IMMOFINANZ

DGAP Voting Rights Announcement: IMMOFINANZ AG
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Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Vienna, 16.4.2021

Overview

1. Issuer: IMMOFINANZ AG
2. Reason for the notification: Acquisition or disposal of financial/other instruments
3. Person subject to notification obligation
Radovan Patrick Vitek
4. Name of shareholder(s): WXZ1 a.s.
5. Date on which the threshold was crossed or reached: 14.4.2021

6. Total positions

	% of voting rights attached to **shares** (7.A)	% of voting rights through **financial/other instruments** (7.B.1 + 7.B.2)	**Total** of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	0,00 %	8,38 %	8,38 %	123 293 795
Position of previous notification (if applicable)				

Details
7. Notified details of the resulting situation:

A: Voting rights attached to shares

ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
SUBTOTAL A				

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
Share Purchase Agreement	2.6.2021	n/a	10 336 694	8,38 %
		SUBTOTAL B.1	10 336 694	8,38 %

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
			SUBTOTAL B.2		

8. Information in relation to the person subject to the notification obligation:

x Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	**Name**	Directly controlled by No.	**Shares** held directly (%)	**Financial/other instruments** held directly (%)	**Total** of both (%)
1	Radovan Patrick Vitek		0,00 %	0,00 %	0,00 %
2	Mountfort Investments S.à r.l.	1		8,38 %	8,38 %

9. In case of proxy voting
Date of general meeting: -
Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:
Mountfort Investments S.à r.l. has signed a share purchase agreement in relation to WXZ1 a.s., the relevant closing of which is expected to take place on 2 June 2021 at the latest. The share purchase agreement is treated in this notification as a financial instrument in relation to the participations directly held by WXZ1 a.s. (7.51% in shares and 0.88% in financial instruments).

WOLF THEISS Rechtsanwälte GmbH & Co KG represents the notifying entities pursuant to § 8 RAO.

Vienna am 16.4.2021

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