

Notice according to §93(2) Austrian Stock Exchange Act

Pursuant to § 93 (2) Austrian Stock Exchange Act ("SEA"), FACC AG hereby gives notice that it has received the following notification from its shareholder J.P. Morgan Securities plc.*, 25 Bank Street, Canary Wharf, London E14 5JP, United Kingdom ("JPM") regarding its shareholding in FACC AG (the "Issuer") as of 25 June 2014:

- 1. Pursuant to an option (the Greenshoe Option) granted by FACC International Company Limited, Hong Kong (the Selling Shareholder), JPM is entitled to acquire up to 2,039,736 shares, representing 4.45% of the voting shares of the Issuer, loaned to JPM by the Selling Shareholder for over-allotments in connection with the Offering, which shares have been allotted to investors upon pricing in connection with the Offering.
- 2. Pursuant to the Greenshoe Option, JPM is entitled to acquire shares in excess of the threshold of 4.0%, but not more than 5.0%, each as set forth in section 91 para 1 of the SEA.
- 3. JPM may, in accordance with the Greenshoe Option, acquire shares during a period of 30 calendar days as of commencement of trading of the shares on the Vienna Stock Exchange.
- 4. In addition connection with stabilization measures, on June 25, 2014, JPM acquired 830,000 shares (representing 1.81% of the voting shares) of the Issuer as a result of which, together with the Greenshoe Option relating to 2,039,736 shares (representing 4.45% of the voting shares of the Issuer), JPM holds, or is entitled to, more than 5% of the shares of the Issuer, but less than 10%.
- * Subsidiary which is controlled, directly or indirectly (via intermediate holding companies), by JPMorgan Chase & Co. The chain of ownership is as follows:
- J.P. Morgan Securities plc (London, United Kingdom, ID: 02711006) is an indirect subsidiary of JPMorgan Chase & Co (Wilmington, Delaware, U.S.A., ID: 0691011), as follows: The shares in J.P. Morgan Securities plc (London, United Kingdom, ID: 02711006) are held by J.P. Morgan Capital Financing Limited (London, United Kingdom, ID: 02290621) (0.64%) which is a 100% subsidiary of JPMorgan Chase & Co (Wilmington, Delaware, U.S.A., ID: 0691011) and by J.P. Morgan Chase International Holdings (London, United Kingdom, ID: 01049473) (99.36%). J.P. Morgan Chase International Holdings (London, United Kingdom, ID: 01213086). J.P. Morgan Chase (UK) Holdings Limited (London, United Kingdom, ID: 01213086). J.P. Morgan Capital Holdings Limited (London, United Kingdom, ID: 03871969). The shares of J.P. Morgan Capital Holdings Limited (London, United Kingdom, ID: 03871969). The shares of J.P. Morgan Capital Holdings Limited (London, United Kingdom, ID: 03871969) are held by J.P. Morgan International Inc. (New York, New York, U.S.A., ID: 830319), directly (0.001%) and indirectly through J.P. Morgan International Finance Limited (Newark, Delaware, U.S.A., ID: 906915) (72.727%) which itself is a 100% subsidiary of J.P. Morgan International Finance Limited (Newark, Delaware, U.S.A., ID: 906915); J.P. Morgan International Finance Limited (Newark, Delaware, U.S.A., ID: 906915); J.P. Morgan International Finance Limited (Newark, Delaware, U.S.A., ID: 906915); J.P. Morgan International Finance Limited (Newark, Delaware, U.S.A., ID: 906915); J.P. Morgan International Finance Limited (Newark, Delaware, U.S.A., ID: 906915); J.P. Morgan International Finance Limited (Newark, Delaware, U.S.A., ID: 906915); J.P. Morgan International Finance Limited (Newark, Delaware, U.S.A., ID: 906915); J.P. Morgan International Finance Limited (Newark, Delaware, U.S.A., ID: 906915); J.P. Morgan International Finance Limited (Newark, Delaware, U.S.A., ID: 906915); J.P. Morgan International Finance

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U.S.A., ID: 906915) is a 100% subsidiary of Bank One International Holdings Corporation (Chicago, Illinois, U.S.A., ID: 840242) which itself is a 100% subsidiary of J.P. Morgan International Inc. (New York, New York, U.S.A., ID: 830319). J.P. Morgan International Inc. (New York, New York, U.S.A., ID: 830319) is a 100% subsidiary of JPMorgan Chase Bank, National Association (Wilmington, Delaware, U.S.A., ID: 0CC Charter 8). JPMorgan Chase Bank, National Association (Wilmington, Delaware, U.S.A., ID: 0CC Charter 8) is a 100% subsidiary of JPMorgan Chase & Co (Wilmington, Delaware, U.S.A., ID: 0691011).