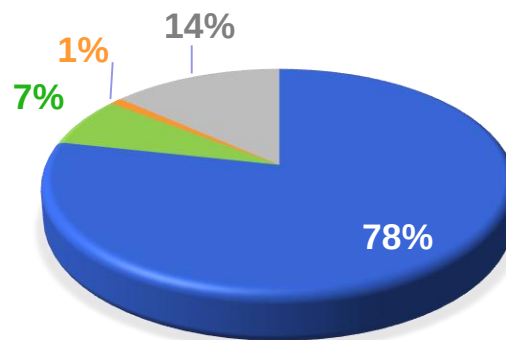
1Q26 Sales Analysis: Product Type

■ D MIC
■ A MIC
■ Power
■ Other

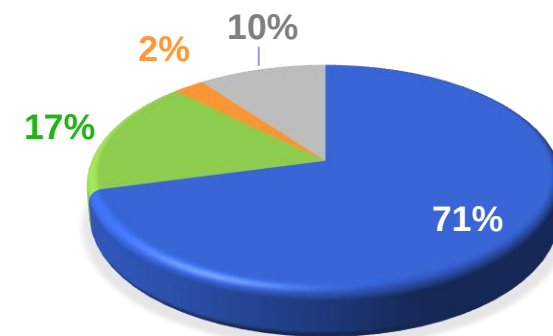
Product	QoQ	YoY
D-MIC	(5) %	4%
A-MIC	29%	(47) %
Power	- %	(50)%
Other	14%	60%



1Q26

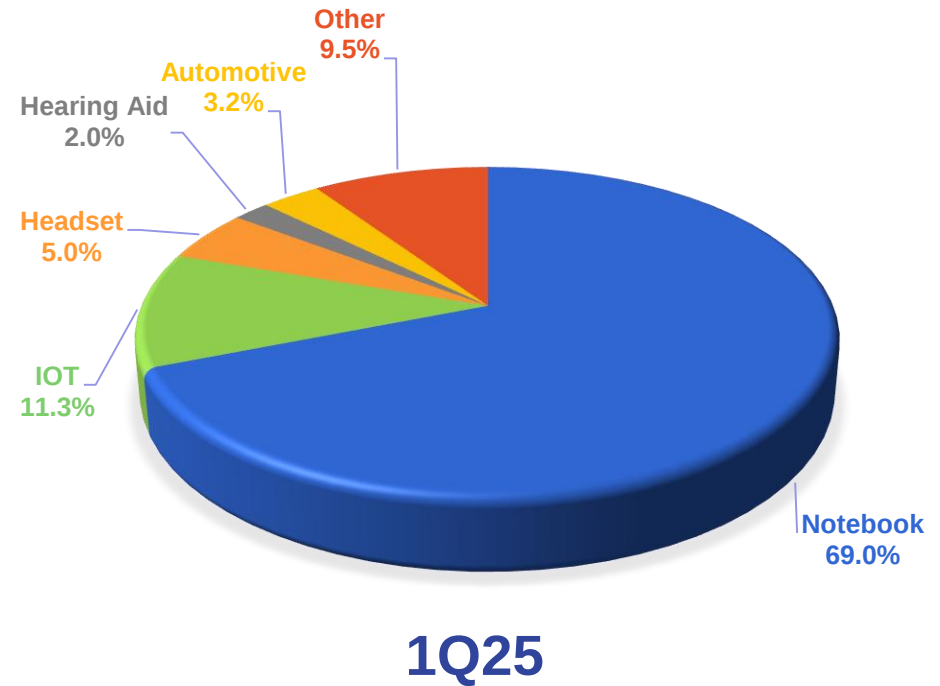
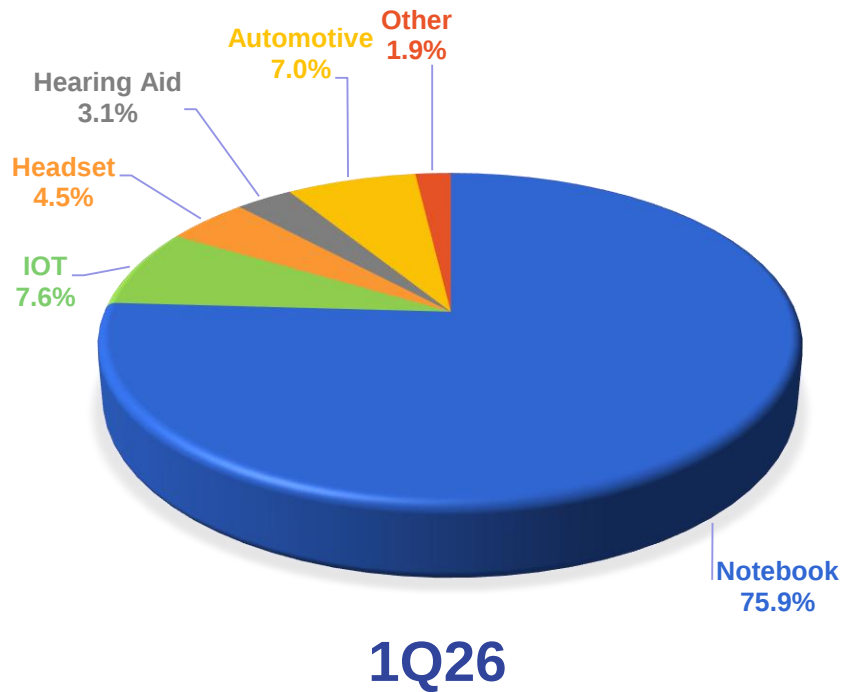


