

DGAP Voting Rights Announcement: IMMOFINANZAG

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Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.

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Major holdings notification pursuant to Sec. 130 to 134 BörseG2018

Prague, 14.7.2020

Overview

1. **Issuer:** IMMOFINANZAG

2. **Reason for the notification:** Acquisition or disposal of voting rights

Acquisition or disposal of financial/other instruments

3. **Person subject to notification obligation**

Tomas Krsek

4. **Name of shareholder(s):** Tahoe Invest a.s.; and

WZ1 a.s.

5. **Date on which the threshold was crossed or reached:** 13.7.2020

6. Total positions

	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	3,32 %	3,06 %	6,38 %	123 293 795
Position of previous notification (if applicable)				

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares

ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000A21KS2		4 091 071		3,32 %
SUBTOTAL A	4 091 071		3,32 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG2018

Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
long European Call Option	10.8.2020	10.8.2020	2 700 000	2,19 %
Mandatory Convertible Notes	23.7.2023	n.a.	1 078 893	0,88 %
SUBTOTAL B.1			3 778 893	3,06 %

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG2018

Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Tomas Krsek				

2	Tahoe Invest a.s.	1	1,13 %	2,43 %	3,56 %
3	WXZ1 a.s.	2	2,19 %	0,64 %	2,83 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

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Prague am 14.7.2020

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Company: IMMOFINANZAG
Wienerbergstraße 11
1100 Vienna
Austria
Internet: <http://www.immofinanz.com>

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