

IMMOFINANZ

EQS Voting Rights Announcement: IMMOFINANZ AG

IMMOFINANZ AG: Release according to Article 135, Section 2 BörseG with the objective of Europe-wide distribution

12.09.2023 / 18:07 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

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Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

London, 12.9.2023

Overview

1. Issuer: IMMOFINANZ AG

2. Reason for the notification: Acquisition or disposal of voting rights

3. Person subject to notification obligation

Klaus Umek

4. Name of shareholder(s): Klaus Umek, Petrus Advisers Investments Fund L.P.

5. Date on which the threshold was crossed or reached: 8.9.2023

6. Total positions

	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	0,54 %	3,26 %	3,81 %	138 669 711
Position of previous notification (if applicable)	1,11 %	3,21 %	4,32 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares

ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000A21KS2	243 000	510 122	0,18 %	0,37 %
SUBTOTAL A	753 122		0,54 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
Call Option	September 2023 - June 2024	Anytime	4 525 000	3,26 %
SUBTOTAL B.1			4 525 000	3,26 %

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation:

☐ Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

☒ Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<u>Shares</u> held <u>directly</u> (%)	<u>Financial/other</u> <u>instruments</u> held <u>directly</u> (%)	<u>Total</u> of both (%)
1	Klaus Umek		0,18 %		0,18 %
2	Petrus Advisers Ltd.	1			
3	Petrus Advisers Investments General Partner Inc.	2			
4	Petrus Advisers Investments Fund L.P.	3	0,37 %	3,26 %	3,63 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

The numbers notified above do not include the voting rights from 175,716 shares and from 1,200,000 long call options held by UI Petrus Advisers Special Situations Fund as at 8 September 2023. Klaus Umek / Petrus Advisers Ltd. can only issue recommendations on the exercise of the voting rights concerned but cannot otherwise exercise any further influence. Therefore, these voting rights are not to be attributed to Klaus Umek / Petrus Advisers for the purpose of this notification, but are merely disclosed in this section 10 of this notification for full transparency only

London am 12.9.2023

12.09.2023 CET/CEST

Language: English
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End of News

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