ALPHA DX GROUP LIMITED
(UNDER JUDICIAL MANAGEMENT)
(Incorporated in the Republic of Singapore)
(Company Registration No. 200310813H)

RECEIPT OF NO OBJECTION LETTER FROM SGX REGCO FOR THE COMPANY'S APPLICATION FOR FURTHER EXTENSION OF TIME TO 9 MARCH 2025 TO:

(I) RELEASE THE UNAUDITED FINANCIAL STATEMENTS FOR FY2022 FULL YEAR FINANCIAL STATEMENTS PURSUANT TO CATALIST RULE 705(1);

(II) HOLD THE FY2022 ANNUAL GENERAL MEETING PURSUANT TO CATALIST RULE 707(1);

(III) RELEASE THE UNAUDITED FINANCIAL STATEMENTS FOR FY2023 FULL YEAR FINANCIAL STATEMENTS PURSUANT TO CATALIST RULE 705(1);

(IV) HOLD THE FY2023 ANNUAL GENERAL MEETING PURSUANT TO CATALIST RULE 707(1); AND

(V) SUBMIT TRADING RESUMPTION PROPOSAL PURSUANT TO CATALIST RULE 1304(1)

Unless defined otherwise, all capitalised terms used but not defined in this announcement shall have the same meanings ascribed to them in the Previous Announcement (defined below).

INTRODUCTION

1. Alpha DX Group Limited (under judicial management) (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the announcement made by the Company on 27 October 2024 in relation to the Company's application to the SGX RegCo for a further extension of time to comply with Catalist Rules 705(1), 707(1), 707(2) and 1304(1) (the "**Previous Announcement**").

RESULTS OF THE EXTENSION APPLICATION

2. The Company wishes to announce that the SGX RegCo had on 28 January 2025 advised that it has no objection to the Company's October Application with regard to the compliance of Catalist Rules 705(1), 707(1), 707(2) and 1304(1), being the extensions of time of:

   (a) up to 9 March 2025 for:

      (i) the announcement of its financial statements for FY2022;

      (ii) the holding of its annual general meeting and issuance of its annual report for FY2022; and

      (iii) the submission of the resumption proposal; and

   (b) up to 9 March 2025 for:

(i) the announcement of its financial statements for FY2023; and

(ii) the holding of its annual general meeting and issuance of its annual report for FY2023

(collectively, the "**Waivers**").

3. The Waivers are subject to the following conditions:

(a) the Company announcing the Waivers granted, the reasons for seeking the Waivers, the conditions as required under Catalist Rule 106 and if the Waivers' conditions have been satisfied. If the Waivers conditions have not been met on the date of the announcement, the Company must make an update announcement when the conditions have all been met;

(b) the undertaking from the JMs to provide regular updates to shareholders via SGXNET on the Company's progress in meeting key milestones in relation to its trading resumption proposal;

(c) confirmation from the Company that it is not aware of any information that will have a material bearing on investors' decision which has yet to be announced by the Company in relation to the waiver for Catalist Rule 705(2);

(d) the JMs' confirmation that the Waivers will not be in contravention of any laws and regulations governing the Company and its constitution (or the equivalent in the Company's country of incorporation); and

(e) the Company convening its FY2022 annual general meeting and FY2023 annual general meeting by 9 March 2025.

4. The Company had previously disclosed the reasons for seeking the Waivers, as set out in paragraph 3 of the Company's announcement dated 21 August 2024 and paragraph 2 of the Previous Announcement.

5. The JMs hereby undertake to provide regular updates to the Company's shareholders via SGXNET on the Company's progress in meeting key milestones in relation to its trading resumption proposal.

6. The Company hereby confirms that it is not aware of any information that will have a material bearing on investors' decision which has yet to be announced by the Company in relation to the waiver for Catalist Rule 705(2).

7. The JMs hereby confirm that the Waivers will not be in contravention of any laws and regulations governing the Company and its constitution. The Company will make an immediate disclosure via SGXNET if the Company is or will be in contravention of any laws and regulations governing the Company and its constitution arising from the Waivers.

8. Following the disclosures in this announcement, save for the condition in paragraph 3(e) of this announcement above (where the Company intends to convene its FY2022 annual general meeting and FY2023 annual general meeting by 9 March 2025) ("**Condition 3(e)**"), all of the Waivers' conditions have been met. The Company will endeavour to comply with this Condition 3(e).

FURTHER ANNOUNCEMENTS

9. Further announcements on the above will be made in due course as and when there are material developments.

TRADING CAUTION

10. Shareholders and potential investors are advised to exercise caution when trading in the shares of the Company. There is no assurance or certainty that any definitive agreement will be eventually entered into on the same terms set out herein and/or that such agreements, having been entered into and being subject to certain conditions, will be completed. In the event of any doubt as to the action they should take, Shareholders and potential investors should consult their stock brokers, bank managers, solicitors, or other professional advisers.

SUBMITTED BY THE JUDICIAL MANAGERS

For and on behalf of the Company
Tan Wei Cheong
Joint and Several Judicial Manager
03 February 2025

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor is Ms Ng Shi Qing, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.