



DGAP Total Voting Rights Announcement: IMMOFINANZAG / Total Voting Rights Announcement

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Total Voting Rights Announcement according to Article 135, Section 1 of the BörseG transmitted by DGAP - a service of EQS Group AG.
The issuer is solely responsible for the content of this announcement.

Vienna, 31 January 2018

Notice pursuant to sec. 135 para 1 and sec. 120 para 2 item 1 of the Austrian Stock Exchange Act

IMMOFINANZAG: Change in number of voting rights

ISIN: AT0000809058

Pursuant to section 135 para 1 of the Austrian Stock Exchange Act, IMMOFINANZAG hereby notifies that at the end of January 2018, the number of voting rights amounts to a total of 1,116,420,647. The company's share capital at the end of January 2018 is EUR 1,116,420,647.00 and is divided into 1,116,420,647 ordinary no-par value shares which currently represent a portion of the share capital of EUR 1.00 each.

These changes are due to an increase of the share capital from conditional capital in the aggregate amount of EUR 246,869.00 for the issue of 246,869 ordinary no-par value shares of IMMOFINANZAG to meet the conversion claims of holders of the 4.25% senior unsecured convertible bonds due 2018, ISIN XS0592528870.

Pursuant to section 120 para 2 item 1 of the Austrian Stock Exchange Act it is hereby announced that thereby also the number of exercisable voting rights has changed and at the end of January 2018 comprise in total 1,116,420,647 voting rights.

For additional information please contact:

Bettina Schragl
Head of Corporate Communications and Investor Relations IMMOFINANZ
T +43 0 88 090 2290
M +43 0 699 1685 7290
communications@immofinanz.com
investor@immofinanz.com

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Internet:	http://www.immofinanz.com

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