

ALPHA DX GROUP LIMITED
(UNDER JUDICIAL MANAGEMENT)
(Incorporated in the Republic of Singapore)
(Company Registration No. 200310813H)

EXPIRY OF TERM SHEET IN RELATION TO PROPOSED ACQUISITION OF A NEW BUSINESS

Reference is made to announcements released by Alpha DX Group Limited (under judicial management) (the "**Company**") on 18 March 2024 and 14 June 2024 in relation to the Proposed Acquisition ("**Previous Announcements**").

Unless otherwise defined, all capitalised terms used and not defined in this announcement shall have the same meanings as defined in the Previous Announcements.

The Judicial Managers wish to announce that the Term Sheet in relation to the Proposed Acquisition has expired and lapsed in accordance with its terms on 15 December 2024. This is despite the efforts made, and after various discussions between the Judicial Managers and the Parties to the Term Sheet, on extending its duration.

In connection thereto, the Company had, on 18 February 2025, entered into a deed of release with the Vendor and the Target Company which provides for a mutual release of, amongst others, claims, demands and/or obligations and liabilities, and the return to the Vendor of its Commitment Deposit (which was earlier deposited with the Company), after deducting certain expenses agreed to be borne by the Vendor.

The Judicial Managers continue to explore and consider any other proposals put forth to them which seek to achieve one or more of the purposes of judicial management. Further announcements will be released as and when there are material updates and/or developments.

Shareholders of the Company and other stakeholders are advised to read this announcement and any further announcements by the Company carefully, and to exercise caution when dealing in the shares or other securities of the Company. Shareholders of the Company and other stakeholders should consult their stockbrokers, bank managers, solicitors, accountants, or other professional advisors if they have any doubt about the actions they should take.

SUBMITTED BY THE JUDICIAL MANAGERS

For and on behalf of the Company
Tan Wei Cheong
Joint and Several Judicial Manager
18 February 2025

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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