

DGAP-Ad-hoc: IMMOFINANZAG / Key word(s): Real Estate/Miscellaneous

IMMOFINANZAG: Review procedure initiated by the Austrian Takeover Commission pursuant to Section 33 of the Austrian Takeover Act

17-March-2021 / 14:10 CET/CEST

Disclosure of an inside information acc. to Article 17 MAR of the Regulation (EU) No 596/2014, transmitted by DGAP - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

IMMOFINANZ AG: Review procedure initiated by the Austrian Takeover Commission pursuant to Section 33 of the Austrian Takeover Act

The Austrian Takeover Commission notified IMMOFINANZAG on 17 March 2021 that a review procedure is being initiated pursuant to Section 33 para 1 item 2 of the Austrian Takeover Act with respect to IMMOFINANZAG as target company.

The 2nd Panel of the Austrian Takeover Commission decided on 04 March 2021, pursuant to an application by Petrus Advisers Investments Fund L.P., to initiate a review procedure pursuant to Section 33 para 1 item 2 of the Austrian Takeover Act with respect to the target company IMMOFINANZAG.

The applicant argues that, based on the acquisitions of shares in IMMOFINANZAG carried out by Ronny Pecik and Peter Korbačka (via RPPK Immo GmbH) in February 2020 and further control-relevant (capital) measures in 2020 at IMMOFINANZAG and S IMMOAG, an obligation to launch a takeover offer at the level of IMMOFINANZAG has been violated.

Subject of these review proceedings is, whether against this background Ronny Pecik, RPR Privatstiftung (Reg. No. 191884h), RPR Management GmbH (Reg. No. 292808a), RPPK Immo GmbH (Reg. No. 525728f), RPR Treasury GmbH (Reg. No. 534052x), Peter Korbačka, S IMMOAG (Reg. No. 58358x), CEE Immobilien GmbH (Reg. No. 217290w), Norbert Ketterer, HAMMELIS GmbH & Co KG (Reg. No. 518190w), EVAX Holding GmbH (Reg. No. 533290a) and any further legal entities may acting in concert have violated an obligation to launch a takeover offer pursuant to Sections 22 et seq Austrian Takeover Act for IMMOFINANZAG.

On IMMOFINANZ

IMMOFINANZ is a commercial real estate group whose activities are focused on the office and retail segments of seven core markets in Europe: Austria, Germany, Poland, Czech Republic, Slovakia, Hungary and Romania. The core business covers the management and development of properties, whereby the STOP SHOP (retail), VIVO! (retail) and myhive (office) brands represent strong focal points that stand for quality and service. The real estate portfolio has a value of approx. EUR 4.9 billion and covers approx. 210 properties. IMMOFINANZ is listed on the stock exchanges in Vienna (leading ATX index) and Warsaw. Further information under <http://www.immofinanz.com>

For additional information contact:

Bettina Schragl

Head of Corporate Communications and Investor Relations

T +43 (0)1 88 090 2290

M +43 (0)699 1685 7290

communications@immofinanz.com

investor@immofinanz.com

1100 Vienna, Wienerbergstraße 9, Austria

www.immofinanz.com

17-March-2021 CET/CEST The DGAP Distribution Services include Regulatory Announcements, Financial/Corporate News and Press Releases.

Archive at www.dgap.de

Language:	English
Company:	IMMOFINANZAG Wienerbergstraße 9 1100 Vienna Austria
Phone:	+43 (0) 1 88090 - 2290
Fax:	+43 (0) 1 88090 - 8290
E-mail:	investor@immofinanz.com
Internet:	http://www.immofinanz.com
ISIN:	AT0000A21KS2
WKN:	A2JN9W
Listed:	Regulated Unofficial Market in Berlin, Frankfurt, Munich, Stuttgart; Warschau, Vienna Stock Exchange (Official Market)
EQS News ID:	1176327

End of Announcement

DGAP News Service