EQS Voting Rights Announcement: IMMOFINANZ AG
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Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Vienna, 25.2.2022

Overview

1. Issuer: IMMOFINANZ AG
2. Reason for the notification: Acquisition or disposal of financial/other instruments
3. Person subject to notification obligation
Radovan Vitek
4. Name of shareholder(s): CPI Property Group S.A.
WXZ1 a.s.
5. Date on which the threshold was crossed or reached: 24.2.2022

6. Total positions

	% of voting rights attached to **shares** (7.A)	% of voting rights through **financial/other instruments** (7.B.1 + 7.B.2)	**Total** of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	19,25 %	34,26 %	53,52 %	138 257 760
Position of previous notification (if applicable)	19,25 %	34,08 %	53,33 %	

Details
7. Notified details of the resulting situation:

A: Voting rights attached to shares

ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000A21KS2	0	26 621 030	0,00 %	19,25 %
SUBTOTAL A	26 621 030		19,25 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
		SUBTOTAL B.1		

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
Share Purchase Agreement 1	n/a	n/a	Physisch	13 029 155	9,42 %
Share Purchase Agreement 2	n/a	n/a	Physisch	9 413 253	6,81 %
Share Purchase Agreement 3	n/a	n/a	Physisch	17 543 937	12,69 %
Tender Offer	n/a	n/a	Physisch	7 387 047	5,34 %
			SUBTOTAL B.2	47 373 392	34,26 %

8. Information in relation to the person subject to the notification obligation:

x Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	**Name**	Directly controlled by No.	**Shares** held directly (%)	**Financial/other instruments** held directly (%)	**Total** of both (%)
1	Radovan Vitek		0,00 %	0,00 %	0,00 %
2	CPIPG Holding S.à r.l.	1	0,00 %	0,00 %	0,00 %
3	Whislow Equities Ltd.	1	0,00 %	0,00 %	0,00 %
4	Ravento S.à r.l.	1	0,00 %	0,00 %	0,00 %
5	Efimacor S.à r.l.	1	0,00 %	0,00 %	0,00 %
6	Larnoya Invest S.à r.l.	5	0,00 %	0,00 %	0,00 %
7	CPI Property Group S.A.	2,3,4,5,6	9,08 %	34,26 %	43,34 %
8	WXZ1 a.s.	7	10,18 %	0,00 %	10,18 %

9. In case of proxy voting
Date of general meeting: -
Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:
The position 'Tender Offer' in 7.B.2 includes the shares as well as the convertible bonds tendered for sale in the anticipatory mandatory public tender offer.

Vienna am 25.2.2022

28.02.2022

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Wienerbergstraße 9
1100 Vienna
Austria
Internet: http://www.immofinanz.com

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