

– IMMOFINANZ –

EQS Voting Rights Announcement: IMMOFINANZ AG
IMMOFINANZ AG: Release according to Article 135, Section 2 BörseG with the objective of Europe-wide distribution
21.05.2024 / 15:57 CET/CEST
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Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Zurich, Switzerland , 20.5.2024

Overview

- 1. Issuer: IMMOFINANZ AG
- 2. Reason for the notification: Acquisition or disposal of financial/other instruments
- 3. Person subject to notification obligation
Name: UBS Group AG
City: Zurich
Country: Switzerland
- 4. Name of shareholder(s): UBS AG
- 5. Date on which the threshold was crossed or reached: 16.5.2024

6. Total positions

| | % of voting rights attached to shares (7.A) | % of voting rights through financial/other instruments (7.B.1 + 7.B.2) | Total of both in % (7.A + 7.B) | Total number of voting rights of issuer |
|--|---|--|--------------------------------|---|
| Resulting situation on the date on which threshold was crossed / reached | 0,30 % | 3,92 % | 4,22 % | 138 669 711 |
| Position of previous notification (if applicable) | 0,70 % | 4,08 % | 4,78 % | |

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares

| ISIN Code | Number of voting rights | | % of voting rights | |
|--------------|------------------------------|--------------------------------|------------------------------|--------------------------------|
| | Direct (Sec 130 BörseG 2018) | Indirect (Sec 133 BörseG 2018) | Direct (Sec 130 BörseG 2018) | Indirect (Sec 133 BörseG 2018) |
| AT0000A21KS2 | | 419 178 | | 0,30 % |
| SUBTOTAL A | 419 178 | | 0,30 % | |

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

| Type of instrument | Expiration Date | Exercise Period | Number of voting rights that may be acquired if the instrument is exercised | % of voting rights |
|--------------------------------|-----------------|-----------------|---|--------------------|
| Right of use over shares | n/a | At any time | 2 185 792 | 1,58 % |
| Right to Recall of Lent shares | n/a | At any time | 126 273 | 0,09 % |

| | | | | |
|-------------------------|----------------------------|-----|-----------|--------|
| Long Call Option | 17.05.2024 ÷ 20.12.2024 | n/a | 2 122 400 | 1,53 % |
| SUBTOTAL B.1 | | | 4 434 465 | 3,20 % |

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

| Type of instrument | Expiration Date | Exercise Period | Physical / Cash Settlement | Number of voting rights | % of voting rights |
|-------------------------|----------------------------|-----------------|----------------------------|-------------------------|--------------------|
| Short Put Option | 17.05.2024 ÷ 20.12.2024 | n/a | Physisch | 900 000 | 0,65 % |
| Swaps On Baskets | 29.10.2024 | n/a | Cash | 97 678 | 0,07 % |
| SUBTOTAL B.2 | | | | 997 678 | 0,72 % |

8. Information in relation to the person subject to the notification obligation:

☐ Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

☒ Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

| No. | Name | <u>Directly</u> controlled by No. | <u>Shares</u> held <u>directly</u> (%) | <u>Financial/other</u> <u>instruments</u> held <u>directly</u> (%) | <u>Total</u> of both (%) |
|-----|---|---|---|--|--------------------------------|
| 1 | UBS Group AG | | | | |
| 2 | UBS AG | 1 | 0,20 % | 3,91 % | 4,11 % |
| 3 | UBS Asset Management AG | 2 | | | |
| 4 | UBS Asset Management (Deutschland) GmbH | 3 | | | |
| 5 | UBS Asset Management Holding (No.2) Ltd | 3 | | | |
| 6 | UBS Asset Management Holding Ltd | 5 | | | |
| 7 | UBS Asset Management (UK) Limited | 6 | | | |
| 8 | UBS Asset Management Switzerland AG | 3 | | | |
| 9 | UBS Fund Management (Switzerland) AG | 8 | | | |
| 10 | Credit Suisse AG | 1 | | | |
| 11 | Credit Suisse International | 10 | | | |
| 12 | Credit Suisse Asset Management International Holding Ltd | 10 | | | |
| 13 | Credit Suisse Asset Management & Investor Services (Schweiz) Holding AG | 12 | | | |
| 14 | Credit Suisse Fund Management S.A. | 13 | | | |

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

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Zurich, Switzerland am 20.5.2024

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End of News

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