4Q25



1Q25

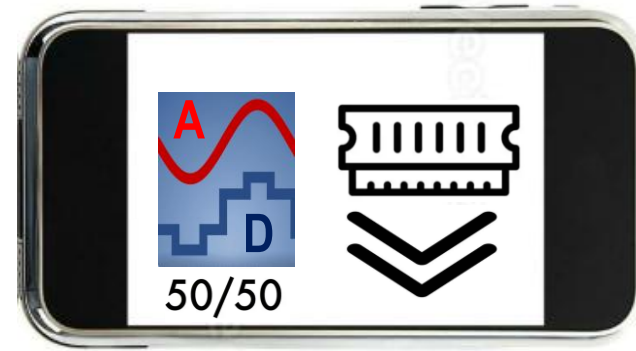
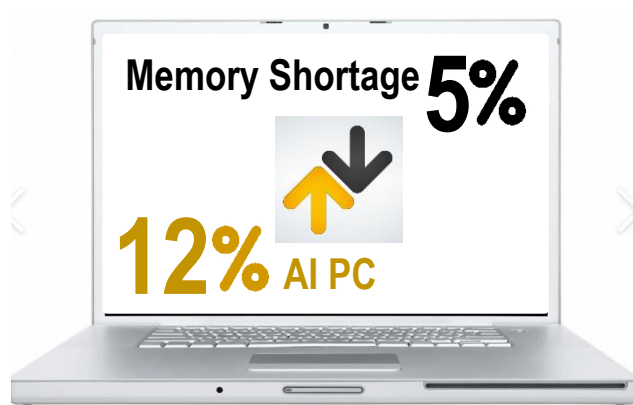
1Q26 Sales Analysis: Application



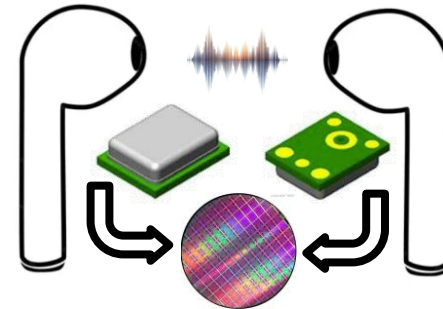
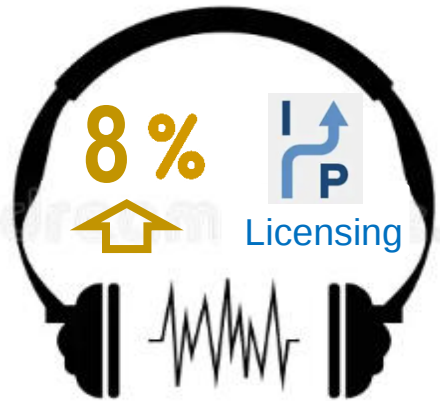


