



AIM: AXS
Euronext Amsterdam: AXS

24 September 2025

Accsys Technologies PLC
("Accsys", the "Group" or the "Company")

Strong trading with positive sales momentum

Accsys, the world's leading supplier of premium, high performance and sustainable wood building materials, today provides a trading update for the five months ended 31 August 2025 ahead of its Annual General Meeting ("AGM") which takes place at 14.00 hrs (BST) today at the offices of Panmure Liberum, Ropemaker Place, 25 Ropemaker Street, London, EC2Y 9LY. All numbers in this announcement are unaudited.

Revenue and sales volumes (m³) to 31st August 2025

	5M FY26	5M FY25	Change
Revenue			
Group	€60.4m	€57.9m	+4%
Aggregated (Group + 60% JV ¹)	€71.6m	€58.7m	+22% ²
Sales Volumes (m³)			
Group	24,807	24,092 ³	+3%
Joint Venture (JV)	6,569	506	
Total (Group plus JV) ⁴	31,376	24,598	+28%

¹ Accsys has a 60% shareholding in Accoya USA, a joint venture (JV) with Eastman Chemical Company. Whilst the JV is equity accounted for financial reporting purposes, the aggregated revenue figure includes Group revenue plus 60% of the JV revenue

² At constant exchange rates, aggregated revenue growth would be +23%

³ Includes 3,726m³ of sales to North America (NA), prior to NA sales being transferred to the JV

⁴ Total Sales Volumes include all Group sales and 100% of sales from the JV

Current trading and outlook

Accsys is pleased to announce strong trading for the first five months of the year, in line with the Board's expectations for the financial year ending 31 March 2026.

- **Growth in Group revenue** of 4% year-on-year to €60.4m, reflecting positive sales momentum. When excluding prior period sales transferred to North America, on a like-for-like basis, revenues grew by 26% year-on-year.
- **Robust Accoya product demand**, with total Accoya sales volumes for the five months ended 31 August 2025 of 31,376m³, representing year-on-year growth of 28% against a backdrop of continuing challenging macroeconomic conditions. This year-on-year growth also reflects the benefit of a softer prior year comparator in Q1 FY25.
- **Continuation of positive sales trajectory seen in FY25** with significant growth in volumes across all regions: 12% growth in UK&I; 24% growth in Rest of Europe; 36% growth in Rest of World, and 25% growth for Accoya for Tricoya.
- **Accoya USA at inflection point** - 55% year-on-year growth in North America sales volumes demonstrating positive momentum in the Accoya USA joint venture, driven by expanded distribution and accelerated sales following the start-up in 2024.
 - o Distribution capabilities were further strengthened by the addition of three new North America distributors, extending and enhancing our reach:
 - § Hardwoods Specialty Products US LP, strengthening distribution in high demand Western states;
 - § GMX Group, a wholesale distributor with a focus on the retail customer, improving availability in high growth regions including Florida and Texas;
 - § Klinai, the first Mexican Accoya distributor, which has an established customer base in outdoor structural timber beams.
 - o Ongoing progress to further expand Accoya distribution networks across North America, with a strategic focus on high-growth markets in Florida, Texas, and California.
 - o Accoya USA continues to be shielded from the impact of US tariffs, with exemptions currently in place for raw wood imports from New Zealand.
- **Strong customer demand for Accoya Color**, our colour enhanced product, supports an increase in production capacity in Barry, UK.

Dr Jelena Arsic van Os commented:

"We are very pleased to be reporting strong sales growth across all of our major markets despite continuing challenging macroeconomic conditions. Accsys continues to gain market share and has effectively replaced, in full, the volume transferred from Arnhem to our joint venture. Our footprint in North America is growing, with the addition of new distributors complementing our existing sales channels. The positive momentum across all regions is accelerating demand for our high-performance, differentiated products and increasing utilisation of our facilities."

"As a Group, we are delivering. We continue to drive sales momentum and sustainable profitable growth in line with the ambitions we set out for Phase I of our FOCUS strategy."

Notice of interim results

The company will announce its interim results on 25th November 2025.

Ends

Enquiries:

Accsys Investor Relations

ir@accsysplc.com

Panmure Liberum (London) - NOMAD and Broker

Nicholas How (NOMAD), Will King, Gaya Bhatt

+44 (0) 20 3100 2000

ABN Amro (Amsterdam) - Broker

Richard van Etten, Dennis van Helmond

+31 (0) 20 344 2000

Media:

Camarco (UK)

Ginny Pulbrook, Tom Huddart, Tilly Butcher

accsys@camarco.co.uk

+44 (0)20 3757 4980

Huijskens Sassen Communications (NL)

Clemens Sassen, Tessa Nelissen

+31 (0) 20 68 55 955

Notes to editors:

Accsys (Accsys Technologies PLC) is disrupting the building materials industry with its high-performance wood products and proprietary technology. Driven by its purpose of "changing wood to change the world", Accsys takes fast-growing, certified sustainable wood and turns it into long lasting, eco-friendly building materials - backed by warranties of up to 50 years. Operating in the rapidly growing global wood construction market, Accsys has an established manufacturing footprint in Europe and North America with active product distribution in more than 25 countries. Accsys is listed on the London Stock Exchange AIM market and on Euronext Amsterdam, under the symbols 'AXS'.

Accsys is a Participant of the United Nations Global Compact and adheres to its principles-based approach to responsible business.

Visit www.accsysplc.com

Accoya® is the global leader for high-performance wood. Created through a proprietary acetylation process developed by Accsys, Accoya delivers superior durability and stability, backed by an industry-leading warranty of up to 50 years. It holds Cradle to Cradle Certified® Gold (Full Scope - V3.1) status for its circular economy benefits. Combining the natural beauty of wood with exceptional performance, Accoya is the preferred choice for windows, doors, cladding, and decking - outperforming hardwoods and manmade materials in durability, stability, and sustainability.

Tricoya® acetylated wood chips redefine panel products, creating next-generation panels that thrive outdoors and in wet environments. Recognised as the biggest leap in wood composites in over 30 years, Tricoya panels combine the strength and versatility of traditional products with unmatched durability and eco-friendliness - backed by a warranty of up to 50 years - expanding design and construction possibilities like never before.

To find out more visit: www.accoya.com

Any references in this announcement to agreements with Accsys shall mean agreements with either Accsys or its subsidiary entities unless otherwise specified. 'Accsys' and 'Accsys Technologies' are trading names of Titan Wood Limited ("TWL"), a wholly-owned subsidiary of Accsys Technologies PLC. Accoya®, Tricoya® and the Trimarque Device are registered trademarks owned by TWL, and may not be used or reproduced without written permission from TWL, or in the case of the Tricoya® registered brand trademark, from Tricoya Technologies Limited, a subsidiary of TWL with exclusive rights to exploit the Tricoya® brand.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@lseg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

TSTFLFERAAIVFIE