

– IMMOFINANZ –

EQS Voting Rights Announcement: IMMOFINANZ AG

IMMOFINANZ AG: Release according to Article 135, Section 2 BörseG with the objective of Europe-wide distribution

02.10.2024 / 15:50 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

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Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Zurich, Switzerland, 1.10.2024

Overview

1. Issuer: IMMOFINANZ AG

2. Reason for the notification: Acquisition or disposal of voting rights
Other

3. Person subject to notification obligation

Name: UBS Group AG

City: Zurich

Country: Switzerland

4. Name of shareholder(s):

5. Date on which the threshold was crossed or reached: 27.9.2024

6. Total positions

	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total</u> <u>number of</u> voting rights of <u>issuer</u>
Resulting situation on the date on which threshold was crossed / reached	0,47 %	3,53 %	4,00 %	138 669 711
Position of previous notification (if applicable)	1,22 %	3,38 %	4,59 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares

ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000A21KS2		650 156		0,47 %
SUBTOTAL A	650 156		0,47 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
Right to Recall of Lent shares	n/a	At any time	1 080 232	0,78 %
Right of use over shares	n/a	At any time	63 016	0,05 %
Long Call Option	18.10.2024 -	n/a	3 355 900	2,42 %

20.12.2024

SUBTOTAL 4 499 148 3,24 %
B.1

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
Short Put Option	20.12.2024	n/a	Physisch	400 000	0,29 %
SUBTOTAL				400 000	0,29 %
B.2					

8. Information in relation to the person subject to the notification obligation:

☐ Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

☒ Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<u>Shares</u> held <u>directly</u> (%)	<u>Financial/other</u> <u>instruments</u> held <u>directly</u> (%)	<u>Total</u> of both (%)
1	UBS Group AG				
2	UBS AG	1			
3	UBS Americas Holding LLC	2			
4	UBS Americas Inc.	3			
5	UBS Securities LLC	4			
6	UBS Switzerland AG	2			
7	UBS Europe SE	2			
8	UBS Asset Management AG	2			
9	UBS Asset Management (Deutschland) GmbH	8			
10	UBS Asset Management Holding (No.2) Ltd	8			
11	UBS Asset Management Holding Ltd	10			
12	UBS Asset Management (UK) Limited	11			
13	UBS Asset Management Switzerland AG	8			
14	UBS Fund Management (Switzerland) AG	13			
15	Credit Suisse Asset Management International Holding Ltd	2			
16	Credit Suisse Asset Management & Investor Services (Schweiz) Holding AG	15			
17	Credit Suisse Fund Management S.A.	16			

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

voluntary notification with triggered threshold on subsidiary level

Zurich, Switzerland am 1.10.2024

02.10.2024 CET/CEST

Language: English
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End of News

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