Appendix: Trends in the MEMS Microphone Industry

Consumer Market Outlook

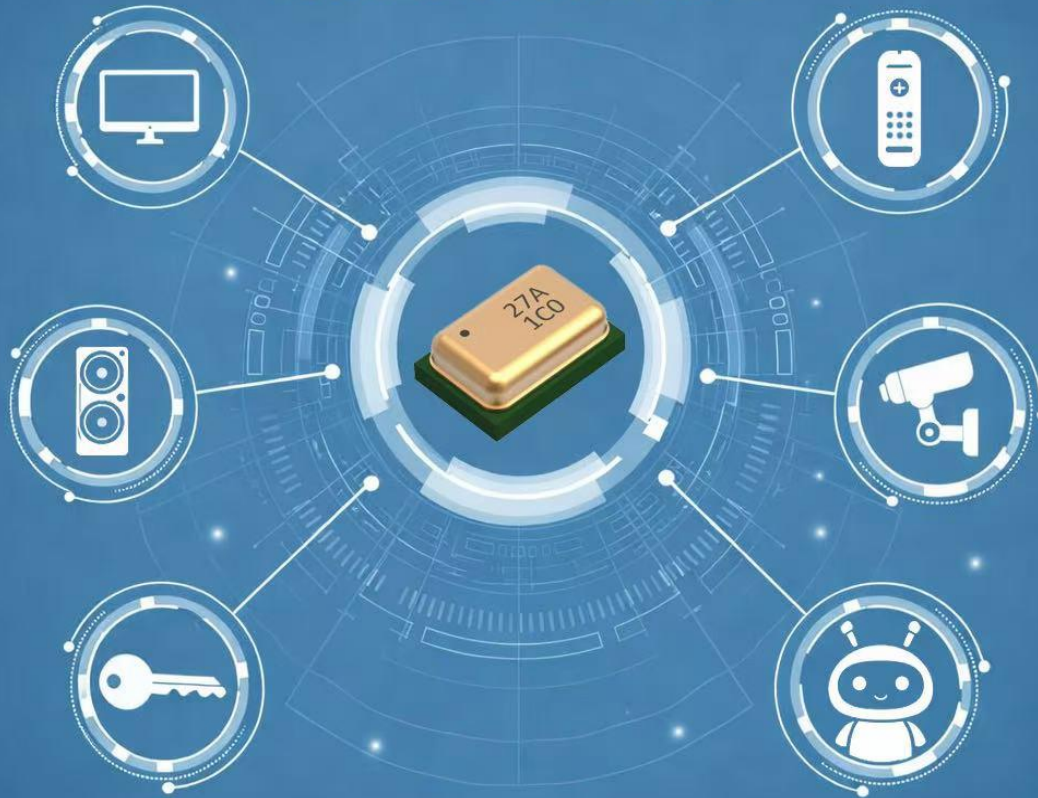


ZILLTEK



Smart Home Market Outlook

SMART HOME



100M

