

– IMMOFINANZ –

EQS Voting Rights Announcement: IMMOFINANZ AG

IMMOFINANZ AG: Release according to Article 135, Section 2 BörseG with the objective of Europe-wide distribution

12.11.2024 / 18:22 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

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Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Glasgow, 12.11.2024

Overview

1. Issuer: IMMOFINANZ AG

2. Reason for the notification: Acquisition or disposal of financial/other instruments

3. Person subject to notification obligation

Name: Morgan Stanley

City: Wilmington, Delaware

Country: USA

4. Name of shareholder(s): Morgan Stanley & Co. International plc
Morgan Stanley Smith Barney LLC

5. Date on which the threshold was crossed or reached: 8.11.2024

6. Total positions

	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total</u> <u>number of</u> voting rights of <u>issuer</u>
Resulting situation on the date on which threshold was crossed / reached	1,74 %	4,27 %	6,00 %	138 669 711
Position of previous notification (if applicable)	2,31 %	3,40 %	5,71 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares

ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000A21KS2		2 408 832		1,74 %
SUBTOTAL A	2 408 832		1,74 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
Right of recall over securities lending agreements	at any time	at any time	1 700 000	1,23 %
		SUBTOTAL B.1	1 700 000	1,23 %

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
Equity Swap	24.02.2026	at any time	Cash	4 215 640	3,04 %
SUBTOTAL				4 215 640	3,04 %
B.2					

8. Information in relation to the person subject to the notification obligation:

☐ Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

☒ Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	Shares held <u>directly</u> (%)	Financial/other instruments held <u>directly</u> (%)	Total of both (%)
1	Morgan Stanley				
2	Morgan Stanley Capital Management, LLC	1			
3	Morgan Stanley Domestic Holdings, LLC	2			
4	Morgan Stanley Capital Services LLC	3		3,04 %	3,04 %
5	Morgan Stanley Capital Management, LLC	1			
6	Morgan Stanley & Co. LLC	5		0,32 %	0,32 %
7	Morgan Stanley International Holdings Inc.	1			
8	Morgan Stanley International Limited	7			
9	Morgan Stanley Investments (UK)	8			
10	Morgan Stanley & Co. International plc	9	1,74 %	0,90 %	2,64 %
11	Morgan Stanley Capital Management, LLC	1			
12	Morgan Stanley Smith Barney LLC	11	0,00 %	0,00 %	0,00 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

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Glasgow am 12.11.2024

12.11.2024 CET/CEST

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