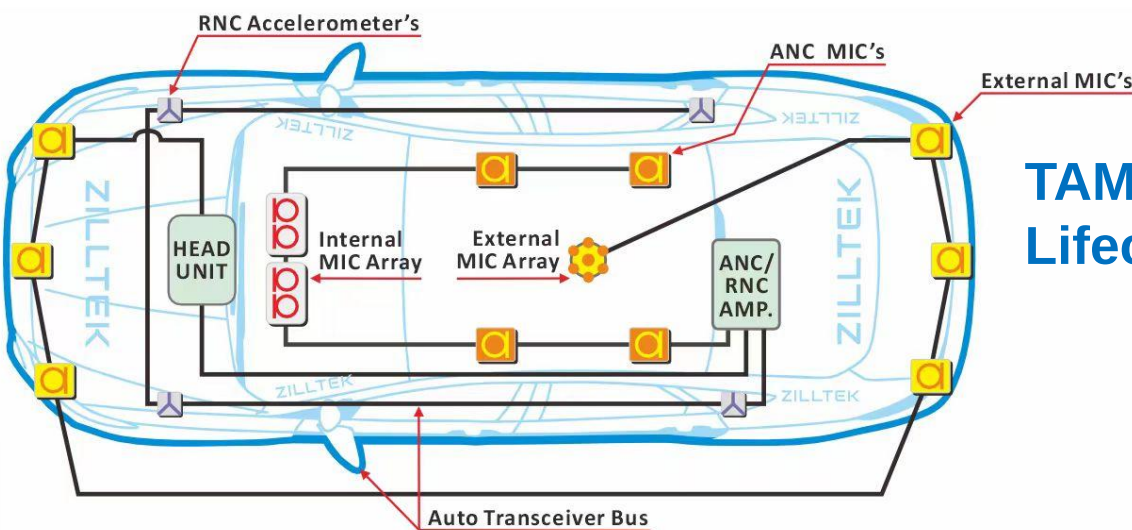
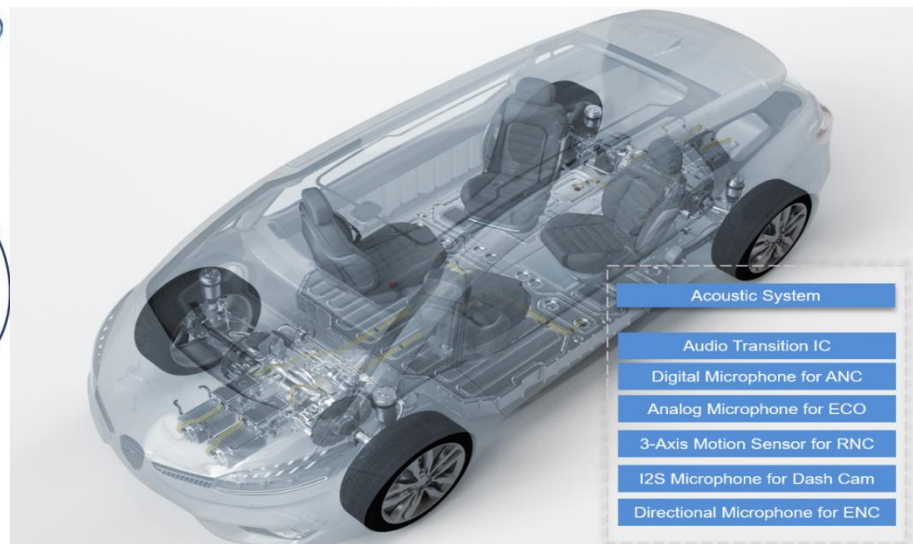


Automotive Market Outlook

GENERAL INTRODUCTION TO THE MARKET

2023 automotive landscape: top manufacturers (in Munits)

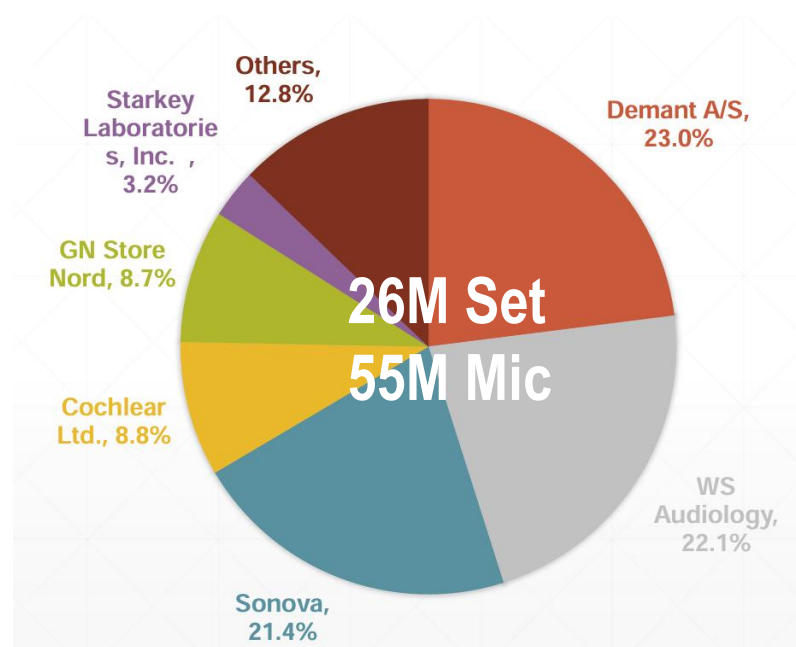
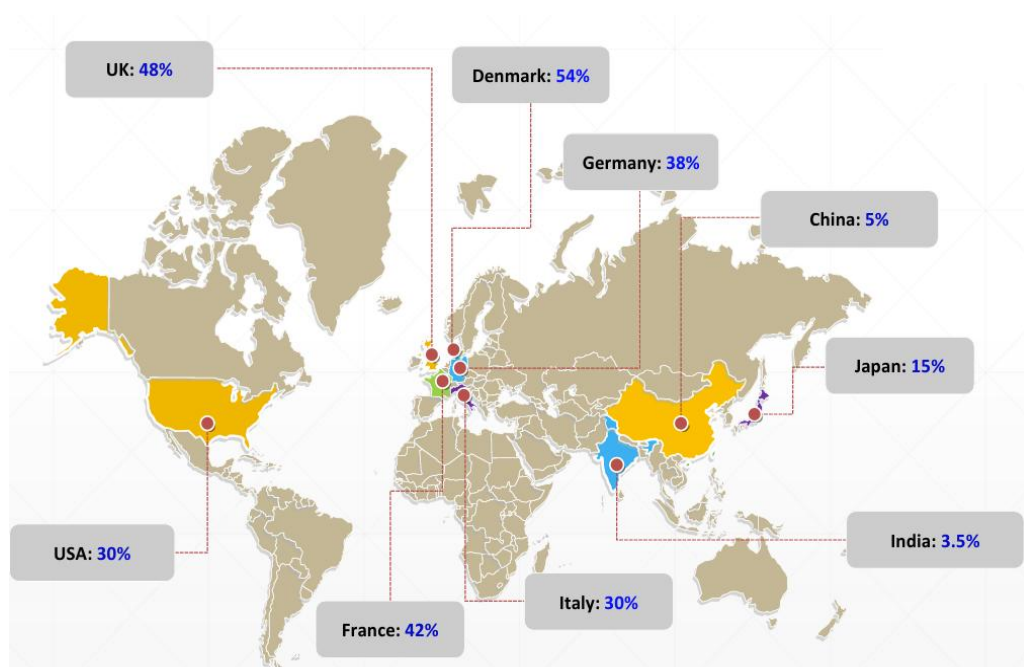
TOTAL: 88 Munits



**TAM Market Over
Lifecycle Over**

**1 Billion
5 Years**

Hearing Aid Market Outlook



ReSound GN


Cochlear[®]
Hear now. And always

Demant
sonova
HEAR THE WORLD

WSAudiology


Starkey



Thank You

English

The Intelligence For The Analog World

धन्यवाद

Hindi

Hindi

Спасибо

Russian

Gracias

Spanish

ขอบคุณ

Thai

多謝

Traditional Chinese

多谢

Simplified Chinese

Obrigado

Brazilian Portuguese

شكراً

Arabic

감사합니다

Korean

Danke

German

நன்றி

Tamil

Tamil

Grazie

Italian

ありがとうございました

Japanese

Merci

